

Global efforts to Promote Cleaner Used Vehicles



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My Presentation

- I – Need for Cleaner Used Vehicles
- II – Examples
- III – Policy Responses
- IV – Towards a Global Approach



I – the need for cleaner used vehicles

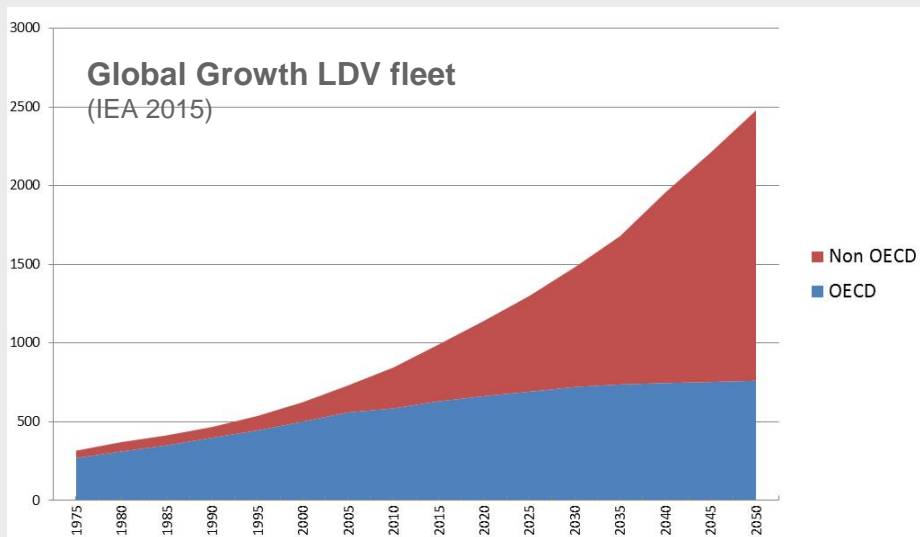


The Need for Cleaner Used Vehicles

- Air Pollution
- Climate

The Need for Cleaner Used Vehicles

- Global vehicle fleet set to increase ~2.5 times
- Almost all growth in developing countries
- Going from ~300 million to ~1.7 billion

