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Urban mobility and Public Transport: pan-European master plan for cycling

Note by the secretariat



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Transport, Health and Environment Pan-European Programme



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Pan-European Master Plan for Cycling Promotion

1 FRAMEWORK CONDITIONS

At the 4thHigh-level meeting on Transport, Health and Environment governments from across Europe adopted the Paris Declaration in April 2014, including a clear call for member states to promote cycling and to develop a pan-European master plan for cycling within the framework of the Transport, Health and Environment Pan-European Programme (THE PEP).

1.1 TRANSPORT, HEALTH AND ENVIRONMENT PAN-EUROPEAN PROGRAMME

Supported by the secretariats of the United Nations Economic Commission for Europe (UNECE) Transport and Environment Divisions in Geneva and the World Health Organization Regional Office for Europe (WHO/Europe) in Copenhagen, THE PEP is a unique policy platform that seeks to encourage transport policymakers and urban planners to consider the health and environmental impacts of transport and address them through shared policy approaches.

By bringing together the ministries of transport, health and environment, THE PEP acknowledges the importance of linking these different sectors.

At the 4th High-level meeting countries adopted the Paris Declaration, which carries forward the five priority goals¹:

- contribute to sustainable economic development and stimulate job creation through investment in environment and health-friendly transport (PG1)
- manage sustainable mobility and promote a more efficient transport system(PG2)
- reduce emissions of transport-related greenhouse gases, air pollutants and noise (PG3)
- promote policies and actions conducive to healthy and safe modes of transport (PG4)
- integrate transport, health and environmental objectives into urban and spatial planning policies (PG5)

With its objectives and recommendations, the pan-European master plan for cycling promotion will support the implementation of the five priority goals.

1.2 MASTER PLAN DEVELOPMENT PROCESS

The master plan for cycling has been developed within THE PEP Partnership on Cycling. During the partnership meetings participants agreed on the procedure for the development of the master plan. This process has been endorsed by the Steering Committee of THE PEP at its 12th Session:

- 1. Preparation phase: Definition of priority areas (Nov 2014 March 2015)
- Elaboration phase: Elaboration of inputs for priority areas + consolidation → draft master plan (March 2015 - Dec 2016)

¹ http://www.unece.org/index.php?id=40211&L=0

- Negotiation phase: Negotiation of draft master plan among THE PEP member countries (Jan 2017
 - Dec 2018)
- 4. Adoption of pan-European master plan for cycling promotion (5th High-level meeting on Transport, Health and Environment in spring 2019 in Vienna)
- 5. Implementation phase: Identification of projects and funds

The development of the pan-European master plan has been initiated by the lead partners of THE PEP Partnership on Cycling: the Austrian Federal Ministry of Agriculture, Forestry, Environment and Water Management, together with the French Ministry in charge of environment and transport.

The master plan has been developed cooperatively among the members of THE PEP Partnership on Cycling. Individual partners have taken over the responsibilities to elaborate the different topics and chapters to be covered by the master plan. Main content related input was given by:

- Austrian Federal Ministry of Agriculture, Forestry, Environment and Water Management supported by the Environment Agency Austria
- Belgian Federal Ministry of Transport
- German Ministry of Transport and Digital Infrastructure supported by TÜV Rheinland Consulting Ltd.
- French Ministry of Environment and Transport
- Hungarian Transport Authority,
- European Cyclists' Federation
- THE PEP Secretariat (WHO and the Sustainable Transport Division of the United Nations Economic Commission for Europe UNECE).

1.3 TARGET GROUPS OF THE PAN-EUROPEAN MASTER PLAN

The main target group of the master plan are the national ministries (national ministries of health, environment and transport) of THE PEP member states. In all countries, the responsibilities for cycling are split between different administrative levels, not only national, but also regional and local. The combination varies from country to country. The master plan addresses national ministries in their role as coordinators of countrywide activities, involving all other relevant authorities and stakeholders.

However, the master plan also meets the level of transnational policy as some recommendations within this document indirectly address transnational target groups, such as

- European Commission
- WHO, UNECE
- International Financing Institutions

These additional target groups are addressed by recommending national ministries to advocate at international level for change. As the national states are members of these international organisations and institutions they have a powerful voice in the decision-making process and can thus influence activities in favour of cycling at international level, too. The above-mentioned authorities, institutions and organisations are not only target groups but also (besides the International Financing Institutions), direct beneficiaries of the activities set by the master plan. Additionally, the private sector (incl. the bicycle economy) and civil society are the final beneficiaries.

Several meetings of THE PEP Partnership on Cycling were organised during the elaboration of the master plan to incorporate the feedback of national cycling coordinators/officers from 24 countries. Representatives of the other target groups were invited to the meetings to discuss the recommendations and to provide inputs.

Furthermore, feedback of the national ministries of transport, health and environment was given during the annual meetings of THE PEP Steering Committee meetings.

1.4 MAIN BENEFITS RESULTING FROM THE PAN-EUROPEAN MASTER PLAN FOR CYCLING PROMOTION

Besides the increased awareness of the importance of cycling for economy, health, transport and environment at the pan-European level there will be benefits for all the member states:

- Know-how exchange with experienced countries
- Guidelines and support in building up a national cycling policy and for the national cycling officers (NCO) the master plan will be an additional backing at political level to bring forward the topic of cycling in their countries and regions
- Access to international partnerships
- For some countries, even image as cycling nation
- Possibility to export national know-how and expertise ("Cycling Embassy")

1.5 STRUCTURE OF THE MASTER PLAN AND EXPECTED OUTPUTS

The master plan will provide answers to the following questions:

- 1. What are we dealing with? Status of cycling in THE PEP member states (see chapter 2)
- 2. Why are we dealing with it? Highlighting the benefits of cycling for environment, health and transport (see chapter 4)
- 3. What do we want to achieve/Where would we like to go? A joint objective to increase the level of cycling in THE PEP member countries (see chapter 3)
- 4. What do we have to do? Concrete measures and recommendations for all relevant target groups (see chapter 5)
- 5. How can the required resources be secured? Recommendations for national budgeting and guidance on working in partnership with international financial institutions and infrastructure plans for cycling (see chapter 5)

2 CYCLING – A EUROPEAN SUCCESS STORY FOR SAFE, HAPPY, HEALTHY AND SUSTAINABLE MOBILITY WORLDWIDE

Cycling is a European success story. The bicycle was invented in Europe. Its current worldwide renaissance started in Europe. Bicycle innovation is spreading from Europe to all parts of the globe. 21 million bicycles were sold in the EU in 2014², outnumbering newly registered passenger cars by more than eight million³. Public bike-share systems, as pioneered in the EU less than a decade ago, have been implemented in more than 800 cities on four continents⁴. Today, cycling creates approximately 750,000 jobs (in the UNECE European Region) with rising tendency over the past years.

In our world of advancing urbanisation, promoting cycling is an essential tool to relief the negative effects that come along with motorised means of transport (especially individual car use). Compared to cars, bicycles consume seven to ten times less space while moving in urban areas⁵, and eight to 50 times less space while parked⁶. Walking and cycling are the most environmentally friendly modes of transport, especially effective in urban areas where air and noise pollution is the biggest problem! Most European cities consist of historically grown structures (with short distances and mixed residential areas) that act in favour of cycling – and vice versa: A high share of cycling influences urban planners and supports the local economy (as cyclists prefer shorter distances to a local shop over a shopping mall in the periphery of urban areas). Cycling shapes our immediate environment!

Cycling is a serious means of transport. Given proper infrastructure, cycling is the fastest and the most efficient way to get 'from kitchen table to office desk' on distances of up to five kilometres, depending on traffic congestion and parking availability. New inventions, such as the electric bicycles, even compete favourably with cars for trips of up to 10 kilometres⁷.

Cycling leads to positive health effects as, by enabling a moderate intensity of physical activity, it reduces the risk of cardiovascular diseases, diabetes type 2, hypertension, breast and colon cancer or depression

²European Bicycle Market 2015 edition: Industry & Market Profile (2014 statistics), Confederation of the European Bicycle Industry. www.conebi.eu

³The Automobile Industry Pocket Guide 2015-2016, European Automobile Manufacturers Association

www.acea.be/statistics/tag/category/key-figures

⁴Fishman, Elliot. "Bikeshare: A Review of Recent Literature," Transport Reviews: A Transnational Transdisciplinary Journal, April 2015.

⁵Action Plan for Green Mobility, short version, City of Copenhagen,

file:///C:/Users/lvu533/Downloads/Green%20Mobility%20(engl.).pdf

⁶CROW Publicatie 291, Leidraad Fietsparkeren 2011, http://www.crow.nl/publicaties/leidraad-fietsparkeren-(1)

⁷ Federal Environment Agency (Germany), Electric bikes get things rolling The environmental impact of pedelecs and their potential (2014)

http://www.umweltbundesamt.de/sites/default/files/medien/378/publikationen/hgp_electric_bikes_get_things_rolling.pdf

and helps controlling body weight.⁸ Countries with the highest levels of cycling and walking generally have the lowest obesity rates⁹. Recent evidence shows that individuals who transitioned from car commuting to active or public transportation modes had a decrease in their body mass index, while individuals who transitioned from active commuting to car commuting had an increase of body mass index.¹⁰ Furthermore, cyclists take 15% fewer days off work through illness¹¹ and tend to concentrate better.

Cycling occurs locally, but concerns all policy levels. As a network based element of inter-modal mobility, cycling can only fulfil its potential with support from the international, national, regional and local authorities working together towards the same target. This implies concerted policy as well as tailor-made funding options in order to be able to implement necessary improvements. Worldwide experience consistently shows that substantial numbers of cyclists appear quickly when safe, direct and coherent cycling itineraries are provided between peoples' daily destinations, irrespective of local climate, culture or topography.

The conditions for cycling in the 56 THE PEP member states differ a lot. Some countries already have a long cycling tradition with a high share of its population cycling, whereas in other countries the importance of cycling for transport, health, environment and/or the economy is barely recognised so far. In the following sections, they will be analysed in terms of bicycle usage, safety, cycling tourism, bike sales and the existence of a national cycling policy. Joint efforts will lead to territorial cohesion in terms of cycling when regions and cities with a high share for cycling transfer their experience to those that still lack cycling know-how.

Lack of data availability reduces possibility to prove benefits of cycling. As we will see in chapters 2 and 4, cycling generates huge benefits. However, there is a lack of reliable statistical data in order to actually prove, quantify and compare these benefits. Today, different sources of statistics vary significantly from each other and thus reduce their credibility. At the same time, it makes promoting cycling difficult and monitoring/evaluating of set measures a very hard job.

Hence, in the following analysis for the status of cycling and its benefits, only available data was used. (see also recommendations 8.1 & 8.2).

⁸P. Oja, S. Titze, A. Bauman, B. de Geus, P. Krenn, B. Reger-Nash, T. Kohlberger (2011). Health benefits of cycling: a systematic review

⁹<u>http://www.oecd.org/health/Obesity-Update-2014.pdf</u>

¹⁰ www.thelancet.com/public-health Published online October 28, 2016 http://dx.doi.org/10.1016/S2468-2667(16)30006-8

¹¹http://archive.ctc.org.uk/resources/Campaigns/CTC_Safety_in_Numbers.pdf

2.1 BICYCLE USAGE

Many countries measure bicycle usage with the share of cycling in the modal split. Unfortunately, the methodologies applied in the national surveys vary widely with the result that the values are hard to compare.

There are several indicators that can be used for measuring the intensity of bicycle usage:

In 2014, the European commission launched a Eurobarometer survey asking people – next to many other questions – which mode of transport was the most frequently used on a typical day. The result showed clear differences between the countries of EU27.



Figure 1: Cycling modal share – on a typical day most frequently used mode of transport is bicycle (% of population)¹²

Another option to measure bicycle usage is focussing on the kilometres cycled. A good indicator for calculating cycling benefits is "passenger kilometres cycled per capita". Another indicator collected in some national travel surveys is "km cycled per day" on average of the national population. Unfortunately, this indicator is only available for view countries.

¹² Eurobarometer 2014 (<u>http://ec.europa.eu/public_opinion/archives/ebs/ebs_422a_en.pdf</u>)



Figure 2: Passenger kilometers cycled per capita¹³

In order to be able to calculate the benefits of cycling not only for these countries the experts decided to use the value of 50 passenger kilometres cycled per capita for Beginner countries and 250 for Climber countries. [F1]

2.2 SAFETY

With increased motorization rate worldwide in the past decades, cycling has become more dangerous in many countries. After World War II, road infrastructure has been designed and built with a clear focus on motorized means of transport and economic efficiency – at the cost of safety, particularly for non-motorised road users who are the most vulnerable. Statistics show that the number of cyclists killed or injured in road accidents does not increase directly proportional to the increasing number of cyclists. This implies the hypothesis that car users integrate the existence of cyclists into their road behaviour more easily if more cyclists are seen in the street.

The following map shows the number of cyclists killed or injured per million kilometres cycled (for those countries with data availability):

¹³ Netherlands (Onderzoek Verplaatsingen in Nederland (OVIN), 2015), Denmark (Transportvaneundersøgelsen (TU), 2014), Germany (Mobilität in Deutschland (MiD), 2008), Slovak Republic (Transport Mobility Survey, 2015), Italy (A global high shift cycling scenario; ITDP and UC Davis, 2015), Switzerland (Mikrozensus Mobilität und Verkehr (Micro census Mobility and Transport), 2010), Belgium (Belgian Daily Mobility Survey (BELDAM), 2009-2010; COWI, KU Leuven 2017), Finland (National Travel Survey (NTS), 2010-2011), Austria (National travel survey Österreich unterwegs 2013/2014), Sweden (National Travel Survey (RVU), 2014-2015), France (ENTD 2008), United Kingdom (National Travel Survey (only covers England), 2014), Ireland (National Travel Survey (NTS), 2014), Cyprus (Short Distance Passenger Mobility Survey, 2009)



Figure [F2]3: Number of cyclists injured per million kilometers cycled¹⁴



Figure 4: Number of cyclists killed per million kilometers cycled

¹⁴ UNECE Statistical Database: Persons Killed or Injured in Road Traffic Accidents by Category of User, Accident Type, Age Group, Country and Year - latest available data for each country; Passenger kilometers cycled per capita from Figure 2

2.3 NATIONAL CYCLING POLICY

According to recent European Cyclists' Federation's (ECF) research on national cycling policies/cycling plans and based on a continuous update of this information by the actively involved member states of THE PEP Partnership 17 countries¹⁵ already have national cycling policies (NCP) in place (or at least on regional level as it is the case for Belgium and the UK). Slovenia¹⁶ is currently working on an update of the National Cycling Plan. The map below shows the current status of availability of a NCP in the (European) PEP countries.



Figure 5: THE PEP member states with a national cycling plan in place

In the **Annex** [F3]an overview (Status: June 2nd, 2016) on National Cycling Plans in THE PEP countries is given. The table includes information on the particular countries, general information, objective of the strategy, implementation date and link to document of national cycling plan.

¹⁵17 THE PEP Countries with available national cycling plans are Austria, Belgium (resp. Flanders/Wallonia/Brussels), Czech Republic, Denmark, Finland, France, Germany, Hungary, Ireland, Luxembourg, Netherlands, Norway, Slovak Republic, Slovenia, Sweden, Switzerland and United Kingdom (England/Scotland/Wales/Northern Ireland)

¹⁶In Slovenia, within the Ministry of Infrastructure, the Department of Sustainable Mobility has put a new cycling coordinator into place. The process of an amendment/revision of the national strategic document on cycling is ongoing. In the first half of 2018, a revision of the Masterplan on National Cycling Infrastructure is foreseen. The whole National Cycling Plan will be part of a wider consensus and cooperation of all important stakeholders (with the Ministries of Health, Economics, Environment, National Road Agencies, Institutes, NGO's) and it is planned to reach the document within 2017.

3 OBJECTIVES OF THE MASTER PLAN

The overall objective of the master plan is the promotion of cycling to improve the quality of life on pan-European level and to establish cycling as equal mode of transport.

In order to achieve the overall objective, the following specific objectives have been defined for the year 2030:

- Increase cycling in every country and double cycling across the UNECE Europe region
- National cycling plans developed, adopted and implemented in all THE PEP member states
- Increase safety of cyclists in THE PEP member states by halving the number of fatalities (and serious injuries)

Proposals for indicators to monitor the achievement of the specific objectives:

- Modal share of cycling
- Number of passenger kilometres cycled (per capita)
- Number of bicycles per 1,000 inhabitants/per household
- Number of bicycle sales
- Number of national cycling plans (status: developed, adopted or implemented)
- Number of fatalities (and serious injuries) per kilometre cycled

4 BENEFITS OF CYCLING

The first human-powered two-wheel vehicle, the dandy horse, was applied for a patent by the German inventor Karl Drais 200 years ago. Already at the beginning of the 19th century, the benefits of the fore-runner of the classic bicycle were recognised by a continuously growing share of the population, especially in European towns and cities. Over the centuries, these benefits gained even more importance in the light of today's challenges of the society.

Cycling offers several benefits. In urban areas it is faster than motorised transport in terms of average speed. Additionally, it demands far less space than cars, both driving and parking. Travel time savings for the cyclist help the whole transport system because less cars on the road mean a decrease in delays and congestion. Next to walking, cycling is the cheapest mode of transport and reduces parking costs for businesses and administrations. Furthermore, it reduces vehicle costs, congestion delays, fuel costs and reduced car travel decreases vehicle operating costs. Cycling reduces the risk of cardiovascular diseases, diabetes type 2, hypertension, breast and colon cancer, depression, and helps controlling body weight, leading to improved health and reduced all-cause mortality and morbidity. Cycling saves money, fossil energy, GHG and air pollutant emissions and makes no noise. More cyclists in the streets improve their safety as car drivers get used to their presence that leads to more awareness and consideration. Road design aiming at the reduction of the average driving speed contributes to the promotion of cycling and helps reducing the number of road accidents. Finally, cycling also creates jobs.

Of the vast number of benefits one gets by cycling regularly, in the following the benefits on transport (fast, space efficient and cheap), the environment (energy efficient and emission free), on health through movement, the economy and job market will be assessed in more detail.

4.1 CONTRIBUTION TO SUSTAINABLE ECONOMIC DEVELOPMENT AND JOB CREATION

The economic benefits of cycling are diverse. Depending on the purpose of cycling (leisure or transport), the direct economic benefits can be measured e.g. in tax revenues, products produced, sales, jobs or income. Indirect economic benefits are e.g. saved GHG-emissions, reduced air pollution, positive health and safety effects, saved costs due to substitutional effects (e.g. using a bike instead of a car when travel-ling to work) or saved congestion costs.

Based on a joint report by UNEP, WHO and UNECE it is estimated that currently approximately 750,000 jobs are connected to cycling in the UNECE European region, whereby this number is consistently growing in the past years.

The types of jobs associated with cycling vary and more cycling creates new types of jobs for example in design and manufacture, retail and repair, wholesale, rental, tourism, messenger services and others.

Based on a 2014 publication¹⁷, UNEP, WHO and UNECE estimate in their new study *Cycling and green jobs*, that the estimated number of 68,000 existing cycling-related jobs in 54 major cities in the pan-European region could be increased to a potential number of 425,000 cycling-related jobs if these cities had the same modal share of cycling as the Danish capital Copenhagen.

