



Results of the 2010 RMMS survey

Frank Jost

European Commission – DG MOVE D2

RMMS

Vienna, 19 Nov 2010

Directorate-General
for Mobility
and Transport



● Content

- RMMS questionnaires: legal background
- RMMS questionnaires: methodological aspects
- RMMS annual survey: first results



Legal background

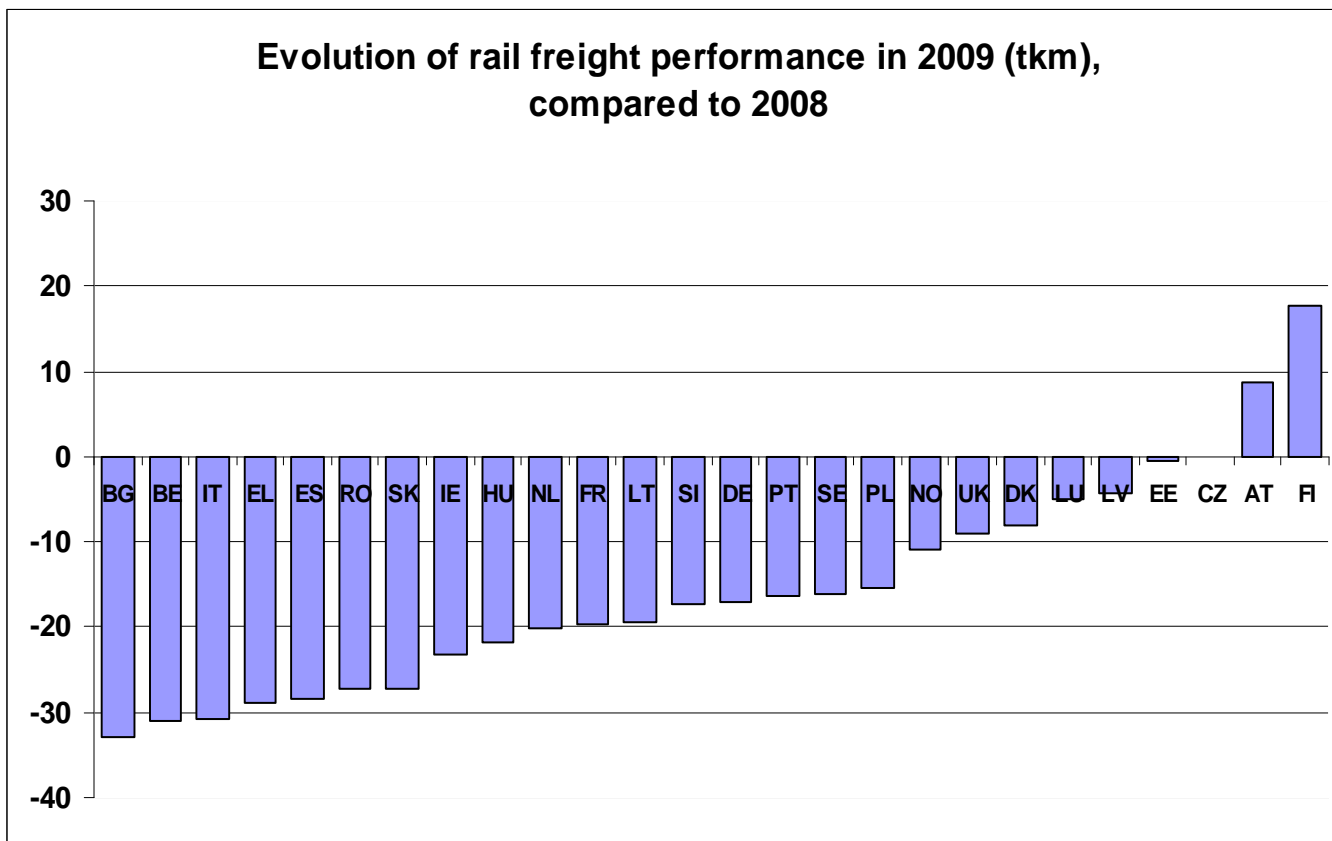
- Directive 2001/12/EC (art. 10b) amending Council Directive 91/440/EEC on the development of the Community's railways
- It imposed the Commission to report on rail services to the European Parliament and to the Council
- This duty will be reinforced by the recast of the first railway package



