



Joint Session of the ECE Timber Committee and the FAO European Forestry Commission

Location, Turkey – 10-14 October 2011



Market discussions – an overview

Piyasa tartışmaları - Genel bir bakış

Douglas Clark



Market statement – acts as barometer

Pazarın durumu - barometre görevi yapar



What does the future hold? Gelecekte ne olabilir?



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Will the rebound carry through? Piyasalarda canlanma devam edecek mi?

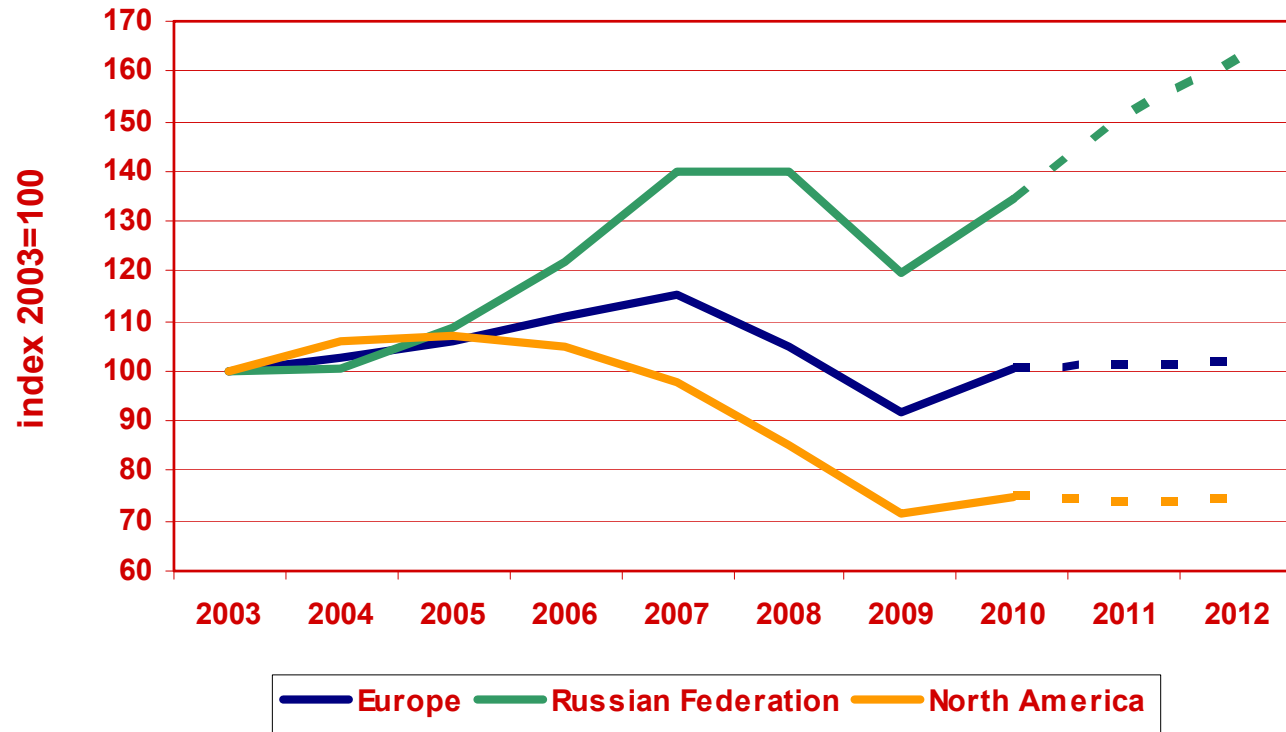


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Forest products consumption (roundwood equiv.)