Direct economic benefits can be quantified e.g. regarding employment using the indicator of Full-Time Equivalent (FTE) or turnover. Relevant data on FTE and turnover for different sectors is provided in a report of the European Cyclists' Federation (ECF) covering the EU-27¹⁸. In the report *EU Cycling Economy*¹⁹ the European Cyclists' Federation (ECF) estimates direct economic benefits for the EU bike industry (Value of EU bike and parts/accessories manufacturing, Bicycle and parts sales and repairs) and EU Bicycle tourism.

Comparing the current level of employment and/or turnover related to cycling with indicators for modal share of cycling illustrates the economic effects of cycling in the EU27:

Doubling the cycling modal share would create additional 400,000 jobs and 3.5 Billion Euro turnover in bicycle retail.

Assessable indirect economic benefits will be outlined in the following chapters 4.2, 4.3 and 4.4.

People make over 2.2 billion cycle tourism trips and 20 million over-night cycle trips every year in Europe. That makes cycling tourism an important factor for regional economic development.



Figure 6: Cycling Tourism²⁰

¹⁷ http://www.euro.who.int/__data/assets/pdf_file/0017/311471/Cycling-and-green-jobs.pdf

¹⁸<u>https://ecf.com/sites/ecf.com/files/141125-Cycling-Works-Jobs-and-Job-Creation-in-the-Cycling-Economy.pdf</u>

¹⁹ https://ecf.com/sites/ecf.com/files/FINAL%20THE%20EU%20CYCLING%20ECONOMY_low%20res.pdf

²⁰ http://www.ecf.com/wp-content/uploads/studiesdownload.pdf

Up to 80% of all cycling-related jobs are created in bicycle tourism

One of the key findings of the joint report by UNEP, WHO and UNECE on cycling and green jobs²¹ shows the great potential for cycling-related jobs in tourism: for example, 70 % and 47 % of all cycling-related jobs in Austria and France, respectively. Furthermore, touristic cycling increases the direct and indirect added value, directly creates jobs in tourism and further indirect jobs, holds great potential especially for peripheral regions and implies great development potential for new touristic regions. Additionally, cycling tourism, when combining cycling with public transport, helps to keep public transport in peripheral regions alive.

Around 12 million bicycles are manufactured in the European Union per year, around 40% only in Germany and Italy²². The bicycle manufacturing industry is characterised by high job intensity.



Figure 7: Bicycle sales²³

Per million of turnover, a bicycle manufacturer employs 3 times more people than a car manufacturer

Another sub-sector with a high share of job creation potential is bicycle retail: In 2014, 20 million bicycles were sold in the EU with an estimated turnover from bicycle sales of more than 4.6 billion Euros in 2013.

Other economic sectors include the construction and maintenance of cycling infrastructure, the bicycleracing industry and cycling related research. Finally, service such as bicycle repair, bicycle hiring schemes or bicycle courier services need to be mentioned.

Cycling backs the rural and local economy

According to a study conducted in the United Kingdom, cyclists, who are physically exercising and feeling the right to reward themselves, spend on average 3 to 4 times more money in the visited place compared

²¹ http://www.euro.who.int/__data/assets/pdf_file/0017/311471/Cycling-and-green-jobs.pdf

²²http://www.conebi.eu/?wpdmdl=892

²³http://www.coliped.com/docs/issuu/European%20Bicycle%20Industry%20&%20Market%20Profile%202014.pdf;

Data on Russia and Ukraine: Conebi (direct communication) & UNECE Statistical Database for the pop. figures

to a car-borne visitor²⁴. As regards daily routine cycling, cyclists ride shorter distances than they would drive by car and hence prefer e.g. local shops to shopping malls outside of the town or city. Thus cycling promotes local supply and a carefully devised mixture of residential areas and the accompanying infrastructure as basis for a sustainable form of living.

4.2 SUPPORTED SUSTAINABLE MOBILITY

European cities are challenged with the trend of urbanisation and growing population, whilst public space is more or less limited. The evolved city structure generally allows no significant additional construction of motorised traffic areas. The space provided for car traffic is already stretched to the limit. On April 25 in 2007, the European Economic and Social Committee declared that "important as cars are in modern society, car-oriented cities are neither possible nor desirable. Instead, public transport and environmentally friendly private transport (e.g. cycling or walking) should be the mainstays of modern urban transport planning."²⁵

More than 50% of all trips are shorter than 5 km^{26} - the ideal distance for cycling.

In this context, a substantial part of the every day's car-trips could be substituted by cycling: More than 50% of all trips are shorter than 5 km, the ideal distance for cycling. Compared to the car, a cyclist can usually follow a more direct route through cities/to the destination. Therefore, it is within short distances (up to about five km) the fastest mode of transport, enabling a higher average speed.

Already approx. 42 billion passenger-km have been replaced by cycling in the UNECE Europe region. By doubling cycling, approx.. 84billion passenger car-km can be replaced per year.

The basis of this assumption is the current status of cycling per person per year. The average for the analysed 54 THE PEP countries is 250km per year. However, cycling not only replaces car trips (32%) but also public transport trips (42[F4]%) and 26% of walking trips. [F5]

The space efficiency of cycling helps **preventing congestions** and converting areas formerly dominated by motorised traffic into leisure areas, providing high-quality living environments for people. Cycling is independent in terms of time (no timetables to be minded) and external energy.

Replacing car trips with cycling trips helps to reduce congestion in cities as well as road construction and probably maintenance costs.[BS6]

Reducing congestion will add up in indirect economic benefits when doubling the current cycling status to 4.9 Bill € (Based on a UK WebTAG price for congestion found in ECF2016²⁷). Furthermore, replacing car trips with cycling trips helps to save money for municipalities by reducing road construction and maintenance costs. Based on OECD data on infrastructure investment²⁸ and infrastructure maintenance²⁹, road

²⁴https://ecf.com/resources/cycling-facts-and-figures/economic

²⁵http://eur-lex.europa.eu/LexUriServ/LexUriServ.do?uri=OJ:C:2007:168:0077:0086:EN:PDF

²⁶Source: Hausberger, Herry 2007 and <u>https://www.bmvit.gv.at/verkehr/gesamtverkehr/statistik/oesterreich_unterwegs/</u>

²⁷ https://ecf.com/sites/ecf.com/files/FINAL%20THE%20EU%20CYCLING%20ECONOMY_low%20res.pdf

²⁸ https://data.oecd.org/transport/infrastructure-investment.htm

infrastructure investment costs avoided by doubling the current cycling status in the analysed 54 THE PEP countries add up to 0.7 Bill \in , respectively road infrastructure maintenance costs avoided to 0.4 Bill \in .

Cycling is, next to walking, the cheapest mode of transport.

Compared to walking, cycling extends the catchment area from 1-2 km to 3-6km with the same energy $input^{30}$.

Commercial delivery ³¹

The increasing demand for delivery of goods goes along with the problem of congestion, air and noise pollution and thus decreases the quality of living in the inner cities of Europe. In an average European city half of all motorised trips related to goods transport could be shifted to bicycle or cargo bike. Doing so reduces congestion, energy use, air and noise pollution, enhances quality of life, sustainability, health and many other benefits.

USPs for the shift to bicycle or cargo bike are: cost effective (but never say cheap!), fast and reliable, flexible delivery capability, secure, professional, environmentally friendly – green, positive image – fun, smart, trendy[F7], local.



Figure 8: Share of convertible trips by trip purpose³²

Shopping by bike

The majority of shopping trips (85%) are trips to buy convenience goods which can be easily transported by bike, e.g. in baskets, panniers or trailer. As the majority of all shopping trips are short distance trips (every second trip shorter than 5 km) an average of 77% of all motorised shopping trips in EU cities could be shifted to bicycles.

²⁹ https://data.oecd.org/transport/infrastructure-maintenance.htm

³⁰ Knoflacher, H. (2007): Grundlagen der Verkehrs- und Siedlungsplanung: Verkehrsplanung

³¹ http://cyclelogistics.eu/docs/205/D6_9_FPR_Cyclelogistics_print_single_pages_final.pdf

³² Cyclelogistics EU, final public report, Cyclelogistic - moving Europe forward, FGM-AMOR

By replacing car trips cycling generates benefits for environment and climate (reduced CO2 emissions, air pollution and noise pollution and fuel savings) and for health and safety (longer lives, healthier lives, reduced absenteeism, reduced fatalities, reduced serious injuries, reduced light injuries, material damage avoided from car accidents). These benefits will be described in more detail in the following chapters.

4.3 REDUCED EMISSIONS AND ENERGY SAVINGS

The Paris Agreement, within the United Nations Framework Convention on Climate Change (UNFCCC) dealing with greenhouse gases emissions (GHG) mitigation, was signed on 4 November 2016. The agreement provides a pathway forward to limit temperature rise to well below 2°C (or even 1.5°C as an ambitious goal). This means that until 2050, the GHG emissions have to be reduced by 80% to 95% to limit global warming at a maximum of 2°C³³. The transport sector is one of the main GHG emitters [F8] which underlines the necessity for increasing the modal share of cycling.

Doubling the share of cycling will reduce GHG emissions by 8 Mio. t summing up to 1.1 Bill €._indirect economic benefits³⁴ per year.

Replacing passenger car kilometres directly leads to a reduction of fuel consumption, a reduction of greenhouse gases emissions (GHG), air pollutants and noise. To estimate these benefits the replaced car km by cycling in THE PEP countries is multiplied with the respective emission factors. For GHG emissions UNECE data³⁵ for car and bus were used:

Bus[F9]	29	g CO2e per Pkm
Car	145	g CO2e per Pkm
Cycle	21	g CO2e per Pkm
Walking	16	g CO2e per Pkm

Cycling safes 92% of the emissions of a passenger car³⁶ and produces zero NOx and PM emissions

Air pollutants, such as Nitrogen oxides (NOx) and particulate matter (PM), are caused to a high extent by motorised traffic. NOx is mainly emitted by Diesel vehicles and exceeds the health compatible limits in several European cities. As a consequence, the number of low-emission zones is increasing. As regards PM, the WHO estimates that almost 83% of the population of cities, for which PM data exist, are exposed to PM₁₀-levels exceeding the WHO air quality guidelines³⁷. Cycling does neither emit NOx nor PM and therefore strongly contributes to improving air quality, especially where it is most needed – in cities.

The indirect economic benefits of reducing air pollution by doubling the share of cycling will add up to 0.4 Bill € per year.

³³<u>http://www.roadmap2050.eu/attachments/files/Volume1_fullreport_PressPack.pdf</u>

³⁴ With the use of GHG damage costs of 145 € per ton CO₂ (source: ECF)

³⁵ ForFITS

³⁶<u>https://ecf.com/sites/ecf.com/files/co2%20study.pdf</u>

^{37&}lt;u>http://www.euro.who.int/ data/assets/pdf file/0006/189051/Health-effects-of-particulate-matter-final-Eng.pdf</u>

Assuming that there are 41% diesel cars and 54% petrol cars in the fleet³⁸ and the share of the car fleet according to the emission standards³⁹ is given, the costs of air pollution can be estimated with the 2014 handbook on external costs in transport⁴⁰.

Cycling causes zero Noise emissions

Another environmental issue is noise pollution. The European Environment Agency (EEA) states that "traffic is the most dominant source of environmental noise (85%[F10]) with an estimated 125 million people in the EU affected by noise levels greater than 55 decibels (dB) Lden (day evening night level)."

Cycling mainly affects shorter trips and the shift will take place mainly in urban areas. As cycling is noiseless a higher modal share of cycling especially in cities where the population density is high and the distances between homes and transport routs are low will contribute essentially to reducing the noise pollution and increase the quality of life. The improvement will take place where it is needed the most – in these areas where the impairment is high and technical measures are limited (noise barriers) or less effective due to speed limits (low noise road surfaces).

A general statement to what extent an improvement occurs is difficult. Although the extent is directly related to a reduction in car trips, a significant reduction requires serious change. A decrease in car trips by 20% leads to a reduction of 1 decibel (dB) - a decline that is acoustically barely perceptible. However, according to statistics in heavily stressed areas even a small reduction of noise levels leads to a relevant decrease in the numbers of noise-impaired persons.

Summing up, cycling and walking are the most environmentally friendly modes of transport, especially in densely inhabited and build-up urban areas where air and noise pollution is the biggest problem!

The indirect economic benefits of reduced noise pollution of doubling the current cycling status will add up to 0.4 Bill € per year.

Using cost values per v<u>ehicle km-kilometer</u> from the 2014 handbook on external costs in transport⁴¹, replacement ratios with cycling as before (42% of public transport trips, 32% of car trips and 26% of walking trips) and assumptions from ECF 2016 about day and night cycling and where cycling takes place (see <u>##### include reference</u>), the benefits of reduced noise pollution through cycling can be estimated.

Day	90%
Night	10%

³⁸ http://www.acea.be/statistics/tag/category/passenger-car-fleet-by-fuel-type

³⁹http://www.eea.europa.eu/data-and-maps/figures/allocation-of-passenger-cars-and-1/estimated-share-of-preeuro/download

⁴⁰http://ec.europa.eu/transport/sites/transport/files/themes/sustainable/studies/doc/2014-handbook-external-costs-transport.pdf

⁴¹http://ec.europa.eu/transport/sites/transport/files/themes/sustainable/studies/doc/2014-handbook-external-costs-transport.pdf

urban	50%	
suburban	30%	
rural	20%	

Table 1: Assumptions from ECF 2016 to cycling times and places 42

A bicycle needs no fossil fuels – the indirect economic benefits of saved fuel by doubling the current cycling status sum up to 2.6 Bill € per year.

Replacing passenger car kilometres directly leads to a reduction of fuel consumption. For the calculation of the indirect economic benefits a fuel price of $0.08 \notin$ km based on a fuel price per litre of $1.32 \notin$ (average of diesel and petrol, 2014, Eurostat) and an average consumption of 6,1 l/100km (UNECE) has been used.



4.4 HEALTHIER AND SAFER TRANSPORT

Being physically active is one of the most important steps that people of all ages can take to improve their health. Each year, about 3.2 million deaths (9% of the overall mortality) worldwide can be attributed to insufficient physical activity⁴³. Of these deaths, approximately one million are estimated to occur in the European region.

The physical activity strategy for the WHO European Region 2016–2025⁴⁴ sets out to contribute to achieve the global voluntary target to reduce insufficient physical activity by 10% by 2025.

Figure 9: Top ten leading risk factors for global mortality (millions of deaths), 2004

The WHO recommends adults to undertake either 150 minutes of moderate-intensity or 75 minutes of vigorous-intensity physical activity per week, or an equivalent combination of moderate and vigorous



activity.45

Despite the well-proven and intensively discussed health benefits related to physical activity, a large percentage of the

CLING%20ECONOMY low%20res.pdf



world's and European population remains physically inactive. The lack of time to be physically active is reported as the main reason for that.⁴⁶

Figure 10: Main reasons preventing people from practicing sport more regulary

In this context, active mobility, in the form of cycling as a means of transportation is a highly promising approach to integrate physical activity into individuals' daily lives. Contrary to formal sport and exercise, utilitarian cycling does not require extra time allocation, is relatively inexpensive and has the potential to reach out to a large segment of the population who are physically inactive.

Cycling delivers a number of important benefits to health and contributes to address the heavy burden of non-communicable diseases, which are the leading cause of death for Europeans.

Non-communicable diseases (diabetes, cardiovascular diseases, cancer, chronic respiratory diseases and mental disorders) account for an estimated 86% of the deaths and 77% of the disease burden in the European region, and their growth is startling.⁴⁷ Physical inactivity is one of leading risk factors for many of these conditions, estimated to cause nearly one million deaths per year in the European region. ⁴⁸The WHO designates obesity "one of the greatest public health challenges of the 21st century. Its prevalence has tripled in many countries of the WHO European Region since the 1980s, and the numbers of those affected continue to rise at an alarming rate, particularly among children."⁴⁹ Active lifestyles from early age on, e.g. by cycling to school or work, help reducing these important risks. Countries with the highest levels of cycling and walking generally have the lowest obesity rates⁵⁰.

By enabling moderate-intensity physical activity, cycling reduces the risk of cardiovascular diseases, diabetes type 2, hypertension, breast and colon cancer, depression, and helps controlling body weight ⁵¹. Regular cycling, at levels comparable to meeting the WHO Global recommendations on physical activity for health (ca. 150 minutes per week of moderate-intensity physical activity for adults)⁵², reduces allcause mortality by approx. 10 %.⁵³

Because of their extensive impact, these health benefits outweigh the possible risks caused by exposure to air pollution while cycling, as well as to the risk of injuries. For example, a review of studies carried out

⁴⁷ http://www.euro.who.int/en/health-topics/noncommunicable-diseases/noncommunicable-diseases
 ⁴⁸ Global Health Risks. Geneva, World Health Organization, 2009

(http://www.who.int/healthinfo/global_burden_disease/global_health_risks/en/index.html/). ⁴⁹ <u>http://www.euro.who.int/en/health-topics/noncommunicable-diseases/obesity/obesity</u>

 ⁴⁶
 Special
 Eurobarometer
 412
 "Sport
 and
 Physical
 Activity"
 2014

 http://ec.europa.eu/health//sites/health/files/nutrition
 physical
 activity/docs/ebs
 412
 en.pdf

⁵⁰ Walking, cycling, and obesity rates in Europe, North America, and Australia. Bassett DR Jr1, Pucher J, Buehler R, Thompson DL, Crouter SE. J Phys Act Health. 2008 Nov;5(6):795-814. https://www.ncbi.nlm.nih.gov/pubmed/19164816

⁵¹P. Oja, S. Titze, A. Bauman, B. de Geus, P. Krenn, B. Reger-Nash, T. Kohlberger (2011). Health benefits of cycling: a systematic review

⁵²WHO Global recommendations on physical activity for health, 2010 (http://www.who.int/dietphysicalactivity/factsheet_recommendations/en/)

⁵³ Kelly, P. et al Kelly et al. International Journal of Behavioral Nutrition and Physical Activity 2014, 11:132 http://www.ijbnpa.org/content/11/1/132 <u>http://www.biomedcentral.com/content/pdf/s12966-014-0132-x.pdf</u>

in different context indicates that estimated health benefits of a mode shift to active transport outweigh associated risks or costs, irrespective of geographical context or baseline setting, with a median of 9:1. ⁵⁴

Reduced absenteeism at work resulting from doubling the current cycling status will add up to 7 Bill \leq . of indirect economic benefits per year⁵⁵

A high share of cycling within daily trips has strong impact on the cyclist's mental and physical health, reducing the number of days off work through illness. In consequence, the healthcare costs for public and private health insurances and the companies' loss of workforce can be reduced.

Doubling the current status of cycling would prevent 30,000 deaths and a related annual benefit of 78 Billion Euros resulting from indirect economic benefits.

In the context of the Transport, Health and Environment Pan-European Programme (THE PEP), the Health Economic Assessment Tool (HEAT), a free online tool, is provided by the World Health Organisation (WHO). HEAT is designed to help conducting an economic assessment of the health benefits of walking or cycling by estimating the value of reduced mortality that results from specified amounts of walking or cycling⁵⁶.