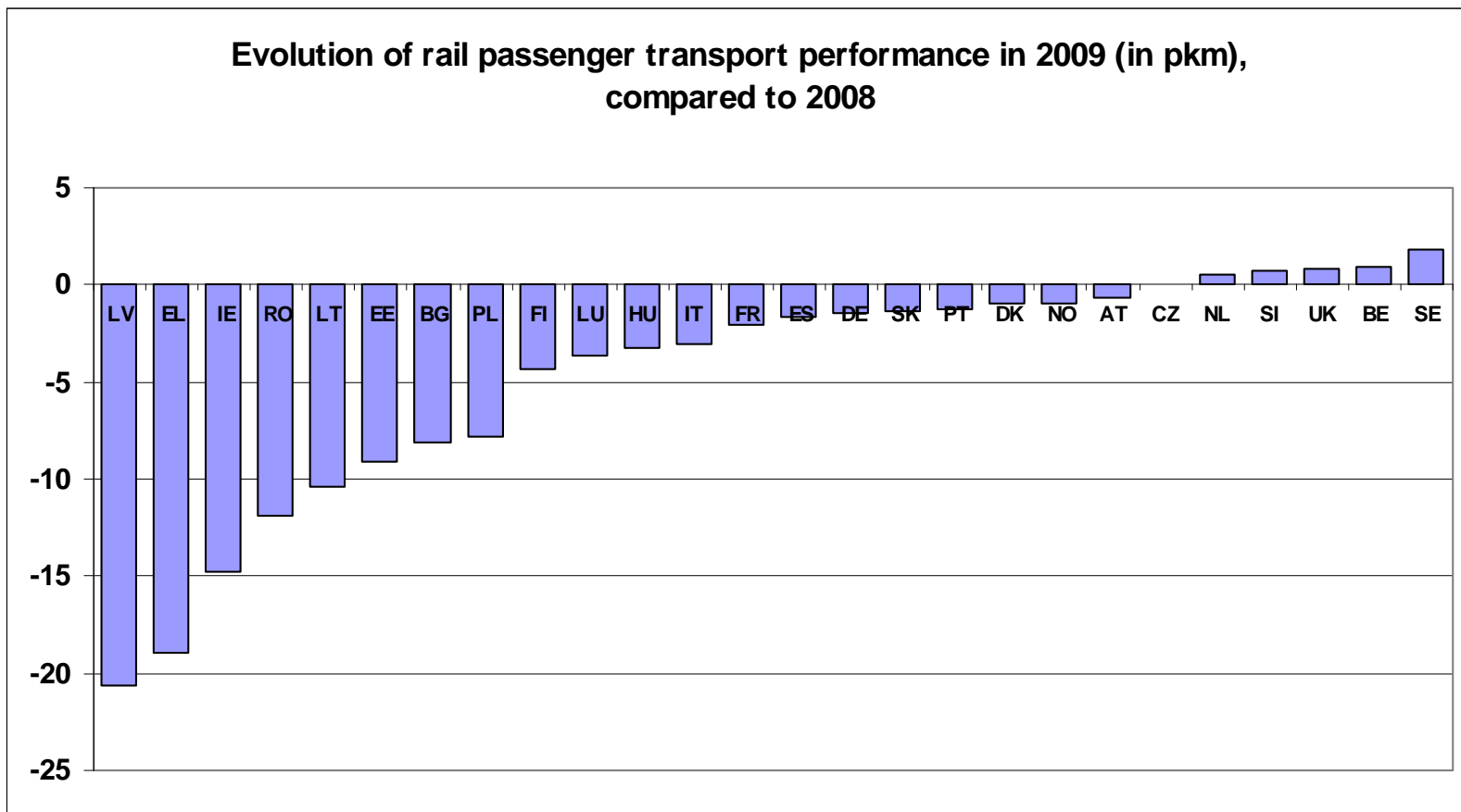
Methodological aspects

- For the first time, all Member States sent their questionnaires to the European Commission
- Nevertheless, some answers came late
- Some questionnaires were incomplete (infrastructure expenditure, track access charges...)