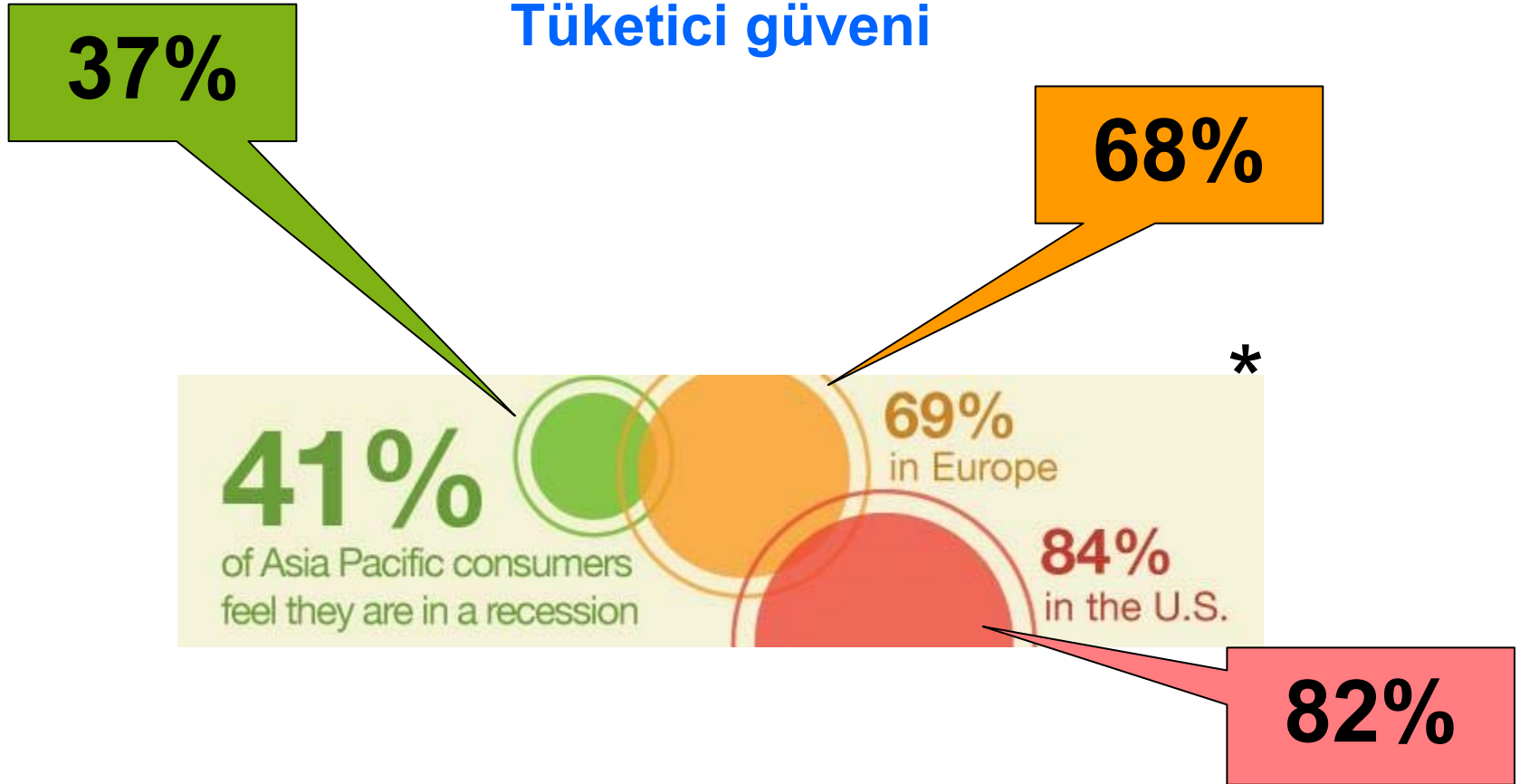
Orman ürünleri tüketimi (tomruk ve eşdeğeri)



Or are we headed for a fall? Ya da, bir düşüş yaşanacak mı?