Based on a HEAT calculation for the analysed 54 THE PEP countries, doubling the current status of cycling would lead to approximately 30,000 deaths per year prevented. The indirect economic benefits of reduced mortality of doubling the current status of cycling will add up to 135 Bill € per year. According to a 2014 study from Pro Velo and Transport & Mobility Leuven⁵⁷ benefits from reduced morbidity (40% of mortality benefits), living healthier lives through cycling, leads to additional indirect economic benefits of 54 Bill € per year for the UNECE European region.

However, in order to ensure that cycling delivers its full benefits for health, it remains imperative to address safety aspects. Dedicated infrastructure for cyclists and road design aiming at the reduction of the average driving speed contributes to the promotion of cycling and helps reducing the number of road accidents.

Avoided [F11]car accidents resulting from a modal share twice as high as today would sum up to indirect economic benefits of 1.5 Bill € per year and 2.5 Bill € per year for avoided material damage

With OECD data on car crash fatalities⁵⁸, injury estimations from Europe⁵⁹ and casualty related costs from HEAT indirect economic benefits of avoided car accidents (reduced fatalities, reduced serious and light

⁵⁴ Mueller, N. at al Health impact assessment of active transportation: A systematic review Preventive Medicine 76 (2015) 103– 114 http://dx.doi.org/10.1016/j.ypmed.2015.04.010

⁵⁵ Estimations for reduced absenteeism: Average hourly labour cost in the 54 THE PEP analysed countries 2015: 20 € per hour (Eurostat); Average cost per day (8 hours): 200 € per day; Employees cycling to work are on average 1.3 days less absent due to sickness than those who do not cycle to work. The gain per employee is thus 208 € per year (<u>http://www.ncbi.nlm.nih.gov/pubmed/20580736</u>); Active population: 611.477.006 (OECD); Employed population: 428.033.904 (Eurostat); Cycling to work (assumption: 8%, based on Eurobarometer "Quality of transport", 2014): 34.242.712 ⁵⁶ http://www.heatwalkingcycling.org/index.php

⁵⁷ http://www.gracq.org/sites/default/files/2014rbceconomievelo.pdf

⁵⁸ https://data.oecd.org/transport/road-accidents.htm

⁵⁹ https://ec.europa.eu/transport/road_safety/specialist/statistics_en

injuries) of doubling the current cycling status will add up to 2.7 Bill \in per year. Based on a cost-benefit of cycling study commissioned by the German BMVBS⁶⁰ the indirect economic benefits of avoided material damage in car accidents when doubling the current cycling status will add up to 4.3 Bill \in per year.

4.5 OVERVIEW OF THE INDIECT ECONOMIC BENEFITS OF CYCLING

	Indirect economic benefits of cycling			THE PEP CURRENT		THE PEP DOUBLING	
				Calculation based on			
			Benefits are for the 	concrete evidence	best available data	concrete evidence	best available data
				in billi	in billion €		on €
2	Mobility /			10		0.0	
billit	transport	Congestion-easing	National Economy	4.9		9.9	
Мо	Road infra-	Construction	National Economy	0.7		1.3	
	structure	Maintenance [F12]	National Economy	0.4		<mark>0.8</mark>	[BS13]
ent te	Climate	CO2 emissions	National Economy	1,1[F14]		2.2	
nme ima	Environment	Air pollution	National Economy	0.4		0.7	
viro id Cl		Noise pollution	National Economy	0,4[F15]		0.8	
En an	Energy	Fuel savings	Citizen	2.6		5.2	
	Health eco-						
	nomic benefits	Absenteeism	Businesses/Industry		7.1		14.2
ety	Direct health	Longer lives	National Economy	78.0		156.0	
Safe	benefits	Healthier lives	National Economy		31.2		62.4
and	Doduced cost	Reduced fatalities	National Economy	0.7		1.5	
alth	Reduced acci-	Reduced serious injuries	National Economy	0.6		1.3	
Hea	uents	Reduced light injuries	National Economy	0.1		0.2	
		Total accidents		1.5		3.0	
	Road safety	Reduced material damage	National Economy		2.5		4.9
	Total			90	41	180	82

 $^{^{60}\,}https://nationaler-radverkehrsplan.de/de/aktuell/nachrichten/veroeffentlichung-der-forschungsergebnisse-des$

4.6 NATIONAL CYCLING POLICIES FOR CYCLING PROMOTION

When looking at the data on modal split for cycling it becomes obvious that countries with national cycling strategies tend to result in significantly higher cycling rates than countries without national cycling strategies (s. Overview table of Annex 1). Analysing [F16] the data of the Eurobarometer 2014 for countries with a national cycling strategy a modal split between 2%-36% can be found (and several countries there-of with an at least two-digit modal split for cycling). Countries with no national cycling strategy only show a modal split of 1%-7% (modal split data given in figure 1 are based on the Eurobarometer data).

Countries that have a national cycling policy in place show a modal share of cycling of up to 36% whilst countries without such an instrument only range to 7%.

Exemplary approaches in cycling-oriented countries show that cycling needs should be promoted as equal component of an integrated transport and mobility policy. This requires a powerful political support at all levels in order to develop a so-called "cycling culture" in a country.

It is commonly acknowledged that a National Cycling Policy has to be embedded in a strategic and integrated framework, also comprising the definition of concrete and quantifiable objectives. The continuous availability of financial budgets is very crucial for the successful promotion and implementation of effective cycling measures. National cycling policies can help to establish efficient networking structures, including the various stakeholders at different levels and appointing clear responsibilities.

Possible benefits of National Cycling Plans (NCP)⁶¹

- clear framework for the development of cycling in the country
- overall vision and common strategy for policy actions to jointly promote cycling
- clear communication of importance of cycling by national governments
- decisions on new legislative and fiscal frameworks to be adopted on national level
- efficient coordination of cycling policies (across vertical and horizontal government authorities)
- capable aggregation and co-ordination of power of various stakeholders (e.g. transport, health, environment, economy) on different levels (e.g. public/private, local/regional/national) to jointly evolve cycling
- skill-enhancement for actors on different levels (e.g. local and regional authorities)
- provision of better networking-conditions for enabling cooperation between various stakeholders with differing interests
- funding of pilot projects, research and awareness-raising campaigns
- co-funding for investments in cycling infrastructure
- broader exchange of knowledge, e.g. on good practices
- assignment of continuous, significant financial budget for cycling measures.

⁶¹ https://ecf.com/what-we-do/cycling-all-policies/national-cycling-policies

5 RECOMMENDATIONS

The following recommendations address the national ministries as main target group. Additionally, all other political levels are mentioned that deal with cycling and can contribute to the promotion of cycling. All recommendations work together in order to most efficiently promote cycling in your country. Recommendations that are directly linked to others are indicated separately in the course of the chapter. In order to make it easier for the users of this master plan a prioritization of the recommendations has been carried out for starter, climber and champion countries. The prioritization reflects the opinion of the national cycling officers participating in the THE PEP Partnership in Cycling Meeting in Budapest, March

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		Starter	Climber	Champion
1	Have a National Cycling Policy			
1.1	Develop (and/or up-date) and implement a National Cycling Plan	13		
1.2	Create strong "cycling working groups" and appoint a National Cycling Officer	9	2	
1.3	Set up a National Knowledge Centre / "Bike Academy" for training of professionals and skill-e		5	3
2	Improve regulatory framework for cycling			
2.1	Integrate regulations to promote cycling and to increase cycling safety into national highway		5	1
2.2	Provide separate cycling infrastructure or introduce speed limits on roads with high density tr	new	new	new
2.3	Improve and harmonise vehicle and equipment specifications	new	new	new
3	Provide appropriate cycling infrastructure			
3.1	Define and produce a methodology and monitor the implementation of a trans-European cyc		1	5
3.2	Create and maintain transnational, national, regional and local cycling route networks	9	5	
3.3	Set national standards for cycling infrastructure	1	2	5
4	Provide appropriate funding			
4.1	Set share of budget allocated to cycling incl. promotion and development of national funding	7	11	1
4.2	Ensure cooperation with International Financial Institutions			2
4.3	Consider health benefits in cost-benefit analysis		4	10
5	Include cycling in the planning process			
5.1	Include cycling into all infrastructure planning	6	6	
5.2	Consider cycling in spatial planning and building regulations	4	5	6
5.3	Facilitate multimodality	1	2	8
6	Promote cycling through fiscal incentives and behaviour change campaigns			
6.1	Promote the use of cycling and address car use through Mobility Management	10	5	3
6.2	Introduce fiscal incentives to promote cycling	3	4	9
6.3	Purchase subsidy for bikes	1	4	2
7	Improve health and safety			
7.1	Develop and promote the application of guidelines for integrating cycling in the public health		2	4
7.2	Support the integration of health and cycling related aspects in formal and informal education	new	new	new
7.3	Improve cycling safety	new	new	new
8	Enable and foster monitoring and benchmarking			
8.1	Provide adequate and reliable statistical data to monitor the level of cycling	6	8	2
8.2	Support member states in collecting coherent and comparable data on international level		6	2
8.3	Highlight the benefits of cycling by developing and applying common tools	4	1	9
9	Promote cycling tourism			
9.1	Establish national cycling tourism coordination centres	3	2	2
9.2	Introduce a national cycle friendly service scheme	1		
9.3	Adopt a national standard for signalisation of cycle route networks			2
10	Technology and innovation			
10.1	Introduce open standards for data exchange	new	new	new
10.2	Use smart data to improve cycling conditions	new	new	new

Table 2: Prioritization of recommendations⁶²

This table will be updated based on the feedback of the partners in the upcoming meeting in Arnhem, June 2017.

⁶² The national cycling officers were asked to prioritize the recommendations by putting sticky dots to the five most important recommendations within one category (starters, climbers, champions). The darker (the more sticky dots – number in the table), the more important is the recommendation for starter, climber or champion countries.

5.1 HAVE A NATIONAL CYCLING POLICY

In many THE PEP countries, cycling does not have a long tradition (or not any more). Thus, there is little awareness about the needs of cyclists and the benefits of cycling (see chapter 4). In national plans, cycling is often treated as a side topic, not as equal mode of transport next to other transport modes. The same is true for most official professional education where future town planners and other related curricula do not get sufficient training on cycling and even less on walking. This does not lead to a consistent national cycling policy and does not grant cycling the necessary attention and support.

The aim is to have a consistent strategy in place for all actors to streamline their efforts towards a joint goal with clear guidance on necessary steps and budget in order to achieve the set goals.

A National Cycling Plan (NCP) can be considered a strategically important policy document of national governments. It sets out the guiding policy principles for the promotion of cycling in the future, focusing on transport policy challenges such as the promotion of cycling as an equivalent means of transport with others (cycling as one component of an integrated transport and mobility policy), reduction of capacity problems in towns and better living conditions in cities.

The objectives of a NCP are to make cycling more attractive and safer. It is linked[IBS17] with e.g. public transport. A NCP should have a clear time horizon and outline the different action areas. It is important to identify the major actions required to evolve cycling and to describe and recommend the specific steps that have to be taken by the different stakeholders (e.g. executive levels of local authorities, regional authorities, government, NGO's, health agencies, each within their own sphere of responsibility).

It is recommended to follow the good example of several countries to set up a National Cycling Plan. As described in chapter 2, 16 out of 54 analysed THE PEP countries currently have a NCP available. However, the pure existence of a National Cycling Plan does not yet tell us anything about its quality. A National Cycling Plan ideally provides a clear framework for the development of cycling on different levels and also supports and encourages regional and local authorities in their activities to promote cycling. Additionally, a National Cycling Plan has to be accompanied by skill-enhancement and training (capacity building) of the main actors, the establishment of a strong organisational networking among the relevant stakeholders and the installation of a National Cycling Officer to steer the cycling promotion process.

Supported by these measures a National Cycling Plan is a powerful tool in order to focus efforts and resources as well as to monitor the implementation process and evaluate achievements. This will lead to consistent and integrated planning and implementation of activities towards better conditions for cyclists. At the same time, awareness for cycling and cyclists' needs rises.

010111	
1	Have a National Cycling Plan
1.1	Develop (and/or up-date) <u>and</u> implement a national cycling plan
1.2	Create strong "cycling working groups" and appoint a National Cycling Officer
1.3	Set up a National Knowledge Centre / "Bike Academy" for training of professionals and skill-
	enhancement

Overview of recommendation

	dialog with all stakeholders before (preferably) adopting the plan as a binding nation-
	al agreement document on a ministerial level
	PHASE 4: IMPLEMENTATION
	Step 10: Allocate sufficient financial resources, legal competence and qualified staff
	to the plan which allows the substantial and continuous financing of different
	measures to promote cycling
	Step 11: Set up a good system of management and communication to implement the NCP
	Step 12: Include activities for promotion and enhancement
	PHASE 5: MONITORING AND EVALUATION
	Step 13: Foresee a continuous monitoring and evaluation of the plan $-$ back to step 1
Horizon for	At least one year from preparation to adoption
implementa-	
tion	
Budget	It is different if own staff is available or if external experts and/or consultants have to
	be included. Also, more budget is needed if the work shall be supported by additional
	surveys, interviews and/or focus groups.
Good practice	Existing National Cycling Plans differ from one country to the other.
example	In many cases they reflect the current political priorities and the current consensus in
	the country.
	Germany:
	Germany's first National Cycling Plan (NCP) was valid from 2002-2012. The second
	National Cycling Plan was developed in a broad dialog and consensual process with
	various stakeholders (on different public and private level). The NCP 2020 was adopt-
	ed as an official document (the Federal Ministry of Transport and Digital Infrastruc-
	ture has the key role for the NCP) and has been entered into force in January 2013.
	(https://nationaler-radverkehrsplan.de/en/federal-initiatives/national-cycling-plan-
	<u>nvp-2020</u>)
	Hungary:
	Hungarian Transport Administration launched the "National Cycling Programme Hun-
	gary 2014-2020" which is very much focusing on investment in cycling infrastructure
	(incl. the development of regional cycling routes), inter-modality and cycling, traffic
	campaigns and awareness raising as well as evaluation and monitoring.
	https://www.bicyclenetwork.com.au/media/vanilla_content/files/Hungary%20-
	<u>%20Bike%20Plan.pdf</u>
	The Netherlands:
	In 2015, when the Tour de France had it's Grand Depart in Utracht, the initiative of
	the TOLIB de EORCE was launched. A comprehensive coalition of governments, com-
	names, civil society organisations, research institutes, and associations responsible
	panies, GMI society organisations, research institutes, and associations responsible



Recommendation	1.2: Create strong "cycling working groups" and appoint a National Cycling Officer
Description	Cycling expertise is scattered at different levels and institutions. Therefore, it is nec-
	essary to bring together all relevant experts and stakeholders from the different lev-
	els and policy areas and jointly work on the promotion of cycling.
	Regular meetings/workshops support the exchange of ideas, discussion of challenges,
	etc. Effective expert working groups (various stakeholders of the transport, health,
	environmental, economic et al. sectors) create a better understanding of the differ-
	ent needs and requirements and join forces.
	A National Cycling Officer (NCO) for starter and climber countries or a National Cy-
	cling Competence Centre (NCCC[[F19]) for champion countries should be installed to
	coordinate these cycling working groups. The NCO / NCCC is the main advocate for
	cycling on national level and helps to initiate the inter-ministerial coordination pro-
	cess and to set up and coordinate the cycling working group(s). Even though cycling
	is often a local or regional responsibility, the support of a central/national govern-
	ment can accelerate the implementation of activities to promote cycling,
	The NCO should ideally be supported by all ministries, have <mark>explicit skill,</mark> a clear job
	profile/description, spend his/her working time 100% on cycling issues, have a strong
	technical competence, is empowered to reach out to different actors, is playing a
	coordinating and enabling role, is committed to and enthusiastic about cycling and
	cycles herself/himself
Beneficiaries	• public organisations (transport, health, environment etc.) on European, national
	and urban/regional level
	 private stakeholders and institutions (e.g. health insurance companies, cycling
	associations, employers)
	• general public
Responsible	Coordination, facilitation and moderation roles/activities have to be taken over on
institution	national level (e.g. Ministry of Transport or Ministry of Environment). All other au-
	thorities on local/regional level should join the process.
	Financial support on a national/European level is needed.
	NCOs in THE PEP countries are associated to different national authorities. E.g. Aus-
	tria (Ministry of Environment), DE/SK (Ministry of Transport), CZ (National Research
	institution)
Steps	1. Determine responsible organisation (e.g. national Ministry of Transport or na-
	tional Ministry of Environment) which takes over the lead management and co-
	ordination for the cycling network.
	2. Identify relevant stakeholders on different levels and their willingness and com-
	mitment to participate in an overall "cycling network" (working group).
	3. Appointment/good staffing for the position of the NCO
Horizon for	"Cycling networks" resp. cycling working groups should be established on a perma-
implementation	nent and long-term basis (e.g. working groups to set up, to accompany and to moni-
	tor National Cycling Plans).
Budget	Provide additional budgets for data acquisitions, studies, surveys, interviews, special

Good practice example

Germany: In order to coordinate cycling activities, a working group including representatives of the Ministry of Transport, members of ministries of the 16 Länder and members of other institutions and further stakeholders (e.g. cycling associations, municipal associations, federal agencies and research institutions, cycling industry, safety organisations, railways...) has been established in 1999. The group organised meetings twice a year and was responsible to elaborate the first (NRVP 2002-2012) and second German National Cycling Plan (NRVP 2020). For the implementation of the National Cycling Plan an **advisory board** (18 experts) was appointed by the Federal Transport Minister in 2014. This board meets twice a year. Representatives cover health, sports, tourism, business, environment and transport planning issues and are from the public, private and NGO sector (e.g. federal states, municipalities, universities, bicycle industry, cycling associations). A yearly budget of more than 3 Mio € is available for studies, research concepts and pilot projects for cycling promotion.

expertise, if necessary appoint complementary staff etc.

CZECH REPUBLIC

The Czech Republic has been involved in the CentralMeetBike project in which also expert working groups have been established.

The Ministry of Transport (the bicycle transport department) is the main promoter of the implementation of the cycling strategy and the Ministry for Regional Development is the sub-promoter (cyclo-tourism department). Other ministries (e.g. the Ministry of Environment and Ministry of Health) support the implementation in a symbolic way. The key success in working together towards the cycling strategy is the cooperation with local authorities, since the municipalities are responsible for the cycling infrastructure.

AUSTRIA

Austria installed a national working group for bicycle transport with cycling officers, representatives of all federal states and federal state capitals supporting the implementation of the national cycling plan.

The working group meets twice a year in different locations. It is chaired by the national cycling officer who is employed by the Ministry of Environment and is mentioned as measure in the national cycling plan⁶³. The working group accelerated the communication and increased know-how exchange between national, regional and local level. The NCO is also responsible for the national funding scheme promoting sustainable mobility, a powerful instrument to promote cycling.