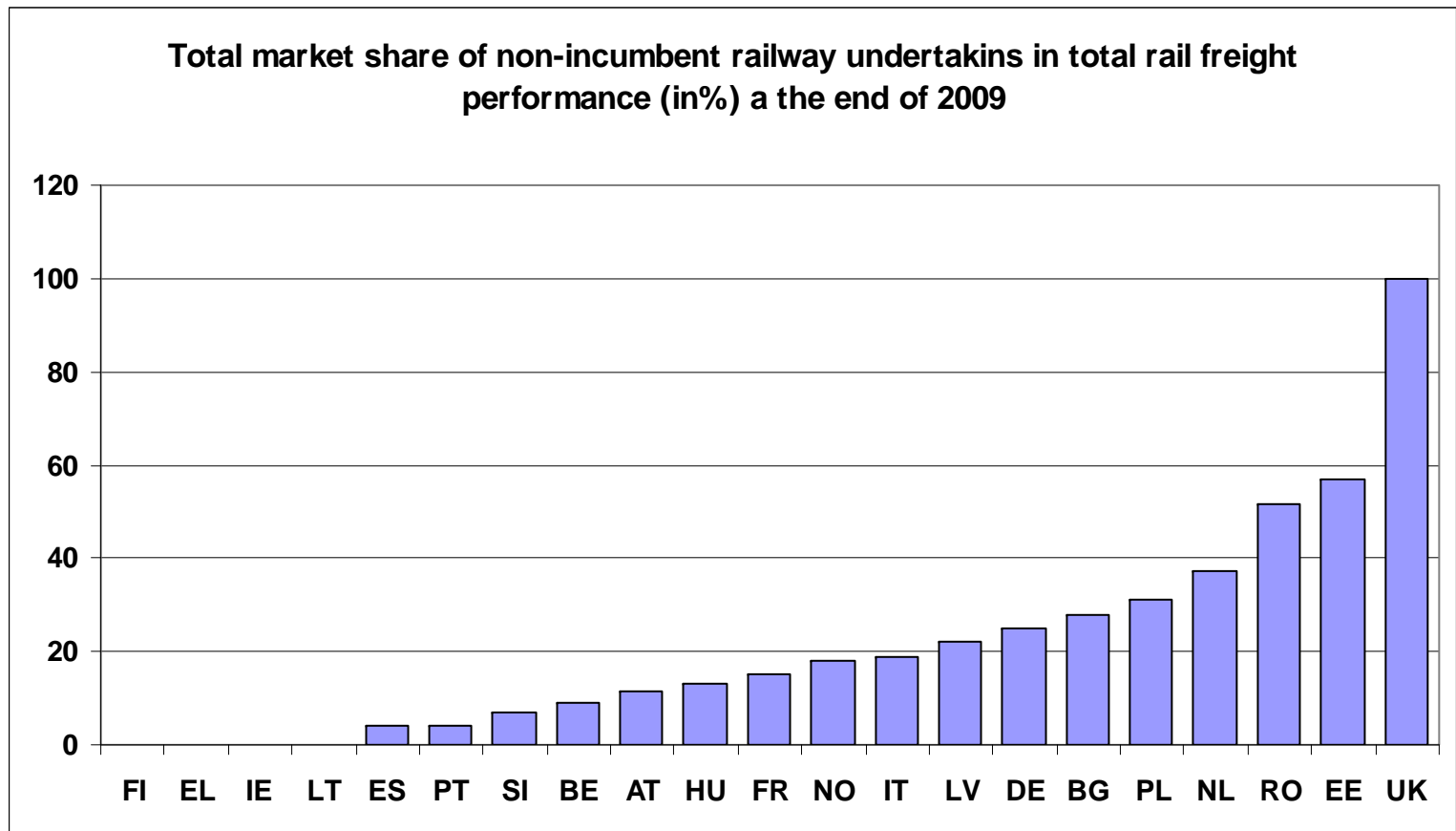
The results of the 2010 survey: evolution of the traffic (1)