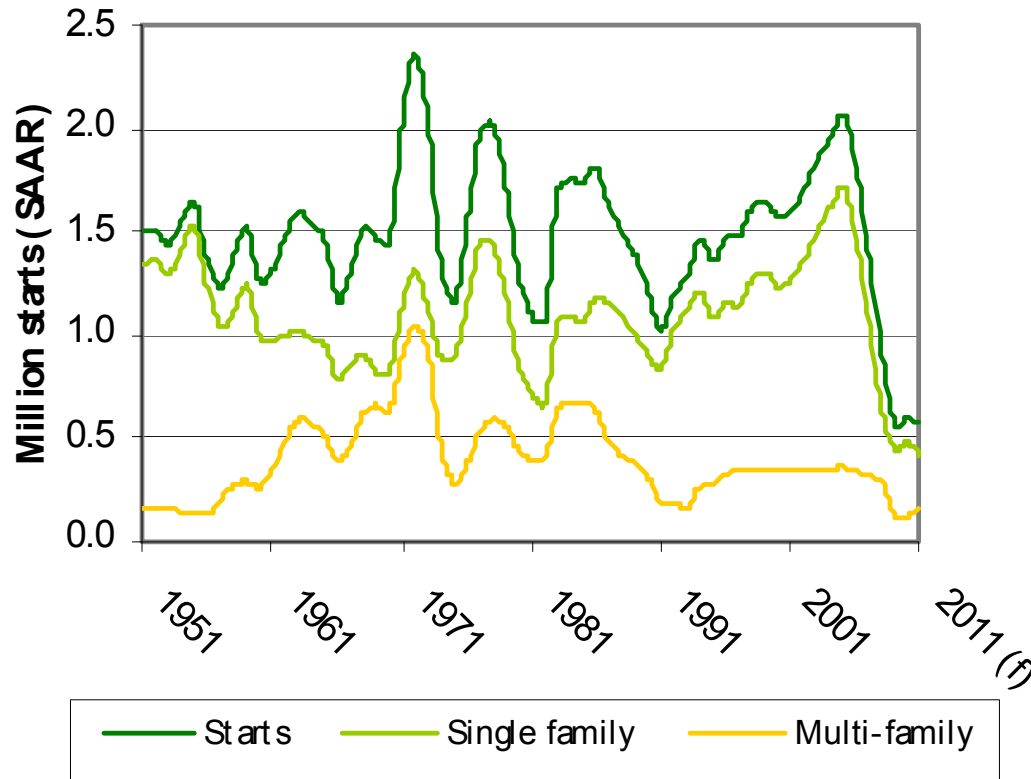
Consumer Confidence Tüketici güveni



* Source: Nielsen Global Consumer Confidence Survey Q4 2010

No strong upturn in US housing starts

ABD'de konut piyasasında herhangi bir gelişme yok



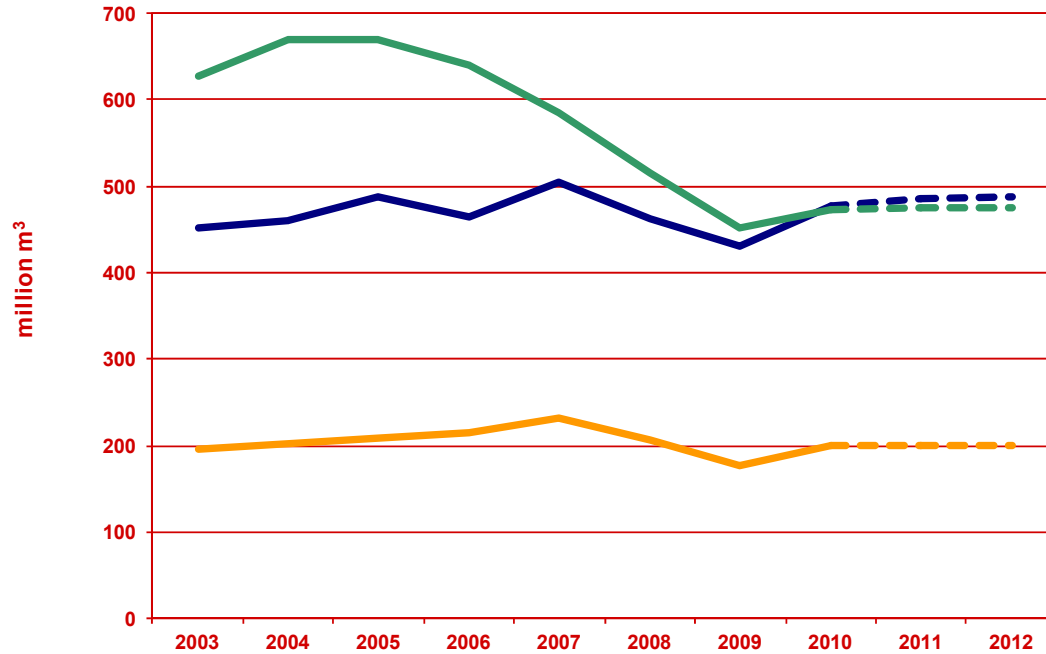