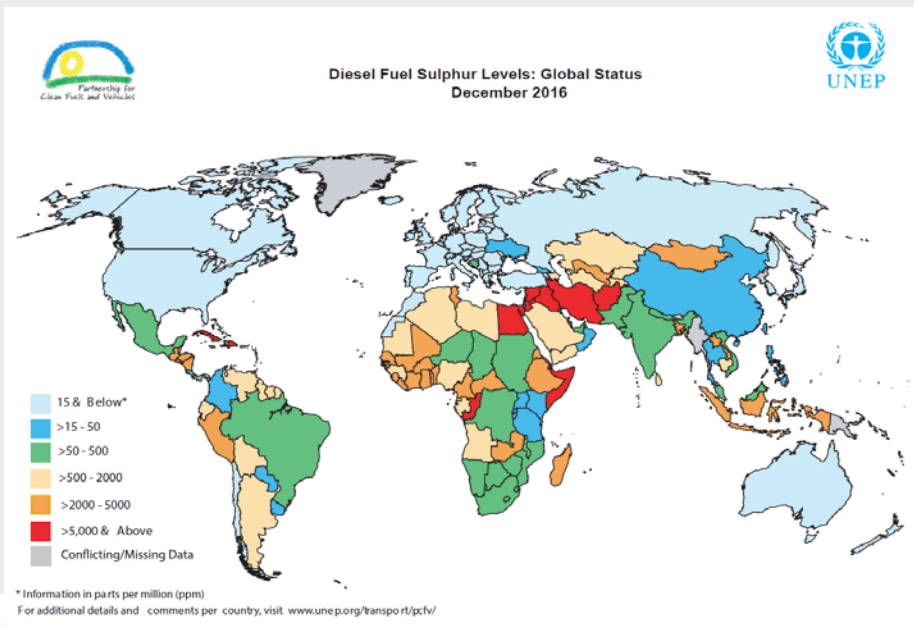


The Need for Cleaner Used Vehicles

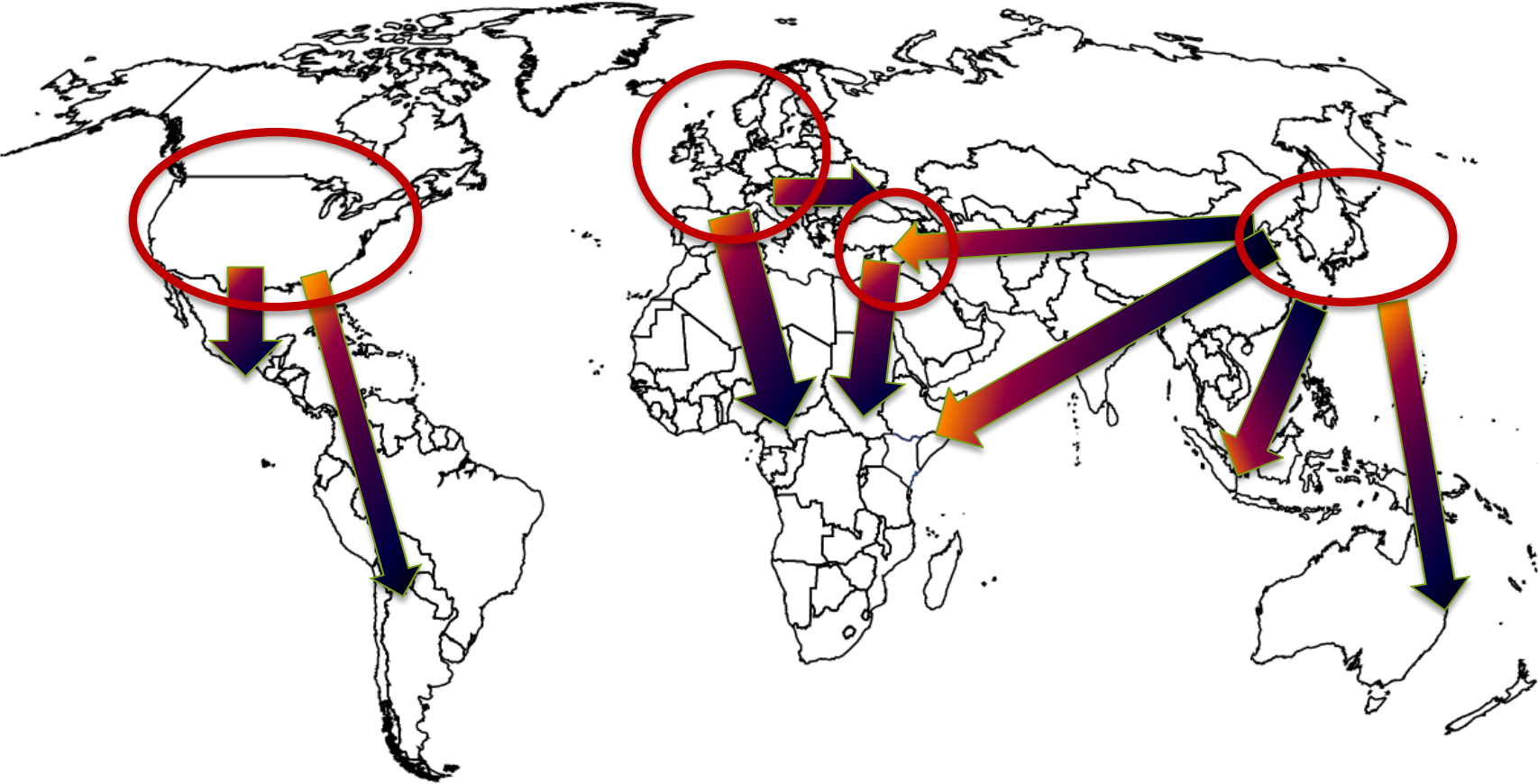
- Age of imported vehicles – example
- Life expectancy imported vehicles – example Tanzania
- Types of vehicles – example