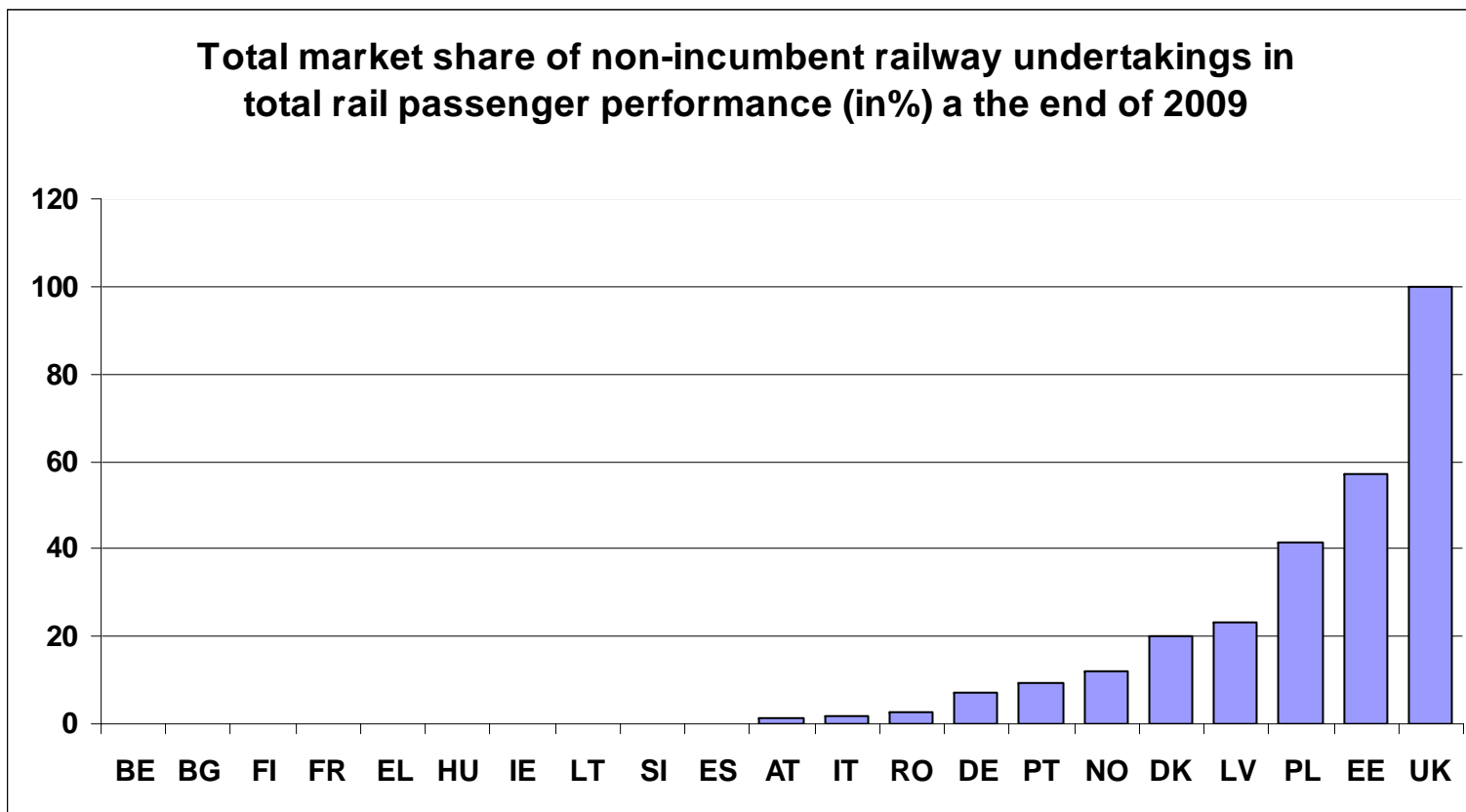
The results of the 2010 survey: evolution of the traffic (2)



