



UNITED NATIONS

Geneva, 67th SC.2 Session  
23 – 25 October 2013

**PPP Schemes and  
Railways Financing**

**Kostas Alexopoulos  
Secretary**

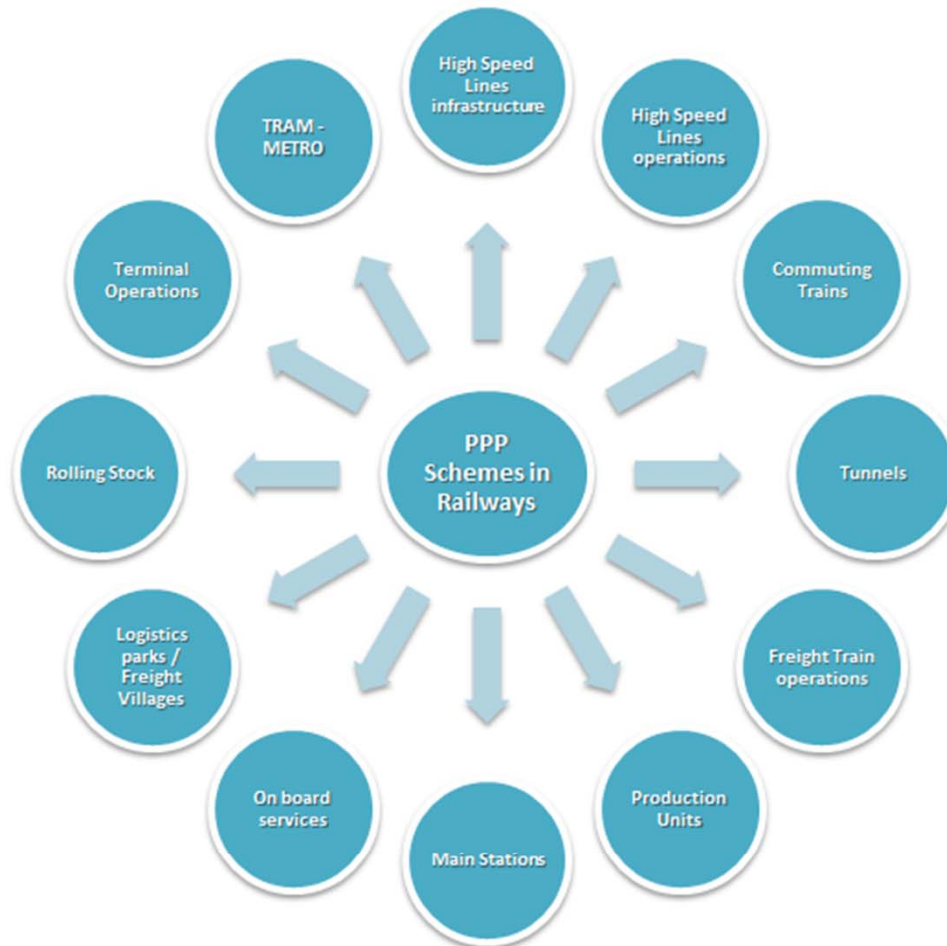
**Rail Secretariat  
Transport Division**