The Need for Cleaner Used Vehicles

- Cleaner fuels now available
- Systems approach 90% emissions reduction

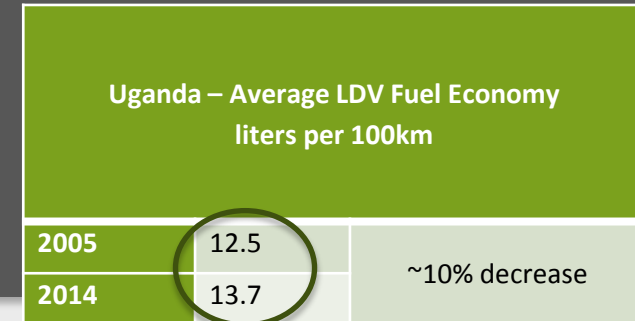


Used Vehicles Flows

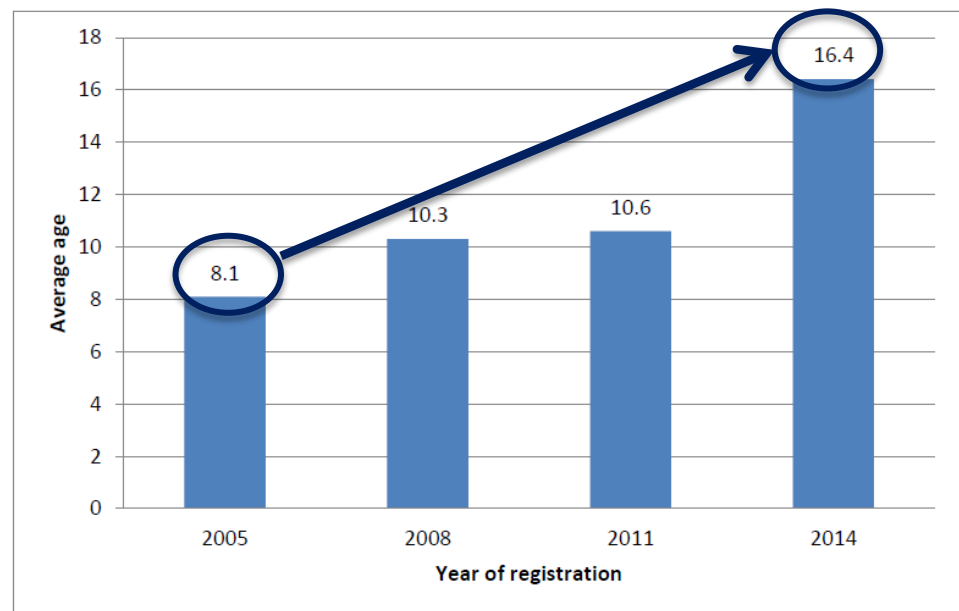


Case Study - Uganda

- Used vehicles imports - increasing
- Age increasing – increasing
- Fuel Efficiency - declining



Year of Registration	DIESEL				PETROL			
	New	Old	Used	New as % of total	New	Old	Used	New as % of total
2000	533	254	787	67.7	295	367	662	44.6
2001	676	391	1,067	63.4	297	502	799	37.2
2002	788	520	1,308	60.2	252	634	886	28.4
2003	850	678	1,528	55.6	268	769	1,037	25.8
2004	973	942	1,915	50.8	345	1,245	1,590	21.7
2005	1,042	1,227	2,269	45.9	392	2,071	2,463	15.9
2006	1,218	1,543	2,761	44.1	379	2,308	2,687	14.1
2007	1,540	2,306	3,846	40.0	474	3,557	4,031	11.8
2008	1,723	3,034	4,757	36.2	434	4,449	4,883	8.9
2009	1,510	3,354	4,864	31.0	380	5,007	5,387	7.1
2010	1,476	3,632	5,108	28.9	399	6,939	7,338	5.4
2011	2,507	3,274	5,781	43.4	350	7,404	7,754	4.5
2012	3,206	5,029	8,235	38.9	578	13,624	14,202	4.1
2013	4,848	12,620	17,468	27.8	967	28,770	29,737	3.3
2014	5,881	18,176	24,057	24.4	1,094	39,405	40,499	2.7
Total	28771	56980	85751		6904	117051	123955	



Source: Computations based on combined dataset (URA e-tax dataset and MoW&T dataset)

Summary – Current Challenges

- Used cars imports and exports increasing
- Disposable income growth – further demand for cheap used vehicles
- So amount, age, emissions increasing