Oil prices remain stubbornly high

Petrol fiyatları hala çok yüksek



Total Roundwood Removals

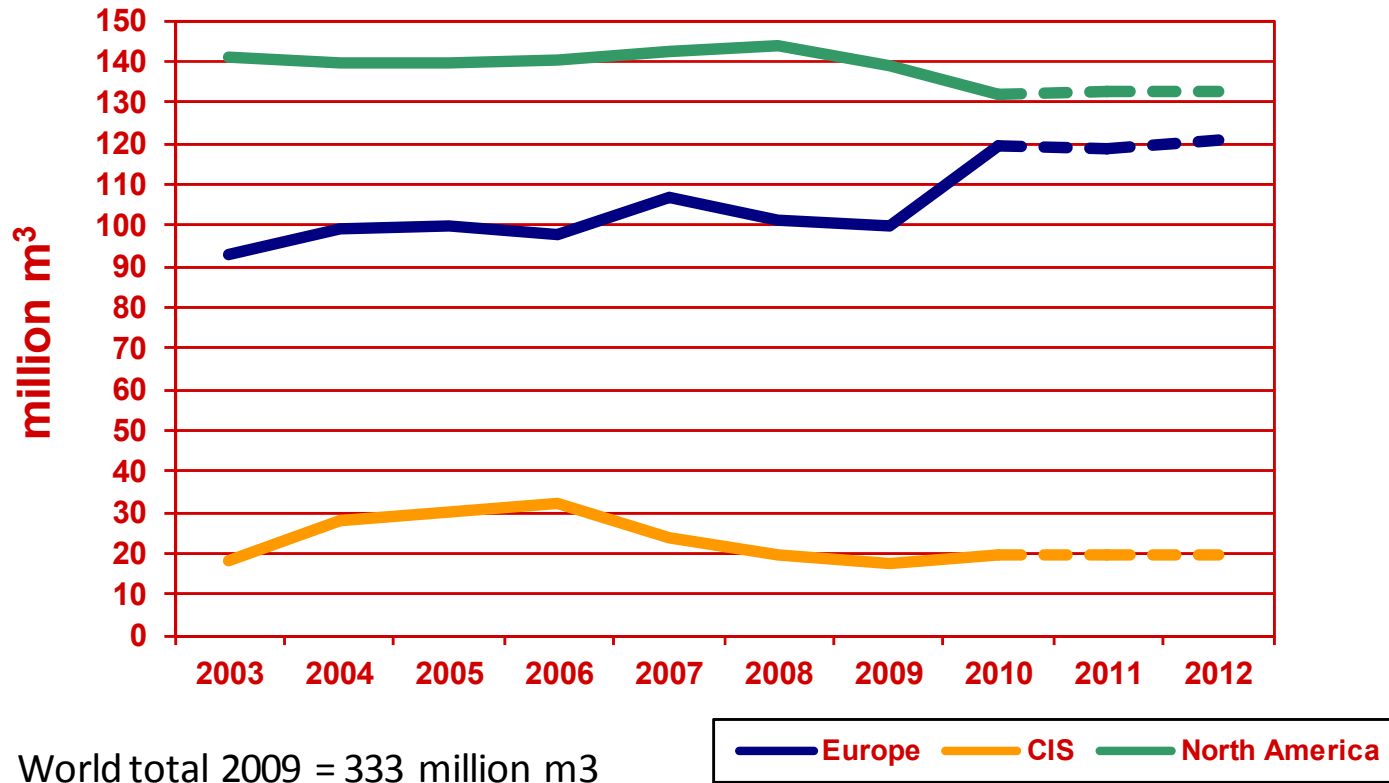
Toplam odun istihsalı



World total 2009= 3267 million m3

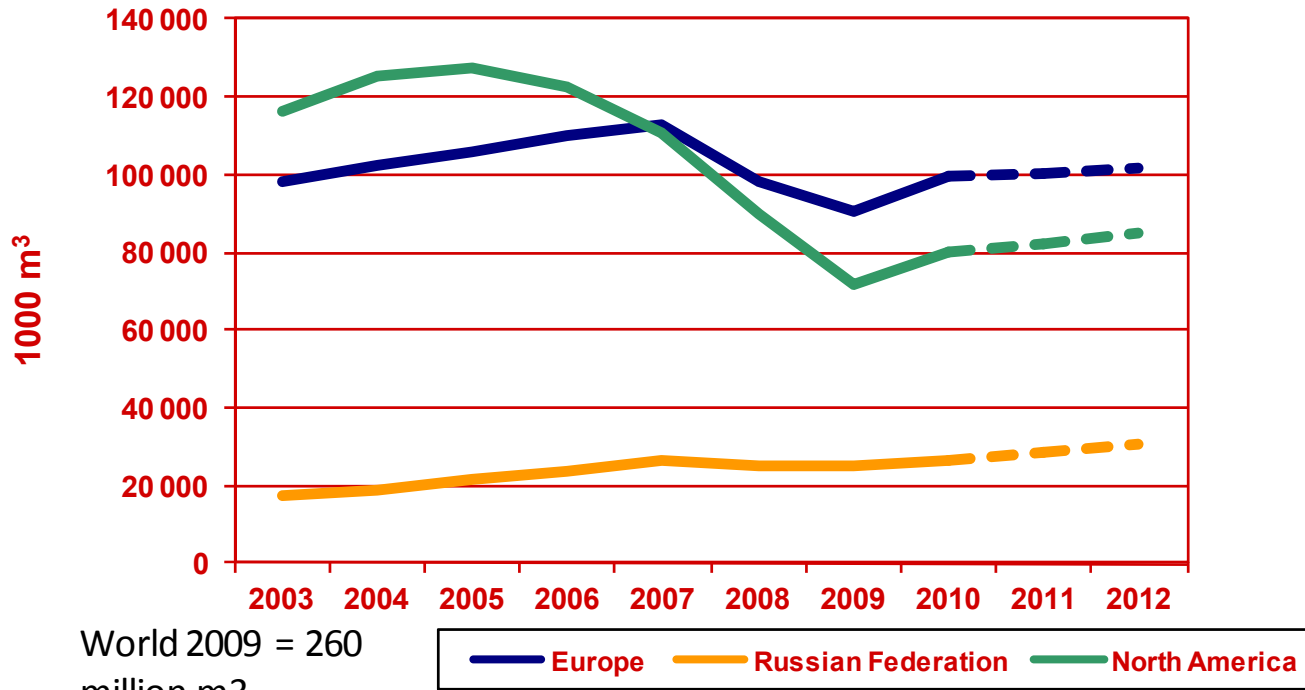