**Tokyo Main Railway Station**





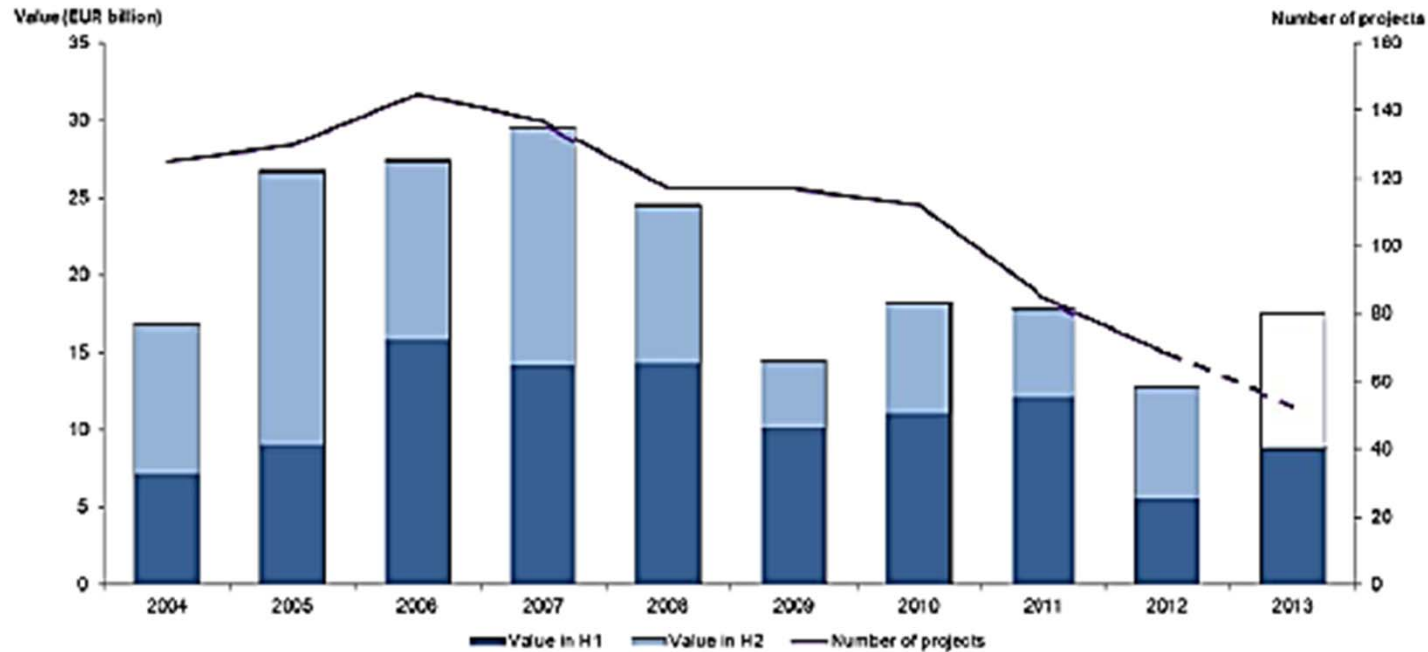
# UNECE's Transport Mandate





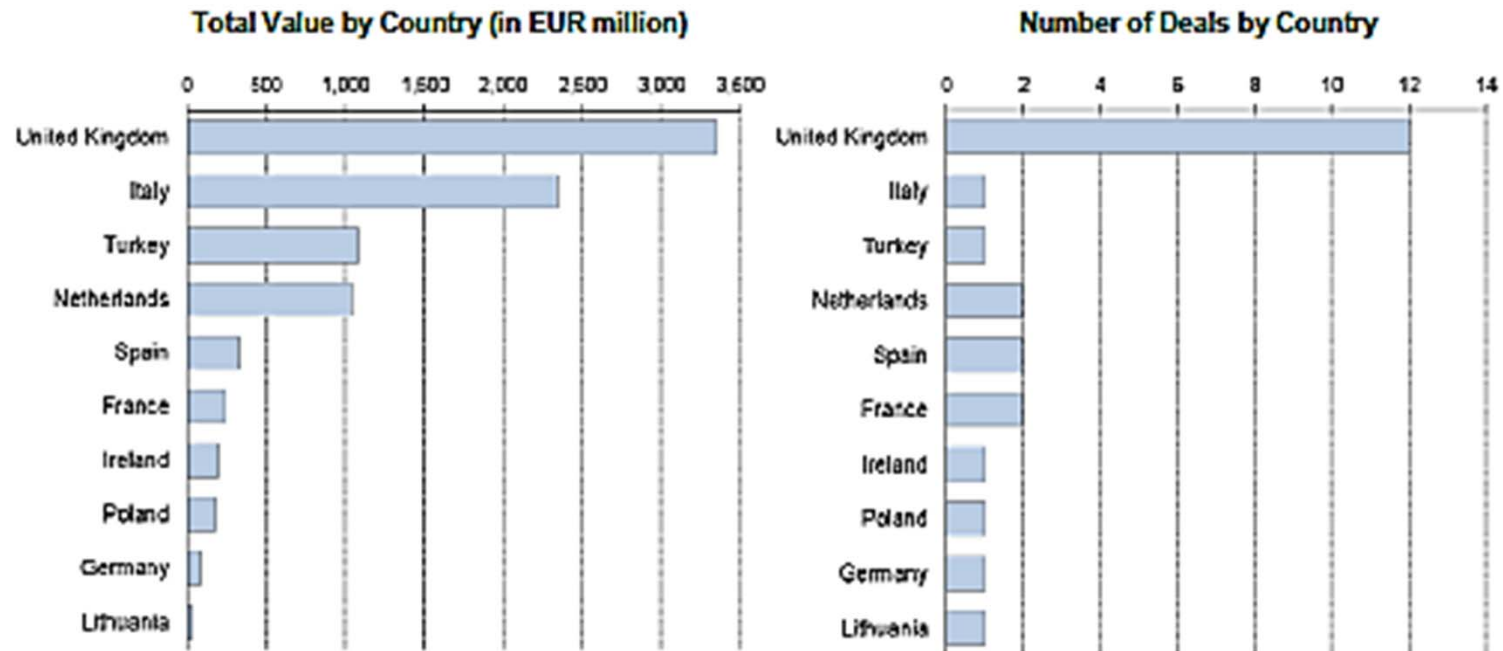
# Review of the European PPP Market

Figure 1: The European PPP Market by Value and Number of Projects since 2004



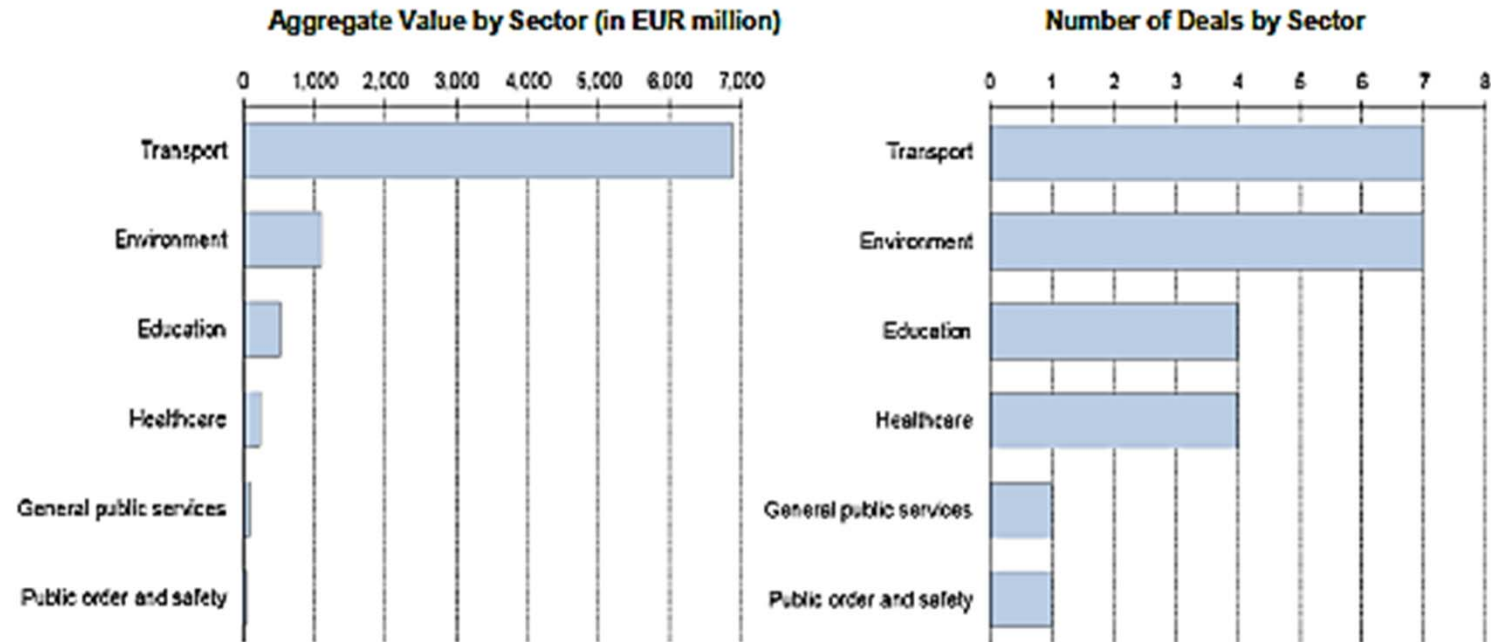
# Review of the European PPP Market

Figure 2: Country Breakdown by Value and Number of Transactions



# Review of the European PPP Market

Figure 3: Sector Breakdown by Value and Number of Transactions





# Review of the European PPP Market

Four large transactions closed in 2012 (compared to seven in 2011). These were:

- The Intercity Express Programme (Phase 1) in the UK (EUR 3.2 billion);
- The Nimes-Montpellier high speed rail bypass in France (EUR 1.8 billion);
- The Rotterdam World Gateway port expansion (Maasvlakte 2) in the Netherlands (EUR 720 million); and
- The Tribunal de Grande Instance de Paris courthouse PPP in France (EUR 563 million).