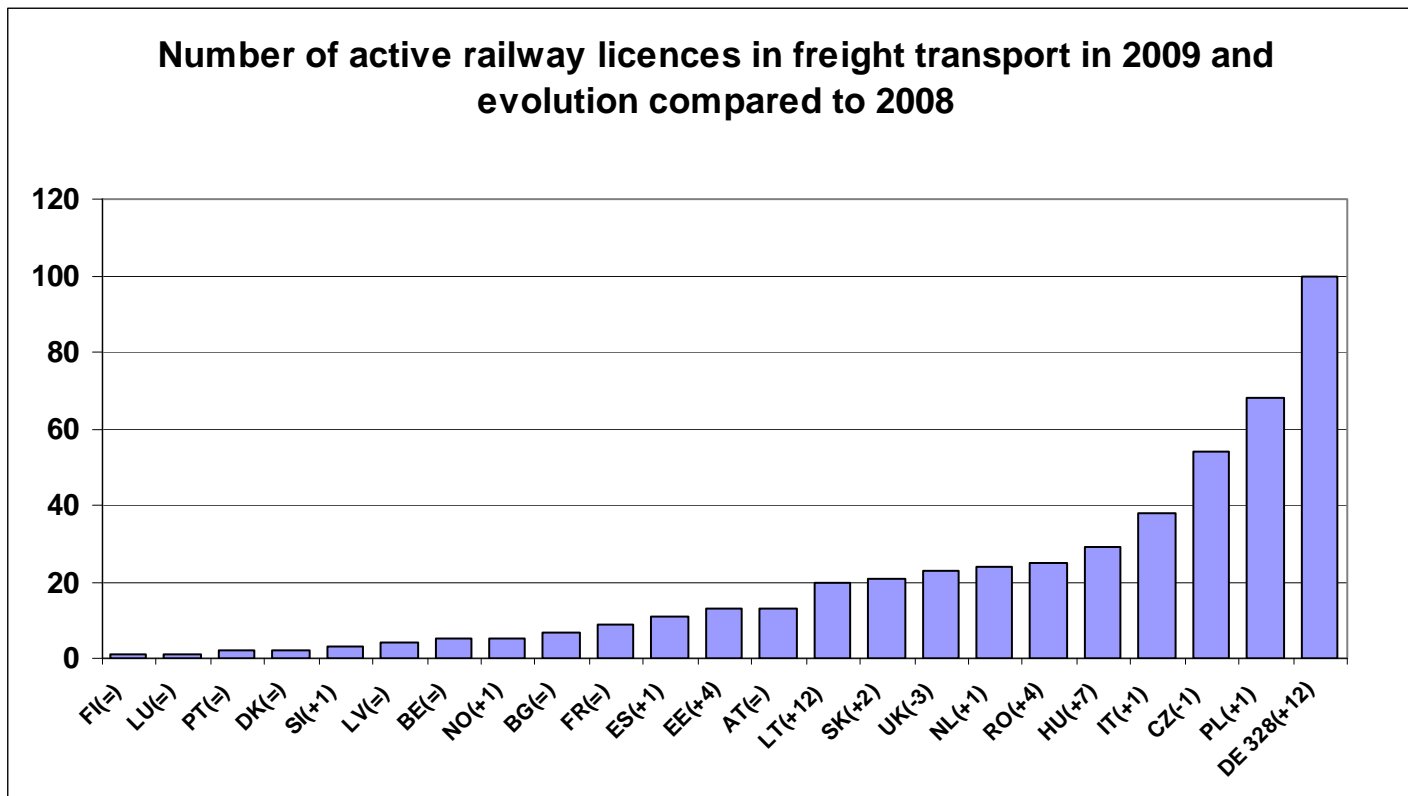
The results of the 2010 survey: market share of non-incumbent companies (2)



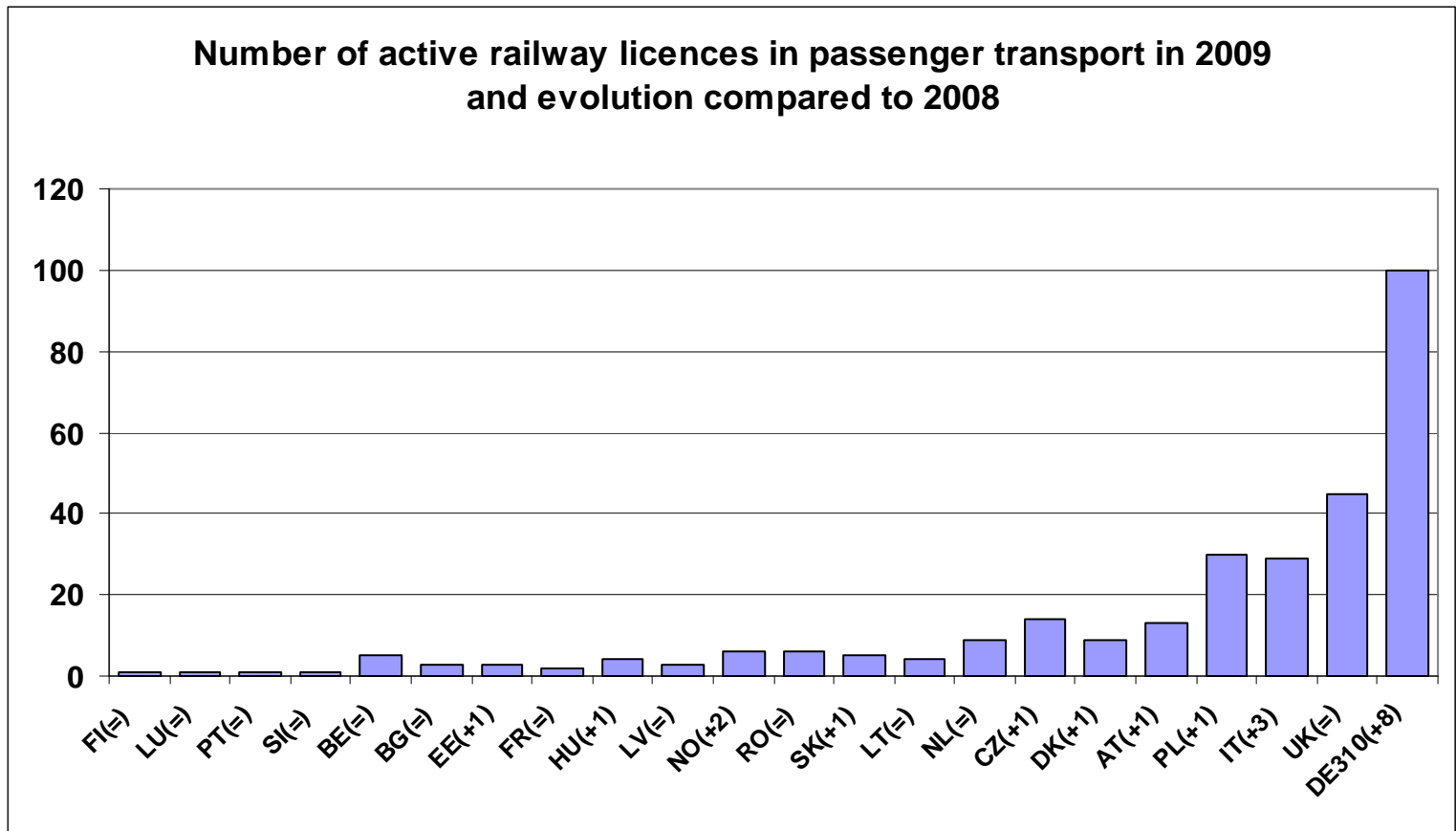
The results of the 2010 survey: market share of non-incumbent companies (2)