Chips, particles and other co-products Yonga, lif ve diğer yan ürünler



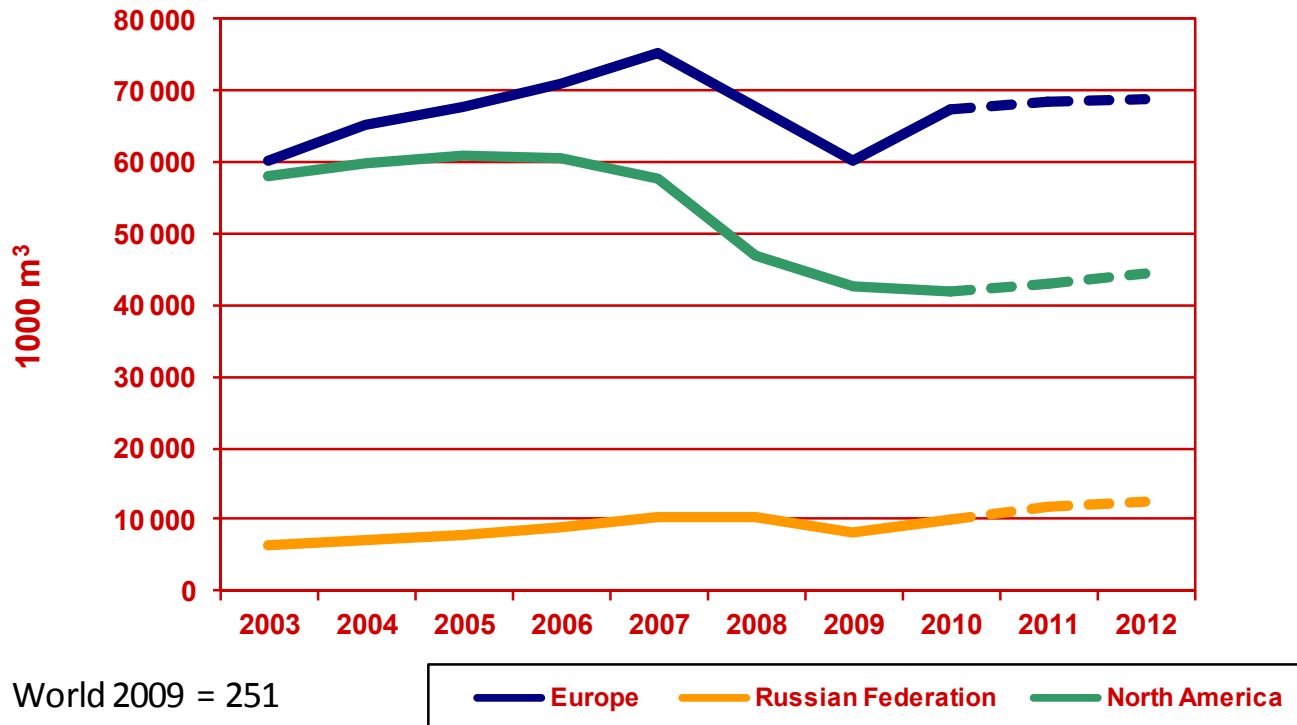
Sawn softwood production

İğne yapraklı kereste ve ahşap üretimi



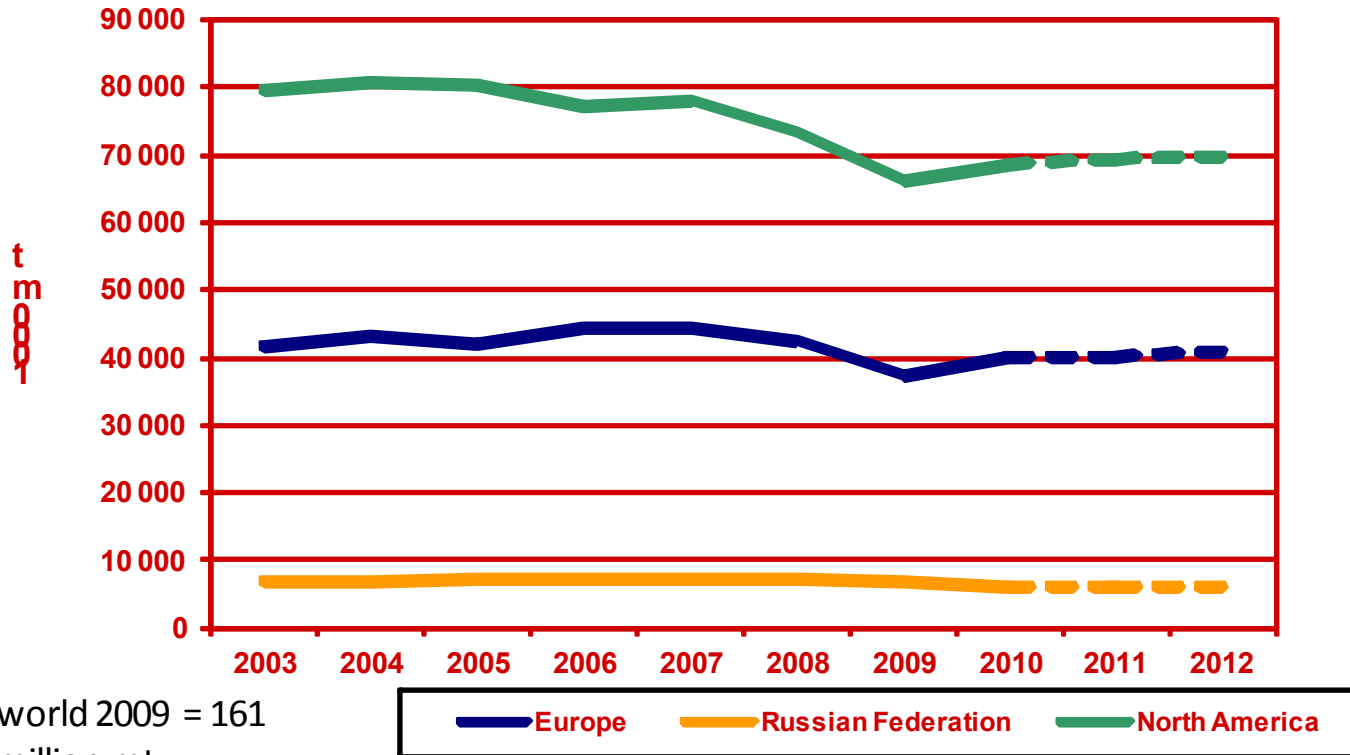
Wood-based panels production