III – Policy Responses

Policies on Used Vehicles

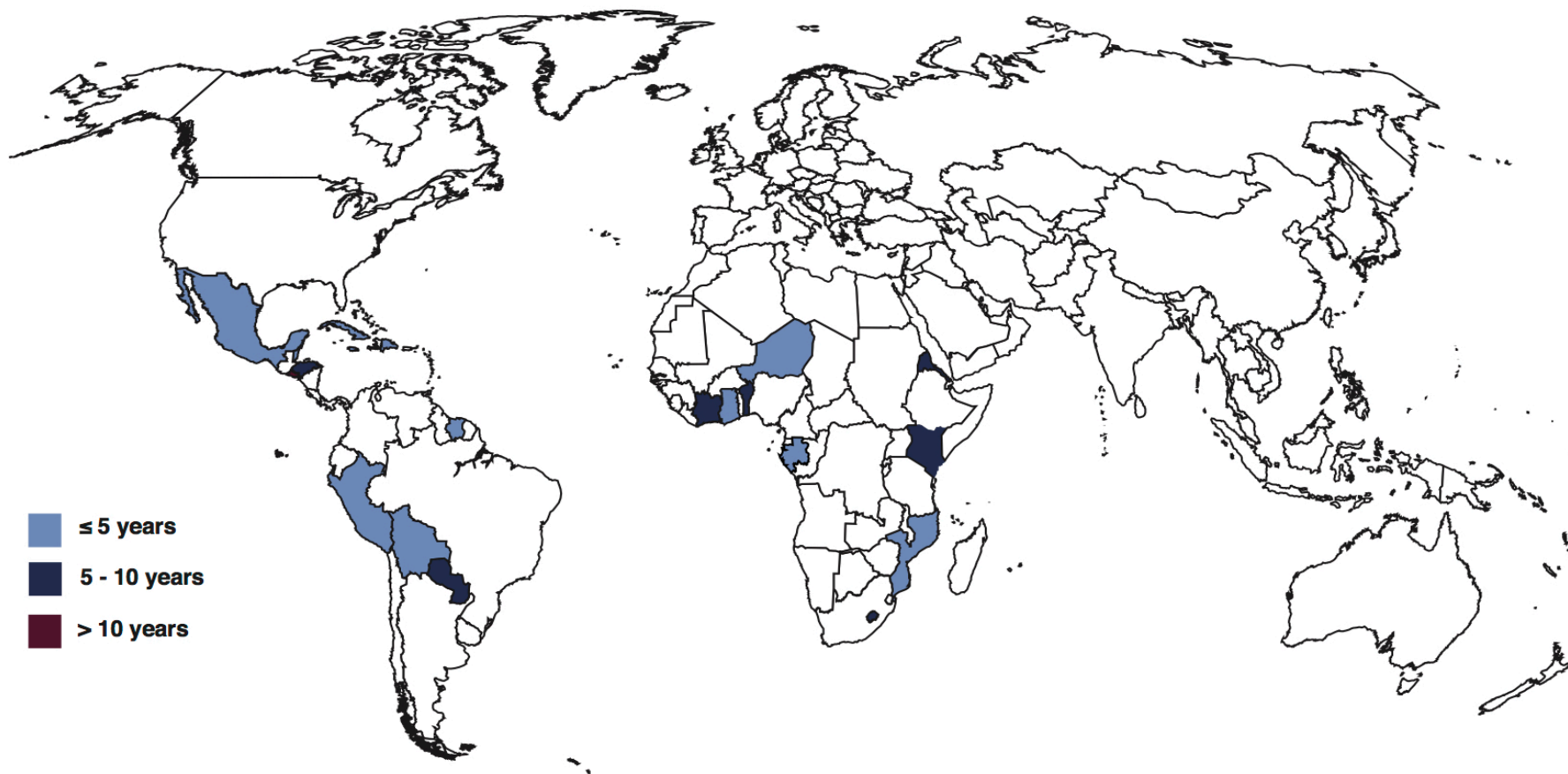
- Vehicle standards
- Banning used vehicle imports
- Age restrictions
- Fiscal incentives
- Export restrictions

Policies – Aged-based policies



Age-Based Used Vehicle Import Policy

February 2017



Policies - bans & age based together MAP ELISA

Policies – Vehicles Emissions Standards MAP ELI

Policies – tax incentives

The following 9 countries have specific taxation policies for used vehicles imports:

- Barbados
- Cayman Islands
- Dominica
- St Kitts and Nevis
- The Gambia
- Uganda
- Armenia
- Georgia
- Moldova