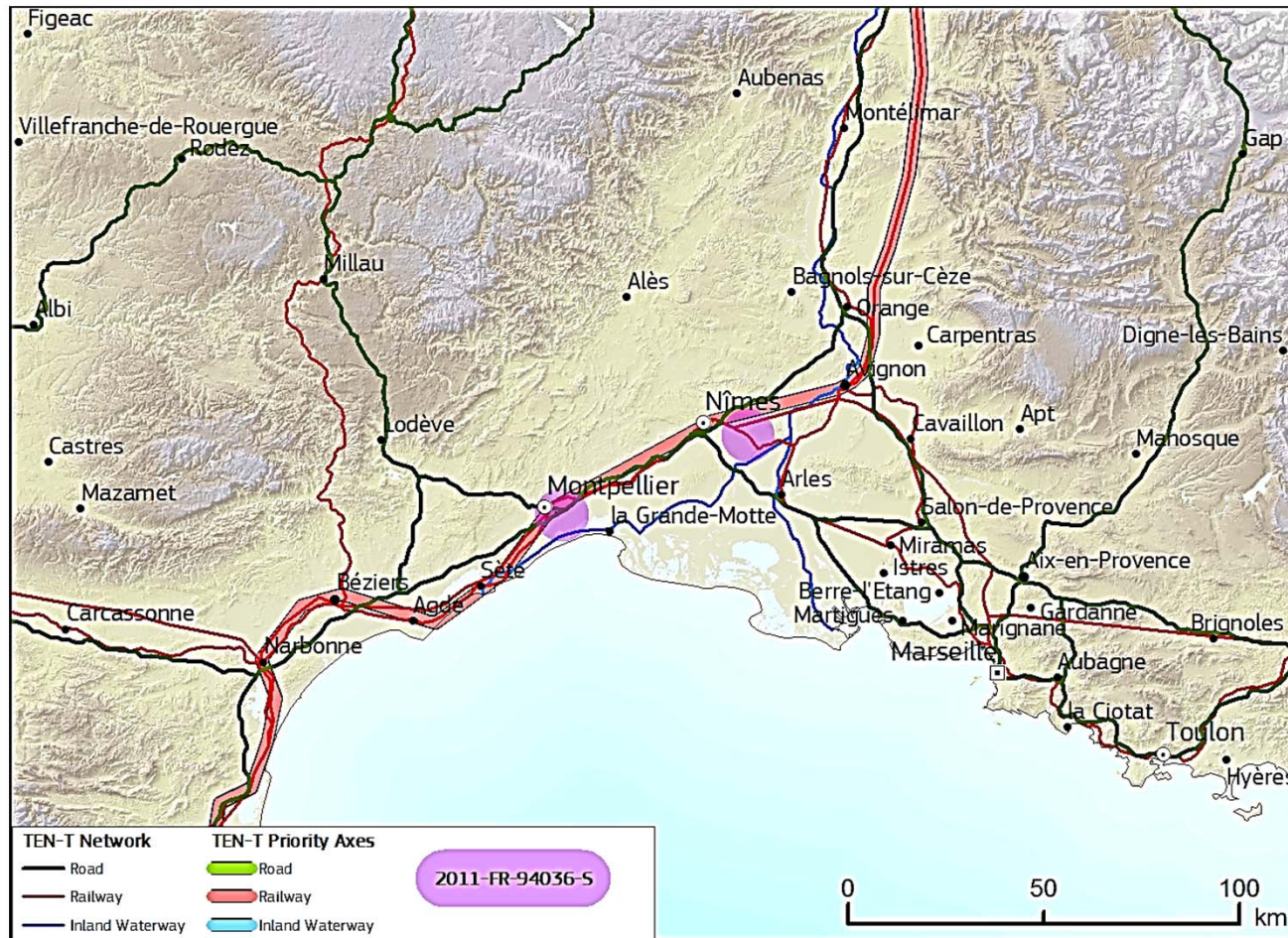
The aggregate value of these transactions accounted for 52% of the total market value. The Intercity Express Programme (Phase 1) project alone accounted for 27% of the total market value.

13 deals reached financial close in the transport sector (compared to 12 in 2011). Transport remained the largest sector in value terms, accounting for 59% of the total market value. **The two rail projects** that reached financial close (Nimes-Montpellier and Intercity Express Programme) were the two largest PPP projects closed in 2012.





# Montpellier Odysseum / Nîmes Manduel



## TEN-T Annual Programme

### Member States involved:

France

### Implementation schedule

Start date: April 2012

End date: December 2014

### Budget:

National budget: €2,150,000

**Total project cost covered by this Decision:** €4,300,000

**EU contribution:** €2,150,000

### Percentage of EU support:

Studies: 50%

Source: TEN-T Executive Agency





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Thank You!