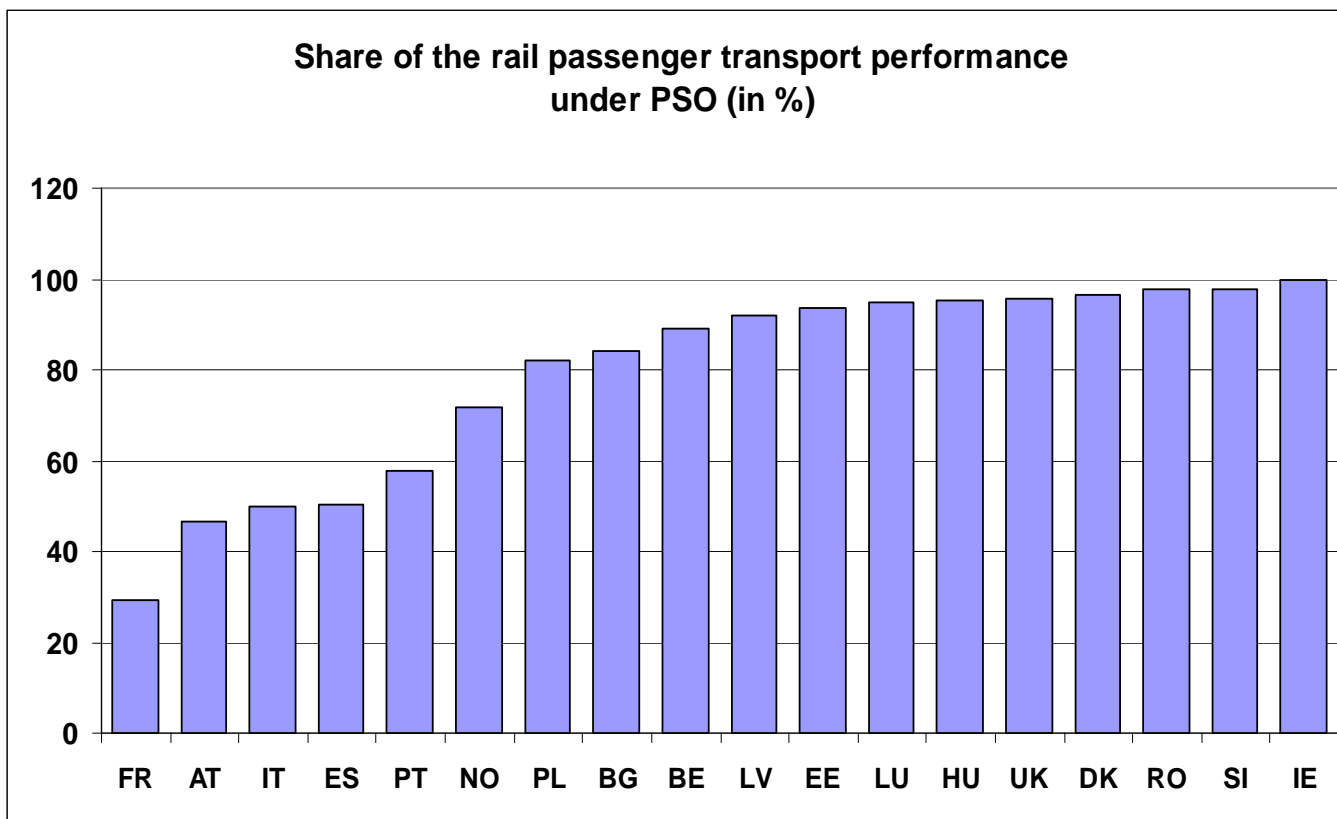
The results of the RMMS 2010 survey: licences (1)