Policies – Vehicles Emissions Standards

Policies – export restrictions

Examples of Successful policies

Uganda – XXXXX

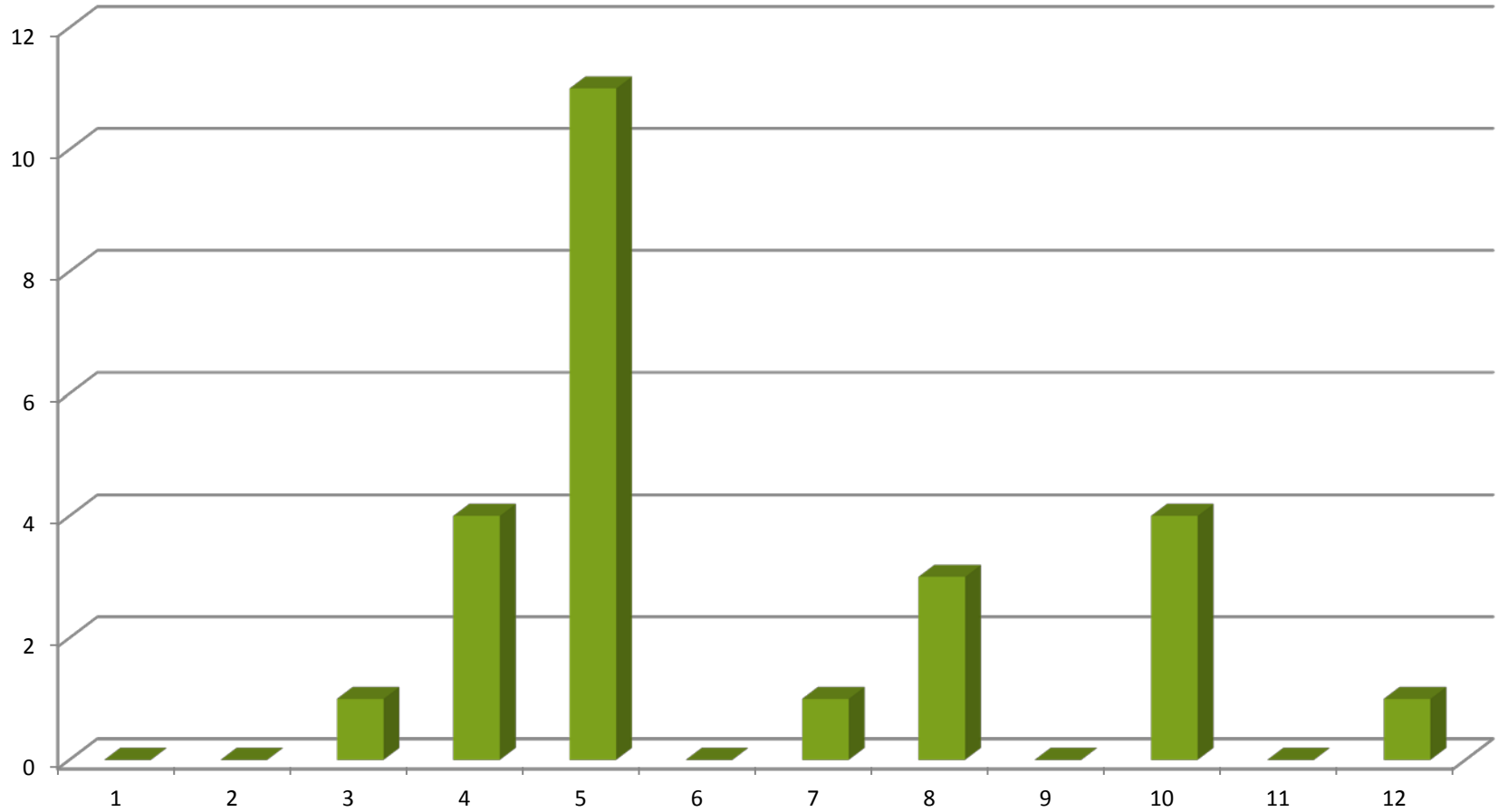
Pre July 2015		Post July 2015	
0-8 yrs	0%	<5 yrs	0%
>8 yrs	20%	5-10 yrs	35%
		>10yrs	50%

Sri Lanka – leapfrogging to clean technology

Third example

IV – Towards a Global Approach

Age Limits



Some examples

- Fuel and car – 5 yrs old combinations

Benefits of global approach

- Harmonization
- Not restricting but shifting to cleaner types
- Cost benefits (fuel, maintenance)
- Health benefits
- Systems approach – avoid mismatches
- EVs, leapfrogging
- Increased or decreased trade and supply







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