NCO:

Luxembourg: NCO directly nominated by the minister of transport. Close cooperation with decision makers. Checks each and every infrastructure investment project (which is in the responsibility of the national level) if the requirements of cyclists and pedestrians have been taken into account. Reaches out to other institutions such as

⁶³ Federal Ministry of Environment, Masterplan Cycling, 2006

other ministries, municipalities and administrations to understand needs and to develop national best practice guidelines that are typically based on an international best practices analysis. The NCO presides or advises several working groups with these institutions as well as with NGOs that are relevant to active mobility.

Netherlands: In the year 2015 the Netherlands started the "Tour de force" renewing the interest of having a cycling policy on national level. The main objective is 20% more cycling in 10 years. The main milestones of the new agenda are positioning the Netherlands as bicycle-country, more space for cycling in cities, high quality regional routes, optimising multi-modal transport, targeted promotion of cycling, less casualties, less bike theft and strengthen the knowledge infrastructure (http://tourdeforce2020.nl/en/)

Recommendation 1.3: Establish National Knowledge Centre / "Bike Academy" for training of professionals	
and skill-enhancement	
Description	Since cycling is often not included in official professional education, significant
	knowledge and information gaps can be found among the different stakeholders.
	Education, training and awareness rising are the most efficient methods for the transfer
	of knowledge and dissemination of cyclist friendly approaches and state-of-the-art
	planning solutions.
	Therefore, professional training and skill-enhancement is needed and can be offered by
	so-called "Bike Academies". Additionally, a good and comprehensive cycling literature
	database is an important tool for skill-enhancement and knowledge provision.
	A National Knowledge Centre / "Bike Academy" provides a valuable platform for know-
	how exchange and builds an international network for collaboration. Ideally, the Centre
	is linked to a "THE PEP Academy". This measure is acknowledged to be one important
	component in the overall implementation of the national cycling strategy.
	(https://www.unece.org/fileadmin/DAM/thepep/documents/2016/14SC_meeting/Infor
	mal_document_6Workplan_of_THE_PEP_Academy.pdf).
Beneficiaries	Stakeholders on different political levels, public administrations and ministries, NGO's,
	urban and regional planners, public transport authorities, transport planners and local
	authorities, users of cycle infrastructure
Responsible	This task can be allocated at federal state/national level and at European level.
institution	Bike Academies can be linked to e.g. existing research and information institutes (with
	relation to cycling issues), advocacy groups, NGOs, cycling embassies, international and
	local expert groups.
Steps	Start with selected offers (e.g. seminars) on the most relevant cycling issues:
	1. Identify target groups and relevant stakeholders
	2. Prepare promotion packages, training and education programmes.
	3. Build public support
Llovinon for	4. Organise meetings/conferences, trainings and awareness campaigns
implemente	the Centre should be installed with regard to a long-term perspective. Preparation time
tion	should be scheduled carefully. Content, formals and involved experts and stakeholders
uon	as well as sound analysis of relevant target groups is an important success factor.
	 Study trips: 3-6 days
	 Training for planners, authorities: 30-60 hours/course.
	Awareness rising campaigns: 1-4 weeks.
Budget	Education and training programmes are low cost, but highly efficient measures. Costs of
	study trips, awareness campaigns or conferences can be sponsored [BS20] by private or
	public companies.
	A yearly budget is needed to finance this educational offer on a long-term basis. Total
	amount of budget depends on the extent/variety of offers.
Good prac-	The starting phase has to be subsidised by the government. Once the system is estab-
tice example	lished, more specific courses could be implemented in cooperation with business com-
	panies.
Subsidised concepts: the "Fahrradakademie" (DE) and the bike academy in the Czech Republic (CentralMeetsBike).

Since 2007 the German "Bike Academy" has been financed by the German Federal Ministry of Transport. In the last ten years more than 13,000 people participated in the different offers of the German Bike Academy (conferences, excursions, workshops, seminars, E-Learning/ Webinars, etc.) (<u>https://nationaler-</u>

radverkehrsplan.de/de/fahrradakademie).

The German National Cycling Plan also includes an extensive "Cycling Literature Data Base" with more than 5,000 sources as well as an RSS-/Newsfeed (https://nationaler-radverkehrsplan.de/de/search/site/literaturdatenbank).

Business concepts (=consultancy, not for free). Probably a phasing out of subsidies might be possible once the system runs successfully. In the Netherlands (the "Fietsberaad") offers trainings and courses.

In Denmark (the "Cycling Embassy") is rather exporting consultancy than capacity building/skill-enhancement. The Cycling Embassy of Denmark (CED) in itself is a forum for knowledge sharing among cycling professionals in Denmark and through that offers capacity building and skill-enhancement to municipalities in Denmark.

In addition, the Danish Cyclists' Federation also consults and cooperates with municipalities on its many campaigns and projects. It also offers online access to scientific papers, debates, activities and various knowledge of planning and construction.

A number of municipalities ("Det Kommunale Cykelfagråd") cooperate/network to promote cycling. The Danish Road Directorate holds specific knowledge about i.e. tourist cycling, working together with the Danish Cycling Tourism Additionally, there are several private actors who offer consultancy about cycling.

5.2 IMPROVE REGULATORY FRAMEWORK FOR CYCLING

In the last years, cycling has gone through a transformation process. Whilst some countries already build upon a long cycling tradition with adequate standards and regulations, other countries lag behind. A multitude of new vehicles (cargo bikes, hand-bikes, e-bikes, etc.) mingle with traditional modes of transport. These new vehicles open up a wide range of new possibilities and reach new groups of users. At the same time, they compete for the existing infrastructure and are used in a regulation-free space.

Cycling should be valued as an equal mode of transport, next to individual motorised transport. This is a call for the improvement of the regulatory framework.

The aim is to use new technological innovations to its best and tap their potential in order to raise the share of cycling in modal split instead of car. This must not compromise safety and convenience of other vulnerable users in the transport system.

Even though each region and country builds upon a different context and framework, not everything has to be invented from scratch. There are already many examples in various countries that have proven effective. In an inventory good examples to ensure safety for drivers and passengers (traffic regulation, touristic signalisation, lights, belts etc.) can be found and adopted to other countries. At the same time, common standards for heavy good vehicle (HGV) allowing to solve the blind spot issue could improve the pedestrian or cyclists safety. Apart from that, common standards for e.g. battery chargers will make the use of these vehicles more convenient, efficient and reliable.

Improvement of the regulatory framework will guarantee the peaceful coexistence of all modes of transport. It will raise safety and give clear guidance to all participants. This will also enhance the prestige of cycling as other participants of the transport system do not feel disadvantaged by their misunderstood regulation-free behaviour.

Overview of recommendation

2	Improve regulatory framework for cycling
2.1	Integrate regulations to promote cycling and to increase cycling safety into national highway
	codes
2.2	-Provide separate cycling infrastructure or introduce speed limits on roads with high density
	traffic and high speed Introduce speed limits of 30 km/h to allow cyclists to be mixed with mo-
	torised traffic
<mark>2.3</mark> 2.2	_Improve and harmonise vehicle and equipment specifications
2.3 2.2	_Improve and harmonise vehicle and equipment specifications

Recommendation 2.1: Integrate regulations to promote cycling and to increase cycling safety into na-		
tional highway codes		
Description	Many national highway codes still lack regulations to promote cycling and to increase	
	safety of cyclists. Some rules or principles proved to be efficient and therefore should	
	be evaluated for <u>a possible</u> adoption in THE PEP member states. Examples are:	
	• Define cyclists as road users in the highway codes (without making the use of	
	cycling tracks mandatory in general: let cyclists ride on the roadway).	
	Cycling against the traffic on one-way lanes (contraflow) enables cyclists to avoid	
	busier, less safe roads.	
	 Introduce the cycle bicycle streets concept ("Fahrradstraße", "vélorue", 	
	"Fietsstraat")	
	• Pedelecs (Electrically Assisted Bicycles) lower than 250 watts and with cut off	
	speeds of 25 km/h should be treated the same as bicycles in road regulations.	
	Pay attention to the speed pedelecs, which are already characterised mopeds, not	
	bicycles. They should not have access to cycling intrastructures. This also applies to busy urban cycle routes, or those routes with children and families. However, after	
	a case-by-case examination it could be admitted on some non-urban or low traffic	
	cycle roads. Road signage may need to be adapted on those roads/streets that have	
	s-pedelec or moped usage. (e.g. France signage instruction)	
	Other examples can be found in the annex.	
Beneficiaries	Transportation and urban planners (because of cheaper street planning), Cyclists who	
	intend to improve their comfort and safety (and their perception of safety)	
Responsible	Ministries in charge of transport and/or police, or regional department in charge of the	
institution	traffic rules. They are asked to share their knowledge on new evaluated rules with oth-	
	er countries	
steps	1. Inventory of rules which can be adapted in each country's legislation. The pan-	
	european masterplan proposes a set of rules which have been evaluated in some	
	countries for their power to increase the cyclists' or pedestrian's modal share and	
	safety (THE PEP survey carried out among NCOs during the meeting in Brussels in	
	the annex)	
	2. Adopt those good practices that it best to the affacts on safety, traffic and context	
	3. Test possible new rules and evaluate the effects on safety, traffic and comfort	
	4. Transform the results into positive new national fules	
	5. Suggest new rules and signs on international level (input Kostas)	
	7 Think of cross-ministerial consultation and national appropriation by law or regula	
	tion validation and publication	
	8 Include clear communication about the new rules (1)	
Horizon for	First results will be available two or three years after the Pan European masternian	
implementa-	nublication and will be improved every third year until new European rules are imple-	
-implementa-	publication and win be improved every third year until new European rules are imple-	

tion	mented. It is recommended to plan in sufficient time for the implementation of new
	regulation.
Budget	Most rules should be introduced step by step using the scope and will of local bodies.
	Most costs would be the result of the change of road signs and should thus be afforda-
	ble. Some costs have to be provided before in order to inform and to select a company
	for impact assessment in step 2.
	In step 3, the costs are difficult to estimate. They depend of the number of new rules.
	Some could be quasi null; some could be expensive if there are a lot of road signs to
	change.
Good prac-	1) Compared to other road schemes, contraflow cycling has been proven risky.
tice example	Other studies have brought the evidence, it was less risky ^{o4} . In any case the
	possibility of contraflow cycling can improve journey times significantly by
	avoiding detours. Austria, Belgium, Denmark, France, Germany, Italy, the Neth-
	erlands, and the UK are examples of some countries that have contraflow cy-
	cling on some of their roads
	2) Luxembourg introduced avala streats into the highway code in 2017
	2) Euxembourg introduced cycle streets into the highway code in 2017
	Before they introduced the new signs they carried out a comprehensive evaluation of
	Limitation de l'obligation Signalisation Observations/Effets
	Pas obligatoire sauf indication
	contraire 040
	Optionnel si pas de panneau ou si piste plus loin que 5m de la route
	Uniquement pour changement de
	Uniquement si piste plus loin que 5m de la route
	Possibilité de signaler des infrastructures pas obligatoires
	Certaines infrastructures ne sont pas obligatoires Correspondant +/- aux voies suggestives
	L'utilisation des infrastructures
	Pas de dispositions prévoyant une

⁶⁴ http://www.mobielbrussel.irisnet.be/static/attachments/partners/na/248/vm-1-sul_ENG_.pdf

⁶⁵ http://webshop.ibsr.be/frontend/files/products/pdf/44180dc835ad150c9c63fbf2ed011304/2013_sul-draft_lowres_e.pdf









3) Preparation of the French masterplan with a "Code de la Rue" (Highway Street code) approach by Cerema and French Cycling Coordination: After collecting demands from different stakeholders, two days debates about present and prospective rules were organised incorporating answers available in other countries. As a result of the involvement process a list of rules supported by all stakeholders was presented.

Experimentation and implementation for **yield and pass the red light** (France):

The new sign was experimented in Nantes for 6 months from spring to autumn 2011. After the evidence had been carried that it had no negative imon safety and the efficiency for cyclists was proved, introduction in the highway code occurred in February 2012. This was improved again in 2016 with all direction signs introduced in the French regulain September 2015



Recommendatio	[F21]2.2: Provide separate cycling infrastructure or introduce speed limits on roads with	
high density traffic and high speed Introduce speed limits of 30 km/h to allow cyclists to mix with motor-		
ised-traffic		
Description	Concreted infrastructure can induce feelings of cafety emenget these evoling and can	

Description	Separated infrastructure can induce feelings of safety amongst those cycling and can also act as a way to attract more people to cycle. Roads with high speeds and high density motorised traffic should separate cyclists as it significantly reduces the risk of severe injuries and fatalities under the condition of a careful design of crossing sec- tions. However, using those separate track or lanes should not be mandatory[F22]. Cyclists should be able to choose between cycling track or traffic flow on the street. If separation is not physically or financially feasible for specific road segments, the relevant traffic calming measures should be introduced for mixed roads to ensure safety of cyclists and pedestrians. According to the Safe System Approach, bicycles should be physically separated from motorised traffic unless motorised traffic speeds are quite low never mix with motor vehicle traffic, where motor vehicle speeds ex- ceed 30 km/h66[F23]. Consequently, when cyclists and cars share the road, the speed limits up to 30km/h for motorised cars should be imposed as there is a clear correlation between the speed and degree of injury of unprotected road users in case of an accident. Most unprotected road users survive if they are hit by a car travelling at 30 km/h, while the majority is killed if car speed is 50 km/h and higher. Therefore, speed is a fundamen- tal risk factor and needs to be addressed by responsible agencies considering existing urban infrastructure, cultural and habitual aspects of population of particular settle- ment and other indicators in a case by case assessment.
Beneficiaries	Pedestrians, cyclists and motorcyclists
Responsible	Relevant agencies and local authorities
institution	
steps	 Study the road infrastructure and define identify segments with high speed and high density traffic where either speed limits or separate cycling infrastructure could improve safety of cyclists speed limits could be imposed and where road separation is necessary Study the locations where unprotected road users experience higher-than- average crash risk and define the most appropriate policy measures risk reduction Design and conduct capacity development measures for the involved target groups (like for policemen in speed limit enforcement) and awareness raising campaigns for all road users
Horizon for	10 years
implementa-	
tion	
Budget	
Good practice	All over the UK local authorities are implementing a default 20mph limit policy for

⁶⁶ OECD/International Transport Forum (2013), *Cycling, Health and Safety*, OECD Publishing/ITF. <u>http://dx.doi.org/10.1787/9789282105955-en</u>

example	most residential streets and city centres. In many places public health expertise and funding is being used to engage with public to gain behaviour change. These range from large urban megacities such as London, provincial cities such as Bristol and also rural and mixed areas such as Lancashire and Calderdale. Already a quarter of the UK population lives in such 20mph places. France: Grenoble metropolis has introduced a 30km/h speed limit in 2016 for 90% of the streets of the 43 cities belonging to the metropolitan areas
Recommendation	2.3: Improve and harmonise vehicle (equipment) specifications
Description	Innovation in cycling resulted in the use of new vehicles such as cargo bikes, delivery tricycle, hand-bikes, e-bikes. Authorisation and legislation is either unclear or regulated in different ways in each country. Rules should specify harmonised authorisation and classification to ensure safety and behaviour rules. This should also include harmonised rules for e.g. battery charging. In order to reduce the number of cyclists dying in heavy good vehicle (HGV) acci- dents, the local, national and international specifications for HGV conception have to be improved to solve the blind spot problem.
Beneficiaries	Customers and professionals developing new cycling jobs, parents, pedelec
Responsible instit	users; HGV: Cyclists, pedestrians, lorry drivers
tion	administrative level responsible for highway code regulation
	HGV: UNECE, EU, member states
steps	 Establish cooperation with the cycle industry and customers Get an overview and find good practices Determine the standardisation needs and the need of changing highway code regulations. Set up transnational standardisation commission to develop a new European norm Regarding HGV: Further research on measurable indicators for direct vision standards Come to terms on an amendment of the ECE Regulation No. 71 "Drivers field of vision (agricultural tractors, heavy good vehicles, buses)" and within the EU General Safety Regulations for Type Approval and losing the exemptions to a provide the Compton of the text.
	 tions to side underrun protection within the General Safety Regulations Review of European Professional Drivers Qualification to include cycling and urban driving Guidelines on HGV/lorry access restrictions and public procurement of HGVs in urban areas
Horizon for imple	2 or 3 years
mentation	
Budget	For bike specifications or battery chargers, the costs are those of the standardi- sation commission. These are paid by the bike manufacturers.

	For HGV the costs for transport company could be important if they have to
	change their vehicles
Good practice ex-	E bikes are very useful to carry goods (or persons) but the actual 250W limit for
ample	power is judged too low for hilly areas, old or disabled persons or heavy good's
	transport. While waiting for new European regulation allowing to increase the
	power decreasing the speed limit (by example: 400W with 15km/h speed limit),
	the rules for the L1eA vehicles use could be harmonised:
	Example: definition of a "cycle helmet" authorised for driving those vehicles or
	definition on where and how they are authorised to be ridden (taking in ac
	accurate the kind of use weight and width of the vehicle
	count the kind of use, weight and width of the vehicle
	For the standardisation of batteries chargers , it would be interesting to have the
	same approach as the one of the phone battery (another example; USB).
	Good practices for increased bicycle safety interactions with heavy good yehi-
	cles.
	 Improving vahicle cab design of large vahicles including lower cabs, the
	 Improving vehicle cab design of alige vehicles including lower cabs, the development and implementation of direct vision standard, the design of
	development and implementation of direct vision standard, the design of
	window apertures within EU Type Approval [®] and ECE Regulation No. 71
	"Drivers field of vision (agricultural tractors)" for new HGV and buses.
	• Providing training programmes within the EU Professional Drivers Qualifica-
	tion Directive ⁶⁸ to have an urban dimension and to make drivers of large
	vehicles aware of cyclists safety and local testing authorities to run them ef-
	fectively (e.g. French educational tools (CIDUV Cerema 2015)
	• Incorporating safer vehicles within public procurement contracts by cities
	and public authorities (e.g. safer construction vehicles with good vision to
	be used in building and construction)
	 Making stricter requirements for exempting construction larries to not
	have side underrun protection in urban areas
	Destricting access of UCVs to wante of the model active duration of the second se
	Restricting access of HGVs to parts of the road network away from pedes-
	trians and cyclists, or during certain times of the day
	There are low entry cabin HGV with a high direct vision standard already avail-
	able at the European vehicle market (e.g. the Econic Concept). London will be
	banning construction trucks that do not have good direct vision. There are cur-
	rently some CPC professional driving courses that incorporate cycling safety.

 ⁶⁷ <u>https://ec.europa.eu/growth/sectors/automotive/technical-harmonisation/eu_en</u>
 ⁶⁸ <u>https://ec.europa.eu/transport/road_safety/users/professional-drivers_en</u>

5.3 PROVIDE [F24] APPROPRIATE CYCLING INFRASTRUCTURE

Cycling infrastructure is constructed, managed, promoted and maintained at different administrational levels following a <u>way kind</u> of pyramid (see diagram below). There is a limited number of European cycling routes (e.g. EuroVelo) which form a backbone to European cycle infrastructure and can act as a 'flagship' development in countries with limited cycle infrastructure. Denser networks can be found at national, regional and local levels but there are often missing links because of a lack of coordination between the different levels. Consequently, strategic planning is needed in order to inter-connect the different levels of networks.