Lif-yonya levha üretim



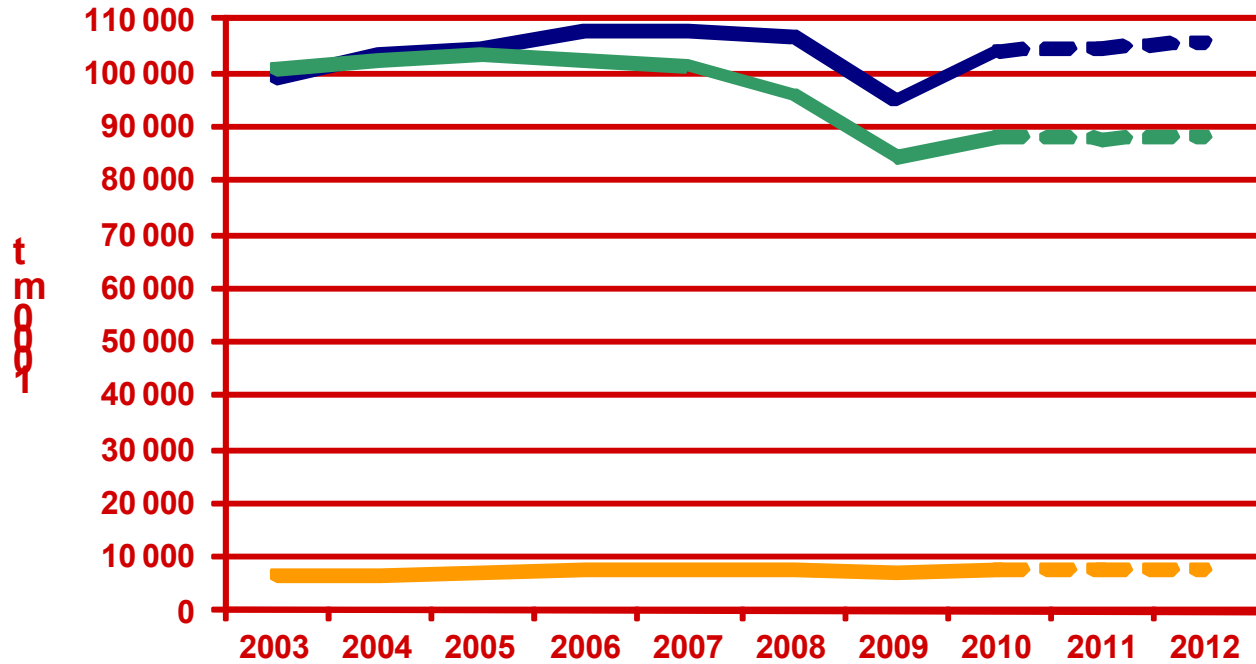
Wood pulp production

Odun hamuru üretimi



Paper and paperboard production

Kağıt ve karton üretimi

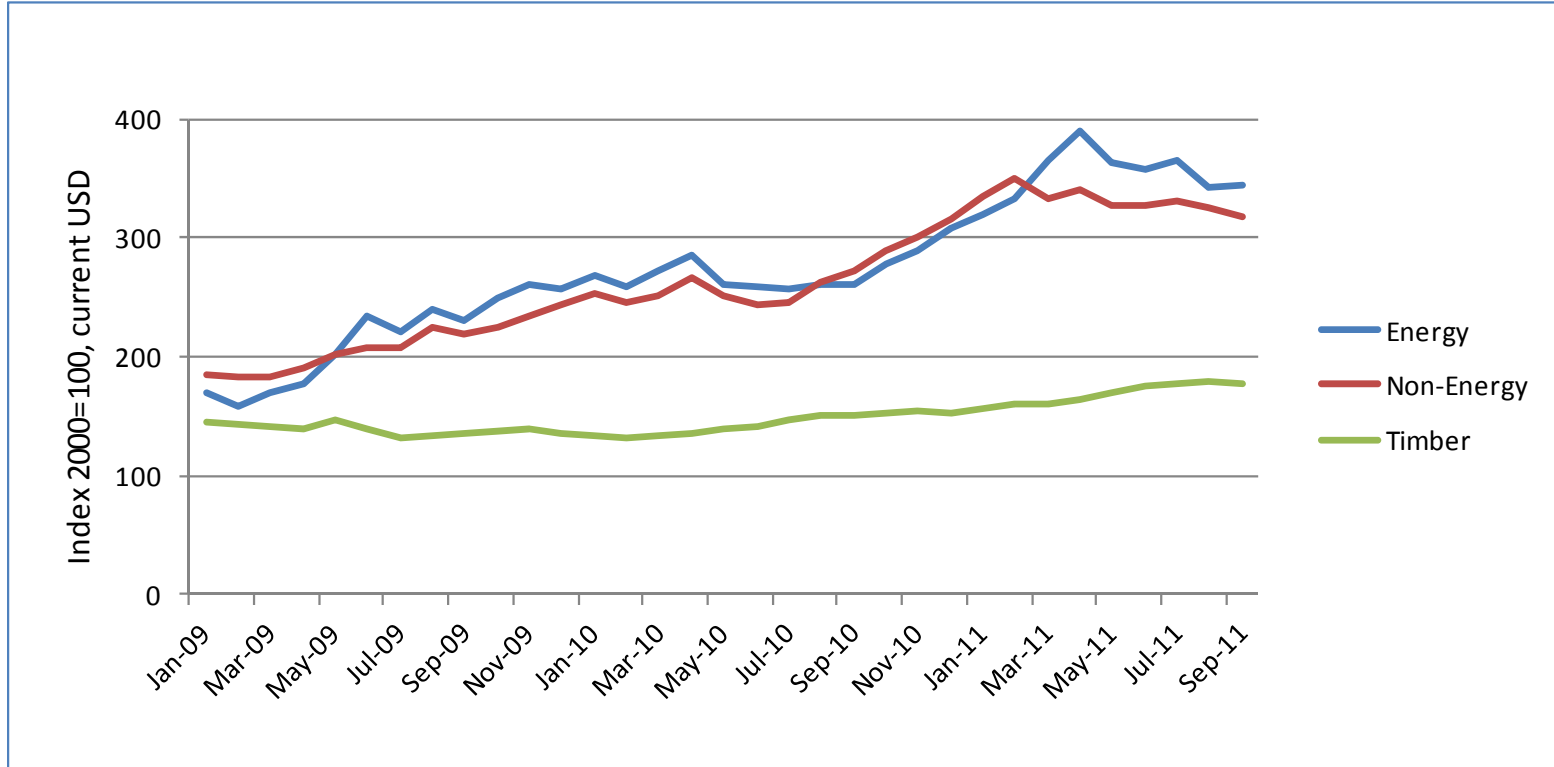


world 2009 = 372
million mt



Timber lags well behind other commodity prices

Kereste ve diğer emtia fiyatlarının gerisinde



Commodity Price Index (World Bank)

Emtia fiyat endeksi (Dünya Bankası)



Lignin can make difference

Lignin fark yaratabilir



650 000 tonnes
\$40/tonne **pulp/year**



10% lignin extracted 16 000 tonnes carbon fibres
= 33 000 tonnes
Current price \$11,000/tonne
Target price \$5,000/tonne



**...can replace 40 %
steel in 160.000 cars**

Source: Inventia AB Sweden



Teşekkür ederim



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