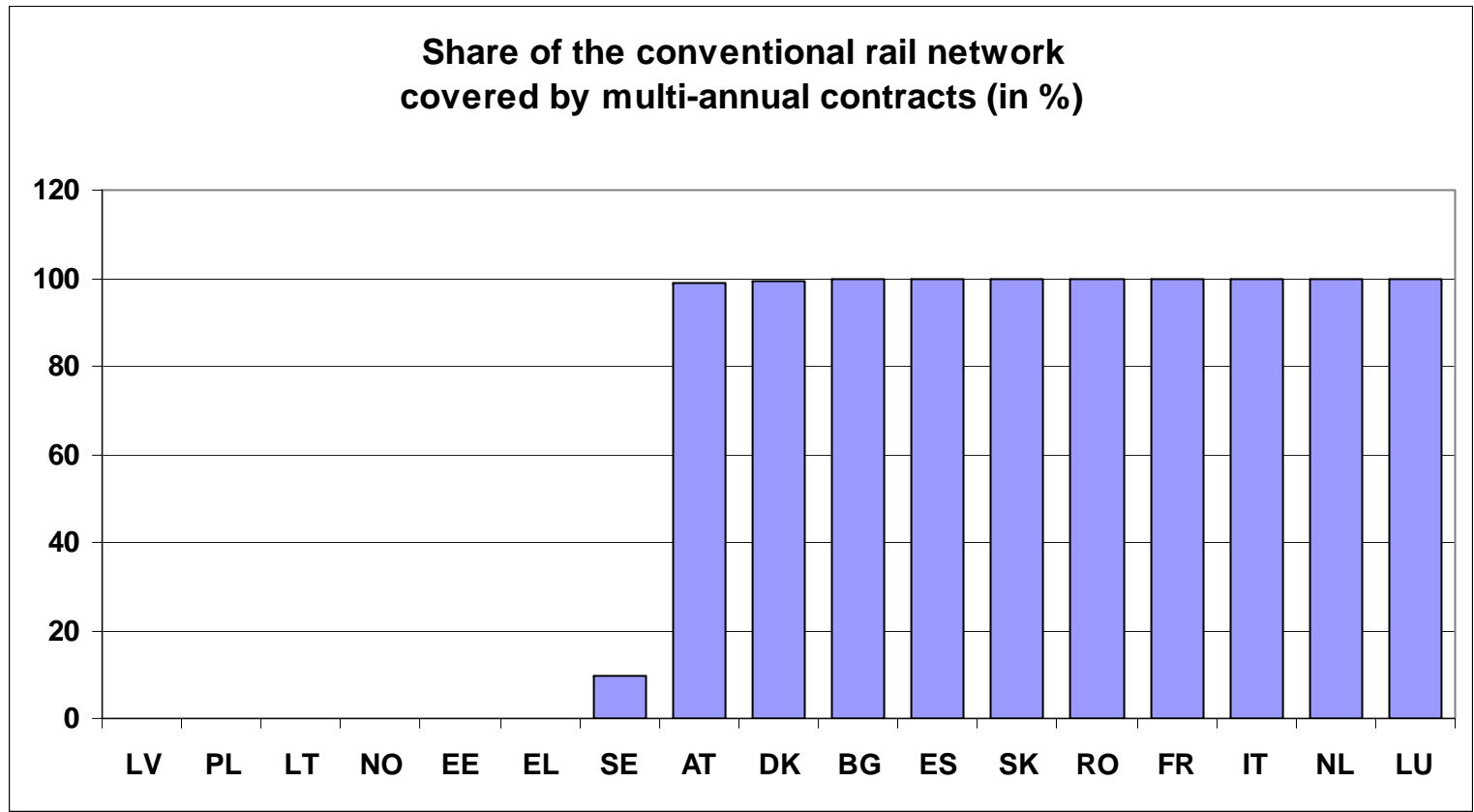
The results of the RMMS 2010 survey: licences (2)