Additionally, in many countries there is no clear definition of standards for cycling infrastructure, which can result in cycling infrastructure being allocated to "leftover space". This will not reflect cyclists' needs and does not guarantee a consistent, coherent or attractive network.

The aim therefore is to provide a network that follows consistent <u>continuity</u> <u>structure</u> that interlink with each other. Each level of the pyramid serves a different purpose and thus has to follow a different logic and supply a different need. Transnational cycling routes should be planned with wider connections in mind (see chapter 5.9). National routes should form the backbone of the network, while regional and local routes should ideally form arteries for local communities going about their daily lives. Obviously, these purposes overlap and certain sections of the route serve multiple needs.

The development of a common methodology for a consistent cycle route network can help to define necessities and serve as a guideline for national, regional and local authorities. Each level of cycling infrastructure needs to be further managed, promoted, monitored and maintained.

The result will be greater safety, convenience and orientation for cyclists and thus lead to higher satisfaction for existing cyclists as well as acting as an encouragement for new groups of people to use the bike.

Overview of recommendation

3	Provide appropriate cycling infrastructure
3.1	Define and produce a methodology and monitor the implementation of a trans-European cy-
	cling network
3.2	Create and maintain transnational, national, regional and local cycling route networks
3.3	Set national standards for cycling infrastructure

Recommendation 3.1: Define and produce a methodology and monitor the implementation of	a trans-
European cycling network	

Description	In a coordinated approach involving the THE PEP member states, UNECE will support the identification and prioritisation of a trans-European cycling network. This core network will incorporate UNECE member states' national cycling networks and cycle highways outside urban agglomerations. It should take into consideration existing networks and initiatives on an international level, such as EuroVelo, as well as the inputs from each member state. For this purpose a framework methodology based on those used by UNECE for other infrastructure master plans, such as TEM (motor- ways) and TER (railways), will be adapted to cycling needs and adopted by the THE PEP bureau and the Working Party on Transport Trends and Economics. The findings will be summarised in an infrastructure module of the pan-European Master Plan for Cycling Promotion.
	Defining the trans-European cycling network will help national and regional govern- ments to identify, design and prioritise cycling corridors and their backbone networks (see recommendation 3.2). Furthermore, with such a trans-European cycling network national and regional governments could approach International Financial Institu- tions (IFIs) and other international donors with more structured and ready-to-be- financed project proposals (see recommendation 5.2).
	In order to encourage countries and regions to establish cycle route networks, mech- anisms that monitor the implementation of the trans-European cycling network should be established and its revision – possibly every five years – should be agreed. Such an approach will ensure not only its implementation but also the expansion of cycle route networks to as many countries as possible.
Beneficiaries	National and regional governments; international, national and regional financial institutions; the tourism industry (including many SMEs); local communities etc.
Responsible	THE PEP Steering Committee / THE PEP partnership on cycling, THE PEP bureau and
institution	the ECE Working Party on Transport Trends and Economics (WP.5).
steps	The process of defining the trans-European cycle network includes the following
	steps:
	1. Review of existing studies in the field
	 Main assumptions for the work Cycling network status and needs in the UNECE member countries
	 4 Elaboration of environmental and health benefits analysis by using existing tools
	(HEAT - FOFITS) from cycling development _{IBS251}
	5. Elaboration of the infrastructure module of the THE PEP Master Plan on Cycling
	6. Addressing funding questions
	 Conclusions/recommendations – public awareness actions and dissemination of results and follow-up actions.
	The first report of the infrastructure module of the THE PEP Master Plan for Cycling

 (a). annual reporting of countries to the THE PEP Steering Committee, (b). update – especially if the trans-European cycling network has been developed in a GIS environment – of the online information directly by governments focal points; (c). Organisation of capacity building workshops bringing together International Fi- nancial Institutions and governments' representatives in order to present their projects (see Recommendation 4.2) Horizon for implementation and monitoring mechanisms should exist as long as governments support cycle route network development or have developed and finalised their networks. Budget S60,000 for the consultant to develop the infrastructure module. Probably some funds might be needed in order to prepare those monitoring mechanisms should exist as long as governments support cycle route network development or have developed and finalised their networks. Budget Cood practice example Trans-European Railway (TER) Project UNECE TER Project is a sub-regional cooperation among Central, Eastern and South- Eastern European countries. It was established in 1990 with initial financial support provided by the United Nations Development Programme (UNDP). Its main objective is to develop a coherent and efficient international railway and combined transport system in accordance with the UNECE Pan-European infrastructure agreements. It is proposed that the earlier development of the TER masterplan by UNECE could form a model for a Trans-European Cycling (TEC) Project. The annual and longer term action plans are set by the Steering Committee and the work is undertaken by the project's personnel, working groups, ad hoc expert groups, and, when required, by external consultants in close co-operation with member countries. Website: http		Promotion should be finalised and approved by the relevant governments. Based on the results the reporting and monitoring mechanisms should be discussed, approved and implemented in the framework of the THE PEP Steering Committee. The follow- ing steps will be suggested:
 (c). Organisation of capacity building workshops bringing together international Pr-nancial Institutions and governments' representatives in order to present their projects (see Recommendation 4.2) Horizon for implementation Budget Cool for the consultant to develop d and finalised their networks. S60,000 for the consultant to develop the infrastructure module. Probably some funds might be needed in order to prepare those monitoring mechanisms should exist as long as governments. Good practice example Trans-European Railway (TER) Project UNECE TER Project is a sub-regional cooperation among Central, Eastern and South-Eastern European countries. It was established in 1990 with initial financial support provided by the United Nations Development Programme (UNDP). Its main objective is to develop a coherent and efficient international railway and combined transport system in accordance with the UNECE Pan-European infrastructure agreements. It is proposed that the earlier development of the TER masterplan by UNECE could form a model for a Trans-European Cycling (TEC) Project. The annual and longer term action plans are set by the Steering Committee and the work is undertaken by the project's personnel, working groups, ad hoc expert groups, and, when required, by external consultants in close co-operation with member countries. Website: https://www.unece.org/trans/main/ter/ter.html 		 (a). annual reporting of countries to the THE PEP Steering Committee, (b). update – especially if the trans-European cycling network has been developed in a GIS environment – of the online information directly by governments focal points; (a) Organization of especity building workshare bringing together interactional Eiler
Horizon for implementationThe infrastructure module should be completed by the end of 2018. The reporting and monitoring mechanisms should exist as long as governments support cycle route network development or have developed and finalised their networks.Budget\$60,000 for the consultant to develop the infrastructure module. Probably some funds might be needed in order to prepare those monitoring mecha- nisms especially if they are based on electronic solutions such as GIS systems.Good practice exampleTrans-European Railway (TER) Project UNECE TER Project is a sub-regional cooperation among Central, Eastern and South- Eastern European countries. It was established in 1990 with initial financial support provided by the United Nations Development Programme (UNDP). Its main objective 		nancial Institutions and governments' representatives in order to present their projects (see Recommendation 4.2)
implementationand monitoring mechanisms should exist as long as governments support cycle route network development or have developed and finalised their networks.Budget\$60,000 for the consultant to develop the infrastructure module. Probably some funds might be needed in order to prepare those monitoring mecha- nisms especially if they are based on electronic solutions such as GIS systems.Good practice exampleTrans-European Railway (TER) Project UNECE TER Project is a sub-regional cooperation among Central, Eastern and South- Eastern European countries. It was established in 1990 with initial financial support provided by the United Nations Development Programme (UNDP). Its main objective is to develop a coherent and efficient international railway and combined transport system in accordance with the UNECE Pan-European infrastructure agreements. It is proposed that the earlier development of the TER masterplan by UNECE could form a model for a Trans-European Cycling (TEC) Project. The annual and longer term action plans are set by the Steering Committee and the work is undertaken by the project's personnel, working groups, ad hoc expert groups, and, when required, by external consultants in close co-operation with member countries. Website: https://www.unece.org/trans/main/ter/ter.html EuroVelo	Horizon for	The infrastructure module should be completed by the end of 2018. The reporting
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EuroVelo		countries. Website: <u>https://www.unece.org/trans/main/ter/ter.html</u>
EuroVelo		_
the European Cyclists Federation (ECF) coordinates the development of Eurovelo,		The European Cyclists' Federation (ECF) coordinates the development of Eurovelo,
nest the whole continent. The routes can be used by cycle tourists, as well as by local		net the whole continent. The routes can be used by cycle tourists, as well as by local
need the whole continent. The routes can be used by cycle counsis, as well as by local		need the whole continent. The foures can be used by cycle counsis, as well as by local
envisaged that the network will be substantially complete by 2020		envisaged that the network will be substantially complete by 2020
EuroVelo implementation and quality assurance is coordinated by the ECE in collabo-		EuroVelo implementation and quality assurance is coordinated by the ECE in collabo-
ration with national EuroVelo Coordination Centres and coordinators. The network		ration with national EuroVelo Coordination Centres and coordinators. The network
can be supplemented by the addition of new routes, provided these fulfil FuroVelo		can be supplemented by the addition of new routes, provided these fulfil FuroVelo
criteria, meet EuroVelo guality standards, complement the existing EuroVelo routes		criteria, meet EuroVelo quality standards, complement the existing EuroVelo routes
in spatial terms and increase the implemented percentage of the current network.		in spatial terms and increase the implemented percentage of the current network.

Websites: <u>www.eurovelo.com</u> / <u>www.eurovelo.org</u>

Recommendation networks	Recommendation 3.2: Create and maintain trans-European, national, regional and local cycling route networks		
Description	Each member state should coordinate the development of national, regional and local cycle networks. These may include routes that are significant on a trans- European level (e.g. EuroVelo routes) and/or connect with neighbouring countries' networks. Such networks should be created – in partnership with the relevant na- tional, regional and local authorities and stakeholders – in order to ensure that the appropriate infrastructure is in place for everyone to make the use of the bicycle for mobility, recreation and tourism.		
	The methodology that has been developed in order to prepare the infrastructure module of the THE PEP Master Plan for Cycling Promotion (see recommendation 3.1 .) can be used for trans-European and nationally significant routes and adapted and amended in order to identify, prioritise and estimate construction costs of regional and local level cycling networks, too.		
Beneficiaries	National, regional and local authorities; international, national and regional finan- cial institutions; cyclists; the tourism industry (including many SMEs); local commu- nities etc.		
Responsible institution	National cycle tourism coordination centre (see Recommendation 9.1) or National Cycling Officer (NCO) / National Cycling Competence Centre (NCCC) (see Recommendation 1.2) would take overall responsibility for coordinating the networks. In some countries the initial steps will need to be taken by one organisation (e.g. national transport ministry / agency) with the support of National Cycling Officers and other relevant stakeholders. For the realisation of the cycle route networks, local and regional authorities will also need to be involved.		
steps	 Research existing international (e.g. EuroVelo), national, regional and local networks (input for Recommendation 3.1) Prepare a proposal for cycle route networks Consult relevant partners on proposal Finalise national, regional and local cycle route network Get official approval of the networks (integrate into to the national spa- tial/transport plan (e.g. Hungary)) Launch networks for the public Manage and maintain the networks (e.g. if required change the itineraries on a temporary or permanent basis as the network develops) N.B. Parallel to the steps listed above, or ideally before, should be the establish- ment of a national cycle tourism coordination centre (See Recommendation 9.1) or National Cycling Officer (NCO) / National Cycling Competence Centre (NCCC) (see Recommendation 1.2) 		

Horizon for implementation	The implementation of the cycling route networks will depend on the size and sta- tus of the existing networks but it should be possible to research and identify the basic cycle route networks within a year. Initially at least, this may have to include 'planned' sections if the existing infrastructure is limited and this should be clearly communicated to the users.
Budget (F26)	The necessary budget will depend on the size of the network and the current status of the infrastructure. In case the existing infrastructure is good enough (bike paths, low traffic public roads etc.) and new constructions may not be needed (only sign- ing) only the cost for analysis will have to be calculated. But in case the construc- tion of new bicycle infrastructure is needed this will require approximately €100,000- €200,000 per km. In any case, the national level route coordination should be part of the work of a national cycle tourism coordination centre. Maintenance will depend on the type of infrastructure (e.g. approximately €10–20 per sign per year).
Good practice example	Fietsplatform (The Netherlands): Fietsplatform (the Dutch cycling platform) was founded in 1987 as a public-private partnership financially supported by its member organisations (Dutch tourist' union 'ANWB', the Dutch cyclist' union 'Fietsersbond', the Union for cycle-touring clubs 'NTFU' and the national organisation for the cycling industry in the Netherlands 'RAI'.) and the 12 Dutch provinces/regions. It is responsible for the development (signing), maintenance, improvement and promotion of the Dutch network of long distance cycle-routes (4.500 km). It also coordinates the development and promo- tion of the complementary regional route networks. Website: <u>http://www.fietsplatform.nl/informatie/english</u>

Recommendation 3.3: Set national standards for cycling infrastructure		
Description	National standards should be introduced in each member state (where they do not	
	exist currently) to ensure that cycling infrastructure meets a minimum level of quality,	
	with regards to safety, comfort, directness, attractiveness, sustainability (economically,	
	environmentally) and value for money.	
	The national standards should be in line with highway codes and other relevant legisla-	
	tion. Additionally, they have be promoted (e.g. through training events) and enforced.	
	Care should be taken not to restrict innovation.	
Beneficiaries	Public authorities of all levels, engineers, users	
Responsible	National highways/transport authority	
institution		
steps	1. Establish working groups and undertake research on other standards and collect	
	best practices	
	2. Draft national standards and consider implications for other standards	
	3. Get adoption process started (depending on status)	
	4. Include activities for promotion and training	
	5. Revise other relevant standards	
Horizon for	• Preparation, research and drafting can be undertaken within one year.	
implementa-	• Adoption should be on as high a level as possible but at least put as a condition on	
tion	all state or EU financed projects. The timing for the legislative process would there-	
	fore depend on what status it would have.	
	 Take up (including training) would take another 2-3 years. 	
	• In addition, most likely this will include the requirement of changes in all other rele-	
	vant standards (e.g. bridge design), which could also take up to 5 years.	
Budget	€100,000 for the creation of the standards and promotion.	
Good practice	CROW, The Netherlands: CROW is a Dutch technology platform for transport, infrastruc-	
example	ture and public space. It is a not-for-profit organisation in which government and busi-	
	nesses work together in pursuit of common interests through the design, construction	
	and management of roads and other traffic and transport facilities. Active in research	
	and in issuing regulations, CROW focuses on distributing knowledge products to all	
	target groups. Its core tasks involve:	
	Research in the area of traffic, transport and infrastructure	
	Standardisation in this sector	
	 Transfer of knowledge and knowledge management 	
	CROW's Design manual for bicycle traffic describes the steps required to achieve	
	'Dutch-style' bicycle-friendly infrastructure and is widely used across the continent.	
	Website: <u>http://www.crow.nl/publicaties/design-manual-for-bicycle-traffic</u>	
	III Transment for London Streets Tablit Later (161 and 171 and	
	UK Transport for London Streets Toolkit <u>https://tfl.gov.uk/corporate/publications-and-</u>	
	reports/streets-toolkit	





5.4 PROVIDE APPROPRIATE FUNDING

In order to achieve a substantial modal shift towards cycling, investments are needed – both in "hard measures" like building new infrastructure and in "soft measures" like behaviour change campaigns or creating incentives for commuting by bike for instance (see 5.6). Often there is not enough money allocated to cycling at the relevant administrative levels to implement necessary measures. Cycling is not valued as equal mode of transport in national investment plans. Thus it results in no set share of budget dedicated to cycling. International funding schemes could be used as front-end financing and are not used to the full potential and it would contribute to improve the image of investment in cycling.

The aim is to provide necessary financing at all administrative levels in order to foster the implementation of long awaited cycling measures as well as to guarantee maintenance of cycling infrastructure. This applies to national as well as international financing schemes.

A concrete implementation plan with sufficient financial and personal resources allocated is an integral part of a National Cycling Plan. The exact level of investments needed will always depend on local conditions, but previous experiences show that there is a minimum level of investment that has to be sustained to attain significant improvements in cycling conditions. Since competencies for cycling are attributed very differently from country to country, a set share of the country's overall transport budget should be allocated to cycling only and distributed to all responsible authorities at all administrative levels. In order to justify the allocated budget, new indicators should be used in standard cost-benefit analysis that shows positive effects of cycling in e.g. noise, ecology and health.

These measures will lead to a higher rate of implementation of measures that rise the quality of cycling at all administrative levels. A yearly reporting of the conducted actions should be published to trace their financing and come to the allocated budget. The newly incorporated indicators in cost-benefit analysis will raise awareness for the benefits of cycling and change the perception of cycling in public authorities and financing institutes.

Overview of recommendation

- 4 Provide appropriate funding
 4.1 Set share of budget allocated to cycling incl. promotion and development of national funding schemes
- 4.2 Ensure cooperation with International Financial Institutions
- 4.3 Consider health benefits in cost-benefit analysis

Recommendati	ion 4.1: Set share of budget allocated to cycling incl. promotion and development of
national fundin	g schemes
Description	Cycling should receive an appropriate share of overall transport investments. Aggre-
	gated over all levels of governance, this should correspond to at least 10 [F27]% of all
	transport investments or the absolute investment levels stated below – for instance
	UNEP says you should allocate at least 20% of the transport budget to walking and
	cycling. At the national level, the budget dedicated to cycling (investments and
	maintenance) shall be distributed via adequate national funding schemes that fulfil
	the following tasks:
	1. Invest in infrastructure projects the national level is responsible for;
	2. Provide a subsidy scheme to support the regional and local level.
	Promotion should be considered a powerful tool to increase cycling next to adequate
	infrastructure etc. and should be included in these funding schemes. Infrastructure
	investments should be carried out according to national planning guidelines (see rec-
	ommendation <mark>5.2)</mark>
Beneficiaries	All road traffic participants will benefit:
	Cyclists: cycling is safer and more comfortable
	 Pedestrians are safer because more cyclists means traffic calming and that means
	<mark>safer streets (safety by numbers)</mark>
	Public transport users and operators: less crowded PT in peak hours
	Car drivers: less congestion on streets
Responsible	Primarily the public sector at all levels of governance:
institution	National governments
	Regional governments/authorities
	Local authorities
	Possibilities for private sector financing (e.g. for public bike systems) should be ex-
	plored, also taking into account experiences from other continents (e.g. financing of
	cycling infrastructure by private banks in Brazil) <mark>as also through mileage allowance</mark>
	and plans for commuting to work.
steps	1. Include concrete recommendations on investment levels in National Cycling Plan
	considering the transnational cycling route networks developed by UNECE (see
	recommendation 3.1)
	2. Draft investment plans in a participatory process involving all relevant stakehold-
	ers, making sure they reply to the demand of cyclists.
	3. Include cost-benefit-analysis in investment plans to make the case for cycling
	investments, including environmental and health benefits, but also benefits in
	other transport sectors (e.g. congestion easing or lower public transport subsi-
	dies) – see recommendation 8.3.
	4. Try to achieve a broad political majority for investment plans, so that they can be
	committed over the long term, and not affected by changes in government
	5. Coordinate investments between different levels of government.
Horizon for	Previous experience shows that at the local level, coordinated, well-planned and sub-
implementa-	stantial investment in infrastructure and cycling promotion can lead to a significant

tion	increase in cycling levels with	hin a period of ca.	4-5 years. However, it should be en-
	sured that adequate investment levels are sustained in the long term in order to		
	make changes in modal shift	perennial.	
Budget	Investments will most often	come from the ge	eneral budget. However, other specific
	financing sources that have a	a regulating effec	t on motorised transport at the same
	time should be explored. e.g	. congestion char	ges, parking fees, gasoline tax.
	Financing from prevention fu	unds of health ins	urances could be an option especially
	for promotion measures (e.g.	Bike2work cycli	ng education) due to the substantial
	health benefits of cycling.		
	Based on examples from all a	around Europe. tł	ne following suggestions can be made
	for minimum annual investm	nent levels in infra	structure and promotional measures.
	aggregated over all levels of	governance:	
	Category/modal share	Minimum aggre	gated investment level per capita per year
	category/modarshare		Grow
	Starter	5£	10€
	Climber	10€	15-25€
	Champion	25€	30€
	Use purchasing power parity	to provide comp	arable data
Good prac-	For several countries, estima	ations have been i	made on how much resources should be
tice example	invested in cycling in order to	o achieve substar	tial progress in terms of modal shift.
	In order to achieve the natio	nal goal of increa	sing modal share from 10% to 15% the
	German NCP recommends st	arter cities to inv	est 9-24 €/capita/year_climber cities:
	$14-24 \notin /capita/vear and cha$	mnion cities: 22-2	$24 \neq /canita/year$
	If ZF C/ cupital year and end		
	The United Kingdom (outside	e London) recomr	nends 17 £/capita/year (ca. 22.5 €) to
	double number of cycling sta	ages.	
	The Danish Cycling Fund 200	09-2014 was esta	iblished when most of the political par-
	ties agreed on allocating DK	K 1 billion (appro	x. € 133 mio.) for a Cycling Fund for the
	period 2009-2014. During th	nese years subsid	ies were awarded to a total of 338 pro-
	jects out of 1,013 applicatio	ns. The subsidy r	ate is typically 40 per cent, but for par-
	ticularly innovative projects,	subsidies of 100	per cent have been awarded. The recip-
	ients of subsidies thus often	n provide 60 per d	cent of the funding themselves. The Cy-
	cling Fund has awarded DK	KK 717 million in	subsidies, meaning that the Fund has
	stimulated investment of m	ore than DKK 2	billion (approx. € 166 mio.) in activities
	aimed at promoting cycling.	The main recipion	ents of subsidies are municipalities, but
	organisations and businesses	s have also receiv	ed subsidies from the Cycling Fund. ⁶⁹
	city level: Starter (Sevilla): 10	J.S E/Capita/year	uning 4 years to create city-wide cy-
	Climber (Helsinki): currently	11 12 $f/conito here$	\sim rise in model share norm 0.5% to 7%
	(modal share: 11%)	II.IZ t/Capita/ye	ai, proposed 51.77 €/Capita/year
	(modal share: 11%)	11.12 €/capita/ye	ear, proposed 31.77 €/capita/year

⁶⁹ http://www.cycling-embassy.dk/wp-content/uploads/2015/12/Engelsk-Cykelpuljen-status-2014.pdf

Champion (Copenhagen): 21.16 €/capita/year (modal share: 45%) → this is for the period 2005-2014; the number would be higher for years between 2010 and 2014 (30.71 €); Amsterdam spends up to 80 €/capita

Recommendation 4.2: Ensure cooperation with International Financial Institutions (IFIs) and other donors in order to secure funding for the cycling infrastructure investment plans

Description	Els and other donors have established special conditions and rules in order to finance	
Description	infrastructure projects. These conditions and rules exist in order to facilitate the fund-	
	ing procedure by standardising the key performance indicators and data that should be	
	and procedure by standardising the key performance indicators and data that should be	
	analysed and mustrated. The following tools/procedures are applied by it is.	
	- Pre-feasibility and feasibility studies based on IFIs requirements analyse the eco-	
	nomic viability by taking into consideration the social aspects of those investments	
	such as road safety and environmental costs. Aspects like demand analysis, envi-	
	ronment and climate change considerations, technical design, cost estimates and	
	implementation schedule, operating costs and revenues, financial profitability and	
	sustainability are still missing (see Recommendation 4.3)	
	- Master plans on transport infrastructure provide information on current and future	
	projects plans including a categorisation and priorisation of the different projects	
	based on national importance, traffic demand and funding availability	
	- Funding schemes / packages are referring to specific topics that donors would like	
	to finance describing in detail the conditions, the parameters as well as the criteria	
	for having a project funded.	
Beneficiaries	National, regional and cities' authorities that would like to finance their cycling infra-	
	structure investment plans	
Responsible	IFIs and other donors	
institution		
steps	1. Finalisation of the infrastructure module of the master plan (see recommendation	
	3.1) in order to collect in a structured and IFIs requirements' friendly way all rele-	
	vant data and information regarding new cycling infrastructure projects;	
	2. Contact IFIs and other donors in order to make them aware of the master plan and	
	organise capacity building workshops with the main objective of presenting those	
	projects to the IFIS;	
	3. Organisation of bilateral meetings between countries'/cities' representatives and	
	IFIs for specific projects;	
	4. Organisation of capacity building workshops for countries/cities that participated in	
	the preparation of the cycling infrastructure master plan in order to be informed	
	on good practices for financing transport infrastructure with innovative ways (Pub-	
	lic Private Partnerships (PPPs), electronic tolls, land value tax and others);	
Horizon for	• 1, Short-term (within 1-2 years):	
implementa-	• 2-4, Medium-term (within 2-5 years):	
tion		
Budget	Depends on the results of the infrastructure module of the master plan and different	
	IFIs / donors budget requirements	
Good prac-	Example for funding schemes / packages : The European Investment Bank (EIB) has an-	
tice example	nounced funding of urban mobility projects. EIB criteria for providing loans to transport	
	infrastructure projects include 'climate-friendly', 'sustainable and safe' and 'innova-	

tive'. The EIB also mentions 'cycling' in the description of urban mobility project types: "Construction and extension/rehabilitation of public transport networks such as metro and tramway lines, and rapid transit bus systems; acquisition of rolling stock and buses; promotion of cycling and pedestrian networks; development of intelligent traffic management and information systems to improve public transport...".

Examples for **workshops with IFIs**:

- Joint, Euro-Asian Transport Links project Trans-European Motorways (TEM) and Trans-European Railway (TER) projects – and Working Party on Transport Trends and Economics, workshop on "Financing Transport Infrastructure, http://www.unece.org/trans/main/wp5/wp5_workshop6.html
- Second workshop on "Good practices and new tools for Financing Transport Infrastructure" jointly organized by Euro-Asian Transport Links project Tran-European Motorways (TEM) and Trans-European Railway (TER) projects and the Working Party on Transport Trends and Economics, <u>http://www.unece.org/trans/main/wp5/wp5_workshop7.html</u>
- Workshop on road and rail transport corridors along Europe and Asia, <u>http://www.unece.org/trans/main/wp5/workshop rail road corridors europe asi</u> <u>a.html[BS28]</u>

Recommend	Recommendation 4.3: Consider [F29] impact of cycling in investment decisions		
Descrip- tion	 To bring the assessment of cycling benefits to greater use, it is recommended for the member states to integrate the impact of cycling in cost-benefit analysis (CBA)⁷⁰ of transport projects as standard procedure. CBA does not generally include economic impact analysis, which is the study of all the indirect economic impacts of a project on the economy, including jobs and other impacts of construction. A comprehensive analysis should also include: Health and environmental effects such as possible increases or decreases to exposures to air pollutants or noise and decrease of inactivity orsedentariness, possible increases or decreases in the level of cycling and walking, changes in safety, particularly for vulnerable road users, such as cyclists and pedestrians, reduction of emissions of carbon dioxide resulting from projected changes in modal shares (e.g. in case active mobility replaces some motorised trips) parking costs savings from projects that reduce vehicle ownership and use Health effects, including mortality and morbidity can be assessed by using health impact assessment tools, such as the WHO Health Economic Assessment Tool (HEAT). It is also recommended to conduct comprehensive health impact assessments (HIA) by qualified professionals with health expertise, which may require capacity building as needed. Additionally, even parking costs savings from projects that reduce vehicle ownership and use and noise effects can be included. 		
Beneficiar- ies	Beneficiaries in the UNECE/WHO Europe member states are relevant ministries dealing with the transport and health issues, citizens, including cyclists, public health professionals, local municipalities and the general public.		
tion	development of national policies in transport, infrastructural and health sectors; Agencies and organisations that support and/or lend money for the development of transport and urban infrastructures and assess project proposals such as the Overseas Development Agencies (ODAs) and the International Financial Institutions (IFIs); WHO along with THE PEP partners.		
steps	 On transnational level: Review of existing CBAs in the UNECE/WHO Europe countries Define which benefits and costs shall be included as well as the values that are used Develop an internationally agreed methodology for CBA of transport and urban developments, which also includes effects on cycling Support national policy adaption in countries to promote the application of the CBA approach 		

⁷⁰ <u>http://bca.transportationeconomics.org/home</u>, One of the most common economic evaluation methods is Cost-Benefit (also called Benefit-Cost) analysis, which uses monetized values (measured in monetary units) to compare total incremental benefits with total incremental costs. The results can be presented as a ratio, with benefits divided by costs (therefore it is often called Benefit/Cost or B/C analysis).

	5. Develop guidance for health impact assessment of transport and urban interventions
	that also consider effects of the proposed interventions on cycling (and walking) – see
	also Recommendation <mark>8.3</mark>
	6. Promote and support capacity building activities in conducting HIA and CBA
	7. Support pilot CBAs in selected countries which will include health benefits from in-
	creased cycling/walking opportunities based on HEAT and HIA tools
Horizon	5 years
for im-	
plementa-	
tion	
Budget	The budget depends on the depth of the analysis and the number of pilots.
Good	Netherlands: The Ministry of Infrastructure and Environment (MIE) uses the OEI methodol-
practice	ogy (Overview Effects Investments) to analyze the social costs and benefits of investments
example	in infrastructure and other policy measures. For large infrastructure projects the use of this
	method is mandatory. For bicycle infrastructure, up till now this method has hardly been
	used, partly because the investment costs usually are relatively small. For smaller projects
	a social cost-benefit analysis (SCBA) is also a useful means of structuring the discussion and
	providing objective information for the purpose of decision making. Therefore, MIE has
	commissioned a study to evaluate the possibilities of applying the OEI tools to bicycle
	measures.
	http://www.fietsberaad.nl/library/repository/bestanden/Decisio_Social%20costs%20and%
	20benefits%20of%20bicycle_Summary.pdf
	Along with the updated national cycling plan the Dutch cycling experts came up with an
	infograph highlighting the many ways that investments in cycling project have highly posi-
	tive social returns.
	COST-BENEFIT ANALYSES
	1:1 1:1.5 1:2
	of cycling projects reveal a
	pattern—in the majority of
	cases, total benefits are much higher than the total
	z costs.
	PROJECTS WITH
	COST / BENEFIT
	EQUAL



5.5 INCLUDE CYCLING IN THE PLANNING PROCESSES AND FACILITATE MUL-TIMODALITY

Because cycling is often not sufficiently integrated into the whole transport system which limits the use of bikes in daily-life trips to short distances, cycling infrastructure is often considered in a very late stage when all other infrastructure and facilities are already in place. Thus planning cycling infrastructure requires a high level of creativity on how to fit it into already existing structures leading to higher costs and additional adaptation. This habit also reduces the quality (as only "space-leftovers" can be used) and acceptance (as it is hard to motivate people who got used to other modes of transport to a later behaviour-change) of cycling infrastructure.

Nevertheless, proper infrastructure is essential to increase cycling. The aim is to increase efficiency in providing cyclist-friendly infrastructure and even reduce the need for long-distance transport by considering cycling from the very beginning of the planning process and integrating cycling in spatial planning.

It is recommended to include cycling into the regulations of infrastructure planning. Cyclist-friendly planning principles should always include cycling unless it is proven not relevant. Cycling for daily-life trips is used mostly for short distances. Bike-use could be extended if integrated in the whole transport system as part of the transport chain (bike&ride, bicycle carriage on public transport vehicles, quick and smooth change between different transport modes etc.). Multimodal transport agencies help to operate the whole transport system more efficiently. Besides infrastructure planning, general requirements of cycling should be integrated in spatial and land-use planning.

With the consideration of cycling in the early planning stage, adequate space and quality for cycling infrastructure at reasonable costs can be guaranteed which will lead to safer and more convenient cycling routes and thus help raise the share of cycling. With the integration of cycling into the whole transport chain, the operating distance of cycling will be extended. Laying a focus on cycling in spatial and land-use planning will make the most fundamental change visible: it will help to reduce transport needs, provide more space for non-motorised traffic and result in more liveable and attractive cities and settlements.

Overview of recommendations

- 5 Include cycling in the planning process and facilitate multimodality
- 5.1 Include cycling into all infrastructure planning
- 5.2 Consider cycling in spatial planning and building regulations
- 5.3 Facilitate multimodality
- 5.4 Provide appropriate cycling infrastructure (continuous and consistent see 3.1 and 3.2, with adequate standards see 3.3)

Recommendation 5.1: Include cycling into all infrastructure planning		
Description	Infrastructure planning principles should always include cycling unless it is proven	
	not relevant. Compulsory regulations at all administrative levels should set the basic	
	principles of cyclist-friendly infrastructure planning. All technical details should be	
	defined in non-compulsory cycling planning guidelines, manuals and design stand-	
	ards ensuring flexibility to take into account local, regional and national circum-	
	stances. These cycling-specific guidelines should contain detailed recommendations	
	on the infrastructure (e.g. width, curve radius) and auxiliary facilities (e.g. type, size	
	and number of bike stands), especially in starter countries.	
	The designation of a national or local cycling officer could ensure that cycling needs	
	are considered by the check and approval of all relevant infrastructure plans.	
	At European and transnational level, several transport infrastructure regulations	
	and plans are in place. These are mostly focusing on road, rail, waterway connec-	
	tions and transport hubs. Cyclist-friendly regulations and plans should help to keep	
	cycling routes connected by complementary infrastructure elements (bridges, tun-	
	nels, etc.) or keep roads usable for cyclists. All regulations should complement each	
	other according to the subsidiary principle.	
Beneficiaries	I ransport planners, authorities at all administrative levels and users of cycling infra-	
	structure	
Responsible	Infrastructure planning is usually regulated on national level by ministries or de-	
institution	partments responsible for transport. When planning is regulated on lower level	
	(regional or local), coordination body should ensure the harmonisation of lo-	
	cal/regional standards.	
	EU and transnational institutions, agencies and ECF	
Steps	On national level:	
	1. Define basic, cyclist-friendly planning principles and establish working group.	
	2. Develop planning guides, manuals and standards of adapt existing transnational guidelines to the specific requirements of excling by involving experts of all	
	transport modes is highly recommended	
	 Promote guides manuals standards e.g. through workshops 	
	 Fromote guides, manuals, standards e.g. through workshops. Review guides and manuals on a regular basis (every 5 years) 	
	4. Review guides and mandals on a regular basis (every 5 years).	
	On EU and transnational level:	
	1. Work towards an agreement between stakeholders, lobby groups on the defini-	
	tion of basic principles.	
	2. Aim for strong cooperation and harmonisation with relevant EU and transna-	
	tional institutions, agencies and affected stakeholders	
	3. Lobby for legal approval of regulations and plans	
	4. Implement outcomes on national level	
Horizon for	Development of cyclist-friendly planning principles should take 6-12 months, devel-	
implementation	opment of planning guides, manuals, standards should take 6-12 months.	
	New regulations on EU or transnational level (or the amendment of the existing	

	ones) would require 2-3 years due to the involvement of stakeholders and the
	broad public.
Budget	Development of planning regulations, guides, manuals, standards is a low cost
	measure. Budget should be provided by ministries, regional or local authorities,
	state transport agencies.
	Legislation measures would have relatively low costs, but preparatory measures
	(e.g. cooperation, public participation process) would require significant resources.
	By including cycling components into EU regulations, EU funds could be used for
	the construction of complementary cycling infrastructure elements. These ele-
	ments are cheaper and faster to build as a part of a complex road or railway project
	then a follow-up individual project.
Good practices	FRANCE: According to the French regulations (Environmental Code) public space
	must be provided for cyclist. On the occasion of developing new roads or renovat-
	ing the existing ones, appropriate cycling facilities must be provided based on traffic
	demand.

LUXEMBOURG: Since 2014, the Minister in charge of Transport and Public Infrastructures authorises any public terrestrial transport infrastructure project only under the condition that the recommendations of the national cycling officer are included. This principle must be applied for road and rail projects as well as for multimodal transport hubs. Based on this regulation, during the renovation of the icon-



ic Adolphe Bridge, a new suspended cycle track will be built for cyclists. Adolphe Bridge, Luxemburg (Ministère du Développement durable et des Infrastructures)

GERMANY

City of Kiel employs a cycling officer within the city administration since 1987. The city cycling officer is head of office of the cycling forum – a general decision board with representatives of the city council, cycling clubs, senior clubs, city administration, public transport companies and of the police. The city cycling officer of Kiel has to check and approve all details of transport planning documents regarding their cycling friendliness and their conformity to the cycling forum decisions. Due to this structure consensual cycling decisions and consequent implementation are guaranteed.