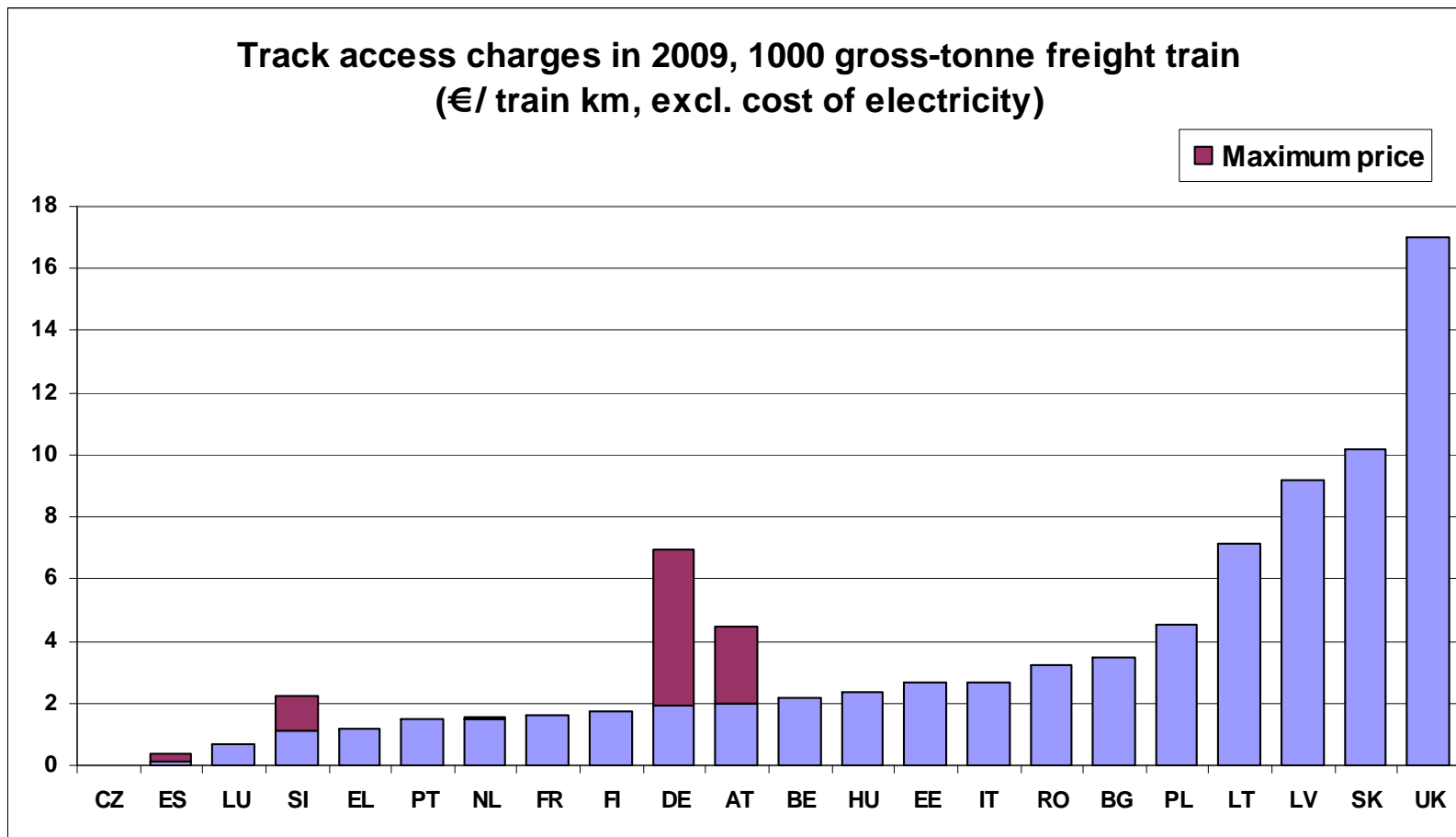
● The results of the RMMS 2010 survey: PSO



The results of the RMMS 2010 survey: multi-annual contracts



The results of the RMMS 2010 survey: track access charges



● The results of the RMMS 2010 survey: conclusions

- Evolution of both freight and passenger traffic was negative in most Member States in 2009
- The market share of non-incumbents companies rose significantly
- The number of railway licencies was rather stable
- Significant disparities between Member States remain regarding track access charges



Thank you for your attention!

Directorate-General
for Mobility
and Transport



EUROPEAN
COMMISSION