EU Regulation 1315/2013/EU on Union guidelines for the development of the Trans-European Transport (TEN-T) network is a good initiative since it refers to the

synergies with other policies, like EuroVelo routes

Recommendation	n 5.2: Consider cycling in spatial planning and building regulations
Description	Clear, long-term vision and consistent implementation of land-use strategies are crucial to develop liveable and attractive cities and reduce motorised traffic de-
	mand. An integrated and sustainable land-use strategy and connected regulations
	should take into account the needs of cyclists and non-motorised traffic in general.
	Spatial planning should ensure short distance trips suitable for cycling. Regulations
	should for example define that all new development projects (trade, industry, of
	fice, schools, public, residential) must provide access and parking (short and long-
	term) for cyclists.
	Starter countries are recommended to build long-term spatial planning strategies
	first. Building regulations should contain detailed requirements for safe and suffi-
	cient adequate bike parking spaces for retail, office, housing units, public buildings,
	chemids as well as e-bike chargers. Cycling should be considered and integrated
	into the transport models (e.g. FLOW project).
Beneficiaries	Regional and local governments, cyclists, residents
Responsible	Regional and local governments, ministries, state agencies
institution	
Steps	1. Develop a clear vision for the city and set basic objectives.
	2. Identify stakeholders and initiate participative land-use and spatial planning
	process.
	3. Ensure short and bikeable trips by the proper designation of main functional
	A Set criteria for public space for high quality cycling facilities parking and B+B
	5. Introduce cyclist friendly building regulations: secure bike parking, chargers.
	positioning of entrances, wide doors, oversized elevators, changing rooms and
	lockers, repair stands.
	6. Consistent application and regular review of land-use plans and building regula-
	tions.
Horizon for	Land-use or spatial planning is a time consuming process. All relevant stakeholders
implementation	should be involved, which takes significant time and costs. Successful implementa-
	tion is based on consensus, acceptance and ownership of relevant stakeholders.
	Development of local plans (mid-size settlement, city district) takes at least 6
	months, regional planning could take more than 12 months. Data collection for
	planning should be started years before the planning process. Development of
	building regulations takes 6-12 months.
Budget	Participative planning process and involvement of interested parties requires signif-
	icant cost. As a return, harmful environmental and health impacts can be signifi-
	cantly reduced by sustainable spatial planning.
Good practic-	Spatial planning in the Netherlands has a long tradition and involves the national
85 <mark>[F30]</mark>	strategy on the allocation of land and water resources for sustainable economic
	and social development. The Spatial Planning Act (WRO) lays down how the spatial
	plans of the state, provinces and municipalities are to be effected. Example: Ac-
	cording to the regulations in The Netherlands, commercial units must be accom-

modated in the cities. Suburban commercial units have to justify that the project cannot be implemented in the city area. <u>https://www.government.nl/topics/spatial-planning-and-infrastructure</u>

City of Houten (The Netherlands) is a unique example of an entire city designed and built to prioritise cyclists and pedestrians. It is a greenfield development with good transit access, high-quality bicycle infrastructure, provision of public bikes and carsharing, and application of employer contributions and educational programs to promote cycling. <u>https://www.itdp.org/wp-content/uploads/2014/07/22.-092211_ITDP_NED_Desktop_Houten.pdf</u>



Street layout of Houten (ITDP Europe, Nicole Fioretta)

Vauban, Freiburg (Baden-Württemberg, **Germany**) limits car use through parkingfree residential streets, spatially and fiscally separated parking and filtered permeability to prevent through traffic. Vauban also features high quality nonmotorized transport infrastructure.⁷¹ (Photo credit: Pinterest)



Since 2017, all state financed projects for public buildings (new or renovation) in **Luxembourg** include a checklist of 50 criteria aimed at creating appropriate conditions for cyclists and pedestrians. These criteria were developed by the national cycling officer based on an international best practices study and in cooperation with the Administration for Public Buildings. The criteria cover the following topics: site selection, position of the various entrances, design of the entrance areas and sidewalk facing ground floors, paths from the plot limit to the entrance, bicycle parking outside and inside, signage, changing rooms, positioning of car parking, protection of existing cycle or pedestrian routes during the construction phase.

Seestadt Aspern is a totally new district in Vienna (Austria) on an area equivalent to

⁷¹ Low-Car(bon) Communities: Inspiring Car-free and Car-lite Urban Futures, Foletta-Henderson, 2016, Routeledge



340 football pitches, accommodating high-quality living environment for some 20,000 people plus about the same number of workplaces. Aspern is connected to Vienna by metro (two stops of U2 line) bus and railway. Within Aspern, priority was given to sustainable mobility. A local bike rental scheme,

cargo bike rental scheme, secure bike parking facilities, and car sharing scheme is in operation. Most of the public space belongs to pedestrians and cyclists. *Public space and cargo bike in Seestadt Aspern (Cycle Competence Austria)*

Hungary: a Governmental Decree (mandatory for all municipalities) on spatial planning and building regulations requires bicycle parking for all buildings, where cycling "could be expected". In practice, authorities require bicycle parking for most of commercial, public (including schools), and residential units. The minimum number of parking spaces for bikes calculated as follows (examples):

- 1 spaces for each residential unit
- 2 spaces for every 150 m² area of commercial units
- 2 spaces for every 500 m² area of commercial units (above 1000 m2 total area)
- 2 spaces for every 15 rooms in hotels
- 2 spaces for every 75 m² in restaurants
- 2 spaces for each 50 m² in schools and universities
- 1 spaces for every 10 employees for industrial units
- 1 spaces for every 100 m² area for offices

Recommendation 5.3: Facilitate multimodality		
Description	If cycling is combined with public transport the average commuting distance can be	
	stretched. This applies to every-day's travelling as well as for reaching touristic desti-	
	nations without using a car.	
	For cyclists it should be easier to use adequate bike & ride facilities or to carry bicycles	
	on public transport. In order to make the transport of bikes easier, public transport	
	vehicles (bus, tram, train, light train, metro or boat) should be able to carry bicycles in	
	a comfortable and affordable way (at least along the national and international bicy-	
	should be ensured by ramps special staircases or elevators	
	Multimodal route planners, applications, traffic information systems should include	
	systems and mobility cards should cover all sustainable transport modes including	
	public transport, car sharing, bike sharing, secure bike parking.	
	In order to support multimodality and integration of cycling into the infrastructure	
	network, it is recommended to establish multimodal transportation agencies	
	(MTA[F31]). In the framework of a MTA, the management, planning and maintenance	
	tasks of different transport modes can be harmonised and integrated. As a result, it	
	will be easier to combine different modes of transport in one travel chain ("seamless	
Depeficieries	mobility chain") and increase the usage of low-carbon transport modes.	
Beneficiaries	ties	
Responsible	Transport ministries or local governments and municipalities, transport agencies, pub-	
institution	lic transport operators (railway, tram, boat, metro and bus companies), touristic	
	agencies.	
Steps	Multimodality for starter/climber countries:	
	1. Exchange information between the relevant actors of the transport sectors.	
	2. Assess travel behaviour and demand for bicycle carriage, identification of target	
	groups	
	tions (e.g. restricted periods) ramps and lifts	
	4. Implement vehicle conversions, procurements, constructions works	
	5. Introduce attractive tariff system, promotion	
	Multimodal agencies for climber/champion countries:	
	1. Identify relevant, individual transport agencies	
	2. Discuss and agree on basic principles of a multimodal agency	
	3. Prepare legal and organisational framework	
	4. Establish management board and start integration process	
	5. Implement measures to improve multimodality	
Horizon for	6. Evaluate and monitor the process	
Horizon for	improvement of multimodality would take at least 12-24 months depending on the	

implementationlevel of vehicle conversions, construction works and procurements processes.Full integration of all transport modes into a single multimodal agency would take
significant time. Long-term political commitment and predictability is crucial for successful integration.BudgetPurchase or conversions of vehicles and connected construction works would have
high cost. As an offset, bicycle carriage could increase number of passengers and tick-
et sales and decrease the costs of bike parking at PT stations.Establishment of a multimodal transport agency would need one-off investments
(usually state funded), but could save significant operational costs in the long run by
higher efficiency and lower GHG emissions.Good practicesSwitzerland: The Swiss railway company (SBB) provides not only high quality railway

Switzerland: The Swiss railway company (SBB) provides not only high quality railway services, but leisure and holiday offers, travelcards and access to other services, like bike sharing or SchweizMobil. SBB and the Swiss bus company PostBus provide one of the best services for cyclists. More than 90,000 free parking spaces are available for



bicycles at Swiss stations. Staffed cycle parking facilities are available at all bigger stations. Several services are available for cyclists: bike shipping on railways, bike carriage on trains and buses, bike or e-bike rental at 80 railway stations and 120 other locations, bike sharing scheme at more than 100 stations in 15 cities with 900 bikes and e-bikes.

<u>https://www.sbb.ch/en/station-</u> services/car-bike.html

(Photo credit: SBB)

UK: Transport for London (TFL) operates as a successful multimodal transport agency integrating all transport modes and duties (tube, train, tram, bus, bike sharing, airline, boat operation, walking, cycling, congestion charging, integrated ticketing, taxi regulation, dial-a-ride service) at metropolitan level. https://tfl.gov.uk/


Cycle Superhighway and PT connections in London (Transport for London)

NETHERLANDS: The bike parking facility of the new Utrecht central station will have a capacity of 12,500 bicycles and provide quick and direct access to railways, buses, and trams.



Bike paring in Jaarbeursplein, Utrecht (Photo credit: Rob Hendriks)

<mark>BIKE TRAIN BIKE</mark>

BiTiBi (Bike-Train-Bike) is a three-year project funded by the European Union aimed at improving the livability of European cities and improving the energy efficiency combining the bicycle and the train, it provides a seamless door-to-door transport connection. Pilot projects were implemented in the regions of Barcelona, Milan, Liverpool and in Belgium with the help from ten partners.



5.6 PROMOTE CYCLING THROUGH INCENTIVES AND BEHAVIOUR CHANGE

In many countries, awareness and image for cycling is not very high. While in many countries tax benefits are available for people using their car or public transport for their daily commute to work, fiscal incentives for cycling are only granted in a few countries. Still, monetary incentives are a powerful tool to legitimate cycling and thus steer behaviour; this leads to a dominance of car use over cycling in individual transport. Additionally, the new introduction of e-bikes to the market opens up a new segment of bike use that goes far beyond conventional bikes in terms of distance and convenience, and contribute to a modern, trendy image of cycling. Yet again, the high potential is not fully tapped because of considerably higher purchase costs.

The aim is to have cycling acknowledged as equal mode of transport (not less than car) in the fiscal system, providing a level playing field for all modes of transport. At the same time, the aim is to promote cycling and reach a better awareness and image of cycling with the general public.

Fiscal incentives can range between tax benefits to install cycling-friendly infrastructure in companies and subsidies for commuting by bike (direct or indirect). Additionally, ecologic holistic regimes should be installed, promoting not only e-cars but also e-bikes. Promotion campaigns shall raise the awareness of cycling and its benefits and lead to a direct behaviour change.

Public authorities obtain an instrument to steer behaviour by monetary incentives. They have the potential to bring about a substantial modal shift. The promotion of cycling opens up cycling for groups that have not cycled previously because it legitimates cycling through public recognition.

- 6 Promote cycling through fiscal incentives and behaviour change campaigns
- 6.1 Promote the use of cycling and address car use through Mobility Management
- 6.2 Introduce fiscal incentives to promote cycling
- 6.3 Purchase subsidy for bikes

Recommendation 6.1: Promote the use of cycling and address car use through Mobility Management

Description

Campaigns to promote the (safe) [BS32] use of cycling, both for daily as well as touristic purposes, are a necessary element in creating a "cycling culture".

Mobility Management (MM) offers a large set of instruments to promote sustainable transport modes by including demand management for car use by changing travellers' attitudes and behaviour. At the core of Mobility Management are "soft" measures like information and communication, organising services and coordinating activities of different partners. "Soft" measures most often enhance the effectiveness of "hard" measures within urban transport (e.g., new tram lines, new roads and new bike lanes). MM is most effective when policy fields cooperate, i.e. by integrating those parts of urban planning, health and fiscal policies that can influence mobility behaviour. Examples of MM include:

	Category	Examples
	Information	Travel information in advance and en route, information centres, web sites, apps
	Promotion	Promotional campaigns, personal travel advice, target group-directed measures (for employers, the elderly, students, residents), individual marketing, trial cards, discount campaigns
	Organization and coordina- tion	Car sharing, carpooling services, demand-dependent travel, pre- and post-public transport (PT bicycles, train, taxi), transferring (Park & Ride, Bike & Ride), multimodal transport passes (Mobility Mixx, NS- Business Card)
	education and training	Eco-driving, training of hotel and store personnel, bicycling or public transport courses for seniors, young people, immigrants
	location-related measures	Mobility Management for employers, schools, events, shopping centres, recreational facilities, government agencies, hospitals or residential areas, bridges, tunnels, corridors (roadworks)
	flexible in time and place	Teleworking, reducing the number of hospital visits, Peak Avoidance, other visiting hours (government agencies, banks, health care), flexible work hours, self-scheduling
	supportive measures	Parking management, setting up (bicycle) racks for new offices and residences, financial measures, pay-to-drive, fee integration in public transport, combination tickets (event + public transport)
Deneficienies	Source: EPOININI [BS34]	
Beneficiaries	Authorition of local region	, cowns and cities
institution	Rike and car sharing com	ai and national level; schools, private and public employers;
	ning centres etc	sames, public transport operators, tourish agencies, Shop-
Stens	On urban level and regions	
<u> </u>	1. Make MM an integral	part of a Sustainable Urban Development Plan
	2. Plan campaigns and pr	romotional measures for walking, bicycling and public
	transport	
	3. Make personal travel a	advice available that helps reduce car use
	4. Install car and bike sha	aring services within walking distance of homes

	5. Encourage schools to set up a mobility plan to allow children to walk to school
	safely
	b. Encourage local mobility centres to find ideas for outings and leisure destinations
	Apply mobility management within the government's own organisation
	7. Apply mobility management within the government's own organisation
	strict driving by employees and visitors
	strict unving by employees and visitors.
	On national level:
	- Promote sustainable travel and reduce negative consequences of the car
	- Have a vision of mobility management and how it contributes to goals for climate,
	health and flow
	- Have a vision regarding the roles and responsibilities of government
	- Decide how they will involve parties such as cities and regional authorities, com-
	panies, employers and employees, tourism operators, schools, youth groups, hos-
	pitals, the environment and energy sector, public transport authorities, housing
	and project developers
	- Put mobility management on the agenda of the national government and the EU
	to develop EU-wide supportive frameworks to broadly stimulate Mobility Man-
	agement
	- Ensure that spatial planning policy contributes to more sustainable transport, less
	car use and shorter trips, <mark>fighting urban sprawl and functional spatial segregation.</mark>
	 Incorporate mobility management in building permit processes
	- Have a taxation system that promotes public transport, bicycling, teleworking and
	smart Mobility Management
	- Have country-wide campaigns to modify mobility behaviour
	- Stimulate networking to exchange knowledge and experience
	- Promote research and innovation for Mobility Management
	- Embed mobility management into university education and provide Mobility
	Management training for persons working in mobility-related sectors.
	Source: EPOMM
Horizon for	Continuous
Budget	Mobility Management measures (in comparison to "nard" measures) do not necessari-
	ly require large financial investments and may have a high benefit-cost ratio. The exact
	amount of resources needed depends on the scope of the campaign.
	Cycle-Friendly Employer Certification was already developed in several European source
	tries such as Germany. Denmark and Austria. In order to give European companies a
	special incentive to increasingly focus on biovole friendliness, the Ell-funded
	Bike2Work project developed an ELL-wide certification framework for his/scle_friendly
	companies based on six main criteria. Each bicycle-friendly measure would contribute
	to define the CFE level of a company. A minimum number of measures must be
	achieved per action field in order for employers to receive certification

https://ecf.com/sites/ecf.com/files/ECF_report_bike2work.pdf

No ridiculous car trip in Malmö: Malmö discovered that half of all car trips made in the city were less than 5 kilometres. The municipality decided to do something about it. Malmö found it "ridiculous" that traffic is jammed and expensive infrastructure is necessary, while many trips are short and people only get in the car out of habit or convenience.

In 2006, Malmö started the campaign "No ridiculous car trips". Residents were challenged to write about their most nonsensical car trips for a chance at winning a prize. Anyone who wrote such a description would feel its meaning and resolve to do something about it. In 2007, the campaign resulted in 12,000 inhabitants making fewer short trips by car. Almost all residents appreciated this somewhat confrontational campaign.

Source: EPOMM (2013), Mobility management: The smart way to sustainable mobility in European countries, regions and cities.

See also: http://www.copenhagenize.com/2010/09/no-ridiculous-car-journeys-malmo-sweden.html

Radjahr Vienna: To improve the image of cycling the City of Vienna made 2013 a campaign for all-day cycling. 190 events - from cost-free bicycle repair at swimming baths to the bicycle fashion show – were attended by a media campaign, which communicates the joy of life through cycling. The campaign evaluation showed, that 39% of the interviewed person recognized a more positive attitude for all-day cycling.⁷²



Promotion for a joyful all-day cycling: Bike-Fashion-Show Velo Style in Vienna.

Fotocredit: City of Vienna / Sebastian Philipp

France: A new regulation prescribes all companies over 100 salaries to work on a Company Mobility Plan (company travel and commuting plan) before January 2018 in order to promote commuting by sustainable mobility. Within this framework, they provide tax-free mileage allowance; eventually company bikes (tax free for the company) for commuters...

⁷²Mobilitätsagentur Wien GmbH, Das RadJahr 2013 - Evaluierungsbericht zur Radkampagne der Stadt Wien, 2014.

Recommendation 6.2 Introduce fiscal incentives to promote cycling		
Description	Depending on the national fiscal system, the aim of a fiscal level playing field for	
	commuting can be achieved in different ways:	
	Starters/Climbers: Abolishing/not introducing tax incentives for long-distance	
	commuting;	
	Champions: introducing tax incentives for living close to work	
	Examples for fiscal incentives are:	
	Abolishing/not introducing subsidies for commuting by car	
	Introduction of a tax-free mobility budget	
	Tax-free kilometric reimbursement for cycling to work	
	• Tax incentives for bikes and cycling infrastructure offered to employees	
	Facilitate bike usage for business trips	
Beneficiaries	Employees: tax-free addition to net salary	
	Employers: cost-efficient extra benefit that can attract talents; healthier + more pro-	
	ductive employees <mark>(15% less sick leave)</mark> , less parking lots needed	
	The State: Cost-efficient fiscal instruments that encourage sustainable mobility, es-	
	pecially if they replace environmentally harmful commuting subsidies e.g. for com-	
	pany cars	
Responsible	National finance ministries/fiscal administrations; employers	
institution		
steps	1. Legislative process: adopt corresponding fiscal legislation to install tax-free cy-	
	cling reimbursement and abolish subsidies for commuting by car <mark>, or at least for</mark>	
	<mark>reducing progressively and capping the fiscal car use's advantages</mark> . In case there	
	is no political majority for the introduction of a specific tax benefit for cycling,	
	the elimination of subsidies for commuting by car alone can already have a posi-	
	tive steering effect and create a fiscal level playing field for all modes of	
	transport.	
	2. Promotion of the law: Ensure that companies offer their employees the fiscal	
	benefit for cycling to work	
	3. Include monitoring and adjusting (e.g. amount of reimbursement)	
Horizon for	Legislative process: Depending on national constitutional framework; after that, the	
	uptake and generalisation of the measure will typically take a few years	
Budget	Mobility budget: Depends on exact amount of tax-free mobility allowance; can be	
	budget neutral when replacing tax subsidies for private use of company cars.	
	Kilometric reimbursement: Depending on the amount paid per km, average cycling to	
	work distance, and the fiscal system (tax revenue foregone) – mileage allowance;	
	Tax incentive for company bikes: e.g. UK Bike to Work scheme: cost for state budget	
	ca. 12 million \pm per year (approx. 16 million \pm) \rightarrow minor cost compared to company	
Cood	Car Lax subsidies	
Good practice	Abolisning/not introducing subsidies for commuting by car: Since commuting is far	
example	less costly by bike than by car, abolishing (indirect) subsidies for commuting by car	
	(like low taxation of company cars, low rule taxation of commuting allowances for	
	car uriving) can aiready nave a significant steering impact on commuting behaviour	

towards cycling, even without the introduction of specific incentives. **Mobility budget:** In countries where company cars that can be used for private purposes are an important part of salaries, the introduction of a tax-free "mobility budget" for employees could be an alternative to the complete abolishment of the tax subsidy for these cars. The mobility budget could be used for commuting by all means of transport, and the saved amount transformed into other fringe benefits. Cycling being the most cost-efficient form of commuting after walking, this would make taking the bike to work more attractive.

Example Netherlands: By gradually increasing the taxation of company cars and offering mode-neutral forms of reimbursement, mobility budgets are becoming more and more attractive in the Netherlands. In 2014, 5% of employees had a mobility budget as part of their salary package. Projects to avoid peak-time congestion and to support sustainable commuting help to increase the effectiveness of the measure.

Tax-free kilometric reimbursement for cycling to work: The amount of the reimbursement should be high enough to provide a real incentive, and ideally higher for shorter distances since they represent the greatest potential for modal shift. Example Belgium⁷³:

- Kilometric reimbursement in place since 1999, currently 0.22 €/km per day
- 83% of employees in companies with over 100 employees are offered cycling reimbursement
- 2013: approx. 350,000 beneficiaries = 8% of workforce; 40% more than in 2009
- High impact on modal share of cycling: 10% in companies offering reimbursement against 6% in companies not offering it

Tax incentives for bikes and cycling infrastructure offered to employees: While company cars that can be used for commuting and private trips are offered as a fringe benefit with advantageous tax treatment to employees in many countries, offering bikes as an addition to the salary is much less common and there are few countries that incentivise such schemes through low taxation of the fringe benefit. Offering (high quality) bikes to employees as an alternative to company cars could prove highly beneficial for changing commuting habits. Tax benefits could be also be granted to companies for the instalment of cycling-friendly infrastructure like bike parking or showers.

Example company bike scheme in United Kingdom:⁷⁴

- Over 1.1 million employees participating in the scheme since introduction 1999
- Over 500,000 people currently commuting to work by bike through the scheme
- 65% of independent bike retailers say that the scheme is important/very important for their business

⁷³Source: Service Public Féderal Mobilité et Transports: Diagnostic 2014 des déplacements des travailleurs entre leur domicile et leur lieu de travail (http://mobilit.belgium.be/sites/default/files/final_report_fr_5.0.pdf)

⁷⁴Source: <u>https://www.evanscycles.com/coffeestop/news/cycle-to-work-saving-the-country-72-million-a-year</u>

Recommendati	on [F35]6.3: Purchase subsidy for (electric/cargo) bikes
Description	Electrically assisted bikes open up cycling for groups that have not cycled previously
	(commuters, the elderly), allow for longer distances to be cycled with the same level of
	effort compared to conventional bikes and offer therefore a high potential to replace
	car trips. Electric cargo-bikes have been able to replace vans in urban logistics in a
	number of pilot projects. However, electric bikes and cargo-bikes are still considerably
	more expensive than conventional ones. While they have known a large uptake in sev-
	eral countries (Germany, the Netherlands, Belgium), their market development is still
	in the take-off phase in others. In markets with low sales figures, a purchase subsidy of
	500€ and 1000 € for electric cargo-bikes could help to bridge the price gap to conven-
	tional bikes and facilitate market uptake of electric bikes, which in its turn has a high
	potential to achieve modal shift from car trips to cycling. In more mature markets,
	more targeted subsidy schemes e.g. for pedelecs and electric cargo-bikes due to their
	nigner price, or schemes for small businesses can be an option. Subsidies for electric
	bikes could also be given as a reward for cancelling a car's registration. Besides these
	development or infrastructure like secure parking with charging points can also can
	tribute to the promotion of electric cycling
Popoficiarios	Ruyers of a bikes bRicycle inductry
Perpendialles	Depending on scope of the scheme: national/regional/local governments
institution	
stens	1 Inclusion in annual hudgets
steps	2 Implementation
	3. Monitoring of market development
Horizon for	Typically, schemes are planned for on a yearly basis.
implementa-	· / · · · · · / · · · · · · · · · · · ·
tion	
Budget	e.g. national programme for 100,000 electric bikes with purchase subsidy of 500 €: 50
	million€
Good prac-	• Paris: The city administration gives a subsidy of 33% of the purchase price, max.
tice example	400 € - <mark>the French state gives since March 2017 a subsidy capped to 200 € for</mark>
	people living in towns in which no such subsidy is provided (in 3 months, more
	than 70 000 demands).
	• Spain: Within an e-mobility subsidy programme of the national government, buy-
	ers of e-bikes can get a subsidy of 200€.
	Within the Barcelona Metropolitan Area, 1,000 buyers per year can receive an ad-
	ditional 250€.
	Austria offered pedelec subsidies for companies at national level and for citizens on
	federal state level since 2008. The amount varies from 200 up to 500 euro per pedelec.
	The conditions include sometimes the certified use of renewable power. These finan-
	cial supports pushed sales of e-bikes twentyfold in Austria up to 20% pedelec market
	share in 2016. Within the same time period e.g. in France without subsidies the pede-
	lec market share stayed at 3%. Fleet tests showed a doubling of cycled kilometers with



⁷⁵ Kairos "Landrad Vorarlberg final report", Bregenz 2010, <mark>confirmed by the Cerema study in France (55% of the buyers intend to substitute car use for e-bike use).</mark>

5.7 IMPROVE HEALTH AND SAFETY

Being physically active is one of the most important steps that people of all ages can take to improve their health. Each year, about 3.2 million deaths (9% of the overall mortality) worldwide can be attributed to insufficient physical activity⁷⁶ or sedentariness. Despite the well-proven and intensively discussed health benefits related to physical activity, a large percentage of the world's and European population remains physically inactive. The lack of time to be physically active is reported as the main reason for that.⁷⁷

In this context, active mobility, in the form of cycling as a means of transportation, is a highly promising approach to integrate physical activity into individuals' daily lives. Contrary to formal sport and exercise, utilitarian cycling does not require special time allocation, is relatively inexpensive and has the potential to reach out to a large segment of the population who are physically inactive.

Active lifestyles from early age on, e.g. by cycling to school or work, help reducing these important risks. Countries with the highest levels of cycling and walking generally have the lowest obesity rates⁷⁸. Health professionals and public health workers as well as teaching staff may play a crucial role in advocating and promoting cycling, and integrating it in the daily life, and across all ages.

Furthermore, increasing the number of cycling improve their safety and the safety of pedestrians, in particular by traffic calming and speed reduction. Yet road traffic injuries are the leading cause of premature death in young people. In the Pan-European Region, over 84,000 people died from road traffic injuries in 2013, with cyclists and pedestrians representing 4 % and 26 % of the victims, respectively and.

Thus addressing safety is paramount to enable safe cycling and walking, with attention to speed management being one of the most effective and important measures to be taken. Improving road infrastructure, building separate cycle lanes and footpaths, where the speed limit does not exceed 30 km/h setting and enforcing national speed limits, and providing mapping of speed limits for new vehicle technologies (i.e. Intelligent Speed Assistance) are key mechanisms for making roads safer.

Overview of recommendation

- 7. Improve health and safety
- 7.1 Develop and promote the application of guidelines for integrating cycling in the public health systems
- 7.2 Support the integration of health and cycling related aspects in formal and informal education, as well as promoting awareness raising in general public

http://apps.who.int/iris/bitstream/10665/148114/1/9789241564854_eng.pdf?ua=1

⁷⁷ Special Eurobarometer 412 "Sport and Physical Activity" 2014

⁷⁶ Global Status Report on noncommunicable diseases. WHO, 2014

http://ec.europa.eu/health//sites/health/files/nutrition_physical_activity/docs/ebs_412_en.pdf

⁷⁸ Walking, cycling, and obesity rates in Europe, North America, and Australia.

Bassett DR Jr1, Pucher J, Buehler R, Thompson DL, Crouter SE. J Phys Act Health. 2008 Nov;5(6):795-814. https://www.ncbi.nlm.nih.gov/pubmed/19164816

Recommendation 7.1. Develop and promote the application of guidelines for integrating cycling in the		
public health systems		
Description	A number of research findings support the importance of regular physical activity, in particular, cycling for good health. However, well-structured guidelines for physicians and public health professionals, raising awareness about the links between active mobility and health, and also addressing issues that might be related to specific health conditions in certain groups of patients could be helpful in increasing the ca- pacity of the health sector to effectively advocate cycling and walking and provide their patients with correct information.	
	The guidance should be user-friendly and underpinned by strong scientific evidence on how physical activities and in particular cycling may prevent different Non- Communicable Diseases (NCDs). The guidance might also include instructions on how cycling could be recommended as part of preventive or rehabilitative treatments for different health conditions. Guidelines should include clear information on recom- mended duration of cycling, speed etc. for particular diseases considering individual parameters of patients (i.e. age, weight, etc.).	
Beneficiaries	Physicians, public health professionals, patients, general public	
Responsible	WHO in cooperation with member states	
institution		
Horizon for	5 years	
implementa-		
tion		
Budget	For the city of Strasbourg, half a million per year.	
steps	 Identify relevant experts Develop guidelines Validate and adopt guidelines (by national authorities) as a recommended document Promote dissemination and application of guidelines in accordance with the national rules and regulations Ensure that physicians and public health professionals are equipped with relevant 	
	knowledge and skills (i.e. qualification raising programmes)	
Good practice example	The National Prevention Program started in 2014 and aims to reduce the growing number of people with chronic illness. In addition, the program should also reduce the major health differences between high and low skilled people. The focus of the program is on less alcohol, smoking, depression, diabetes, overweight and more movement. The National Program Prevention wants to achieve its goals through the deployment	
	of laws and regulations, and programs that stimulate health policy For example, the Healthy School, Sport and Movement in the neighbourhood. and	

JOGG: Jongeren Op Gezond Gewicht (Young people on Healthy Weight). This program aims at more physical activities for youngsters, especially stimulating them to walk or bike to school. The 'Netherlands' Norm Healthy Movement (NNGB), is a standard for healthy movement. At least 30 minutes a day of activity can be easily included in daily commuting. <u>http://www.allesisgezondheid.nl/pledges</u>

France – City of Strasbourg

In order to fight against sedentariness and mobility's inequalities which are connected with social inequalities and health's inequity, the city of Strasbourg put into practice a programme called "Sport-santé sur ordonnance".

In this experimental system, the physician prescribes physical activity to people suffering from chronic diseases. In 2017 the budget allowed to the action is 410 000 \in , 1 400 people have been addressed last year, 300 physicians are included, 14 NGO associated (and the programme delivers more than 85 hours training per week). The experimentation led to a decree at the end of 2016 (https://www.legifrance.gouv.fr/eli/decret/2016/12/30/2016-1990/jo/texte) to allow every city to implement such a programme.

Recommendation 7.2. Support the integration of health and cycling related aspects in formal and		
informal education		
Description	Increasing physical activity is a societal, not just an individual concern. It requires a population-based, multi-sectoral, multi-disciplinary and culturally relevant approach. Personal transport habits and positive experiences of cycling are founded in childhood, while children who do not cycle are not likely to become cyclists as adults.	
	Health related benefits of cycling should be widely promoted in formal and infor- mal education from the early years. The issues of health benefits of cycling as well as traffic rules and road safety should be included in the teaching programmes and curricula. A manual written in clear, concise and user friendly manner should be developed for teachers and parents, and opportunities should be provided for children to experiment with and develop cycling skills. Opportunities should be sought to develop safe cycling infrastructure and to provide conditions that enable regular cycling to school, and other education and recreational facilities.	
Beneficiaries	Ministries of Health and Education, teachers, school children and parents, public health professionals, general public	
Responsible	Ministries for Transport and Health, Ministry of Education, schools, teachers	
institution		
Horizon for	5 years	
implementa-		
tion		
Budget		
steps	1. Revise existing curricula to adjust health and cycling related aspects by classes	
	and grades in secondary schools	
	 Support cycling activities throughout different events (organise rallies and competitions within and among schools; define different nominations and awards etc.) 	
	 Develop cycling safety plans in the proximity of schools and other educational and recreational facilities, including the development of safe infrastructure, to provide enabling conditions for cycling 	
	5. Use social networks and mass media for spreading the knowledge and illustrat- ing linkages between health benefits of cycling and sharing experience bene- fits.	
	6. Organise discussions and debates in media, share experience of best practices as well as hindering factors for cycling.	
Good practice	New cycling training standard introduced in Ireland in 2017: the Department of	
example	Transport, Tourism and Sport has developed the new 'Cycle Right' cycling training standard which was launched in January this year and will be rolled out during	

2017 to primary schools. This new cycle training, which includes an on-road element, will result, over time, in an increase in the number of children choosing to cycle to and from school safely. It is expected that between 12,000 and 15,000 children will avail of the training in 2017. Cycling Ireland will administer and manage the Cycle Right scheme registration and will maintain a web-based public register of qualified and approved Cycle Right trainers (<u>http://www.cycleright.ie</u>)

Denmark: a summary of the Danish concept to make kids cycling is provided by the Danish Cycling Embassy (<u>http://www.cycling-embassy.dk/wp-</u> <u>content/uploads/2010/06/Cykelleg_engelsk_endelig.pdf</u>). Example materials about how cycling is introduced to kids during their playing from pre-school to 12 years can be found here: <u>http://www.cykelleg.dk/download/Cykelleg_enkeltsider.pdf</u>

Germany: Cycling safety education is a mandatory subject in the curriculum of German elementary schools including a theoretical and practical education. More than 95% of all school children participate in the bicycle riding education each year. During the first two school years the children receive basic knowledge how to ride a bike, the 3rd and 4th year include theoretical and practical bicycle riding tests. The practical tests take place in the road network and are usually accompanied by police officers. (http://www.deutsche-verkehrswacht.de/home/dvw-projekte/kinder/radfahrausbildung.html)

France The ALVEOLE (apprentissage et local vélo pour offrir une liberté de mobilité économe en énergie) programme combines the implementation of secured bikes parking in social housing with training in bike-schools for adults and children. The costs are covered by Certificates of energy savings. <u>https://lavilleavelo.org/2017/04/21/presentation-du-programme-alveole-</u> <u>realisation-de-locaux-velo-securite-et-bien-plus/</u>

5.8 ENABLE AND FOSTER MONITORING AND BENCHMARKING

Almost all experts agree on the huge benefits of cycling (see chapter 4). Still, there is a lack of reliable statistical data in order to actually prove, quantify and compare these benefits. Today, different sources of statistics vary significantly from each other and thus reduce their credibility. This is not only a problem for politicians and cycling related NGOs, but also a problem to justify allocated budget to necessary cycling investments. At the same time, it makes promoting cycling difficult and monitoring/evaluating of set measures impossible.

The aim is to enable and foster monitoring and benchmarking by making a comparable and reliable statistical database available, for all THE PEP countries and accessible to all relevant stakeholders.

The first step will be gaining comparable and reliable statistical data focussing on a minimum set of indicators that give information on the level of cycling. These indicators should be collected in all THE PEP countries in the same way. In the long run, these core indicators should be extended by organising national travel surveys that give more detailed background information. Secondly, a common methodology is needed to evaluate benefits of cycling. Once the above-mentioned database is available, the benefits of cycling should be incorporated as standard procedure into cost-benefit analyses of transport projects (see recommendation 4.3).

This common database will have an immediate effect on the credibility of all stakeholders dealing with the promotion of cycling. It will be used as justification towards financing institutions and the taxpayer and thus lead to higher allocation of budget dedicated to cycling. It will serve as a powerful monitoring and evaluation tool, comparing the effectiveness of set measures and find success factors (measures that work best and could serve as best practice for other countries) that will lead to focus the available money to those investments that promise the highest impact.

8	Enable and foster monitoring and benchmarking
8.1	Provide adequate and reliable statistical data to monitor the level of cycling

- 8.1 Provide adequate and reliable statistical data to monitor the level of cycling8.2 Support member states in collecting coherent and comparable data on international level
- 8.3 Highlight the benefits of cycling by developing and applying common tools

Recommendation 8.1: Provide adequate and reliable statistical data to monitor the level of cycling		
Description	Reliable data on the current status of cycling is missing in many countries (see chap- ters 2 and 4). With an adequate statistical backing, target groups can be defined, the effectiveness of implemented measures can be calculated and the impact shown. Equally, for the promotion of cycling the demonstration of the benefits of cycling is crucial (see chapter 5.6).	
	To assess the impact of cycling with a common methodology, cycling specific data is needed:	
	 For the economy assessment: employment (FTE) and turnover as direct impact For the transport system assessment: km cycled per person per year For the environmental assessment: average emission factors for GHG, air pollution and energy demand characteristic for the vehicle fleet to be examined as well as external costs of transport 	
	• For the health and safety assessment: active population, casualty related costs	
	 Therefore it is suggested (especially for starter countries) to collect at least a minimum set of indicators: Modal share of cycling (indicator: % of number of cycling trips / total trips) or number of passenger kilometres cycled Number of bicycles (per 1,000 inhabitants, or per household) Number of bicycle sales ((indicator: average number of bicycle sales in the last five years per 1,000 inhabitants OR import/export of bicycles) Road safety (indicator: average number of fatalities (and serious injuries) per kilometre cycled 	
	For climber and champion countries, it is recommended to additionally organise (and/or update regularly) a national travel survey in your country. This additional information gives better insight in the behaviour, needs and preferences of cyclists. For this task, use the common methodology and definitions of the Eurostat Passen- ger Mobility Guidelines in order to make results easier to compare with each other (also on an international level). These guidelines include all relevant aspects on how to organise a basic survey.	
	For all countries, it is necessary to consider different concepts in collecting/surveying travel data. In AT and DE for example the "main transport mode concept" is used. In CH on the other hand the "stage concept" is used, when changing transport modes a new stage starts, here "feeder-trips" are counted separately and walking and cycling is taken into account.	
	New, innovative ways of collecting data should also be taken into account. For ex- ample, track bicycle movements with a smartphone application. Another interesting topic is the big data market. Telecom operators, have an enormous amount of in- fo/data about where people move during the day. Nevertheless, the privacy issue that comes along with big data may need an EU Directive to steer things in the right	

	direction (see recommendation 10.2) -
Beneficiaries	Beneficiaries are decision makers, experts and people who work with bicycle statis-
	tics at the national, pan-European and international level
Responsible	Responsible institutions are public services in each member state (ideally, the initia-
institution	tive has to come from the authority responsible for transport or a statistical agency)
	and other stakeholders (mobility service, statistical agency etc.)
Horizon for	Statistical indicator collection: short/middle_to_long_term_horizon (1.2 years). The
implementation	time needed depends strongly on the level of reliable data already available in the
implementation	respective country
	National travel survey: long-term horizon. Enough time should be invested in the
	preparation of a good and reliable survey. It is recommended to organise such a sur-
	vey at least every 3 years.
Budget	The budget depends on the level of existing data as well as the magnitude, periodici-
, j	ty and level of detail of your national travel survey.
Steps	Define and collect a minimum set of indicators:
	1. Get an overview about exiting data on regional, national, EU and pan-European
	2 Check the quality of existing national data
	 Carry out first self-assessment based on minimum set of indicators
	4. Define harmonised methodologies and improve data collection procedures on
	regional and national. level in order to get better data in the long term
	5. Give national data input to existing databases (for example use UNECE Database
	questionnaire to issue national cycling data)
Good practice	Denmark organises their National Travel Survey Transportvaneundersogelsen. The
example	survey is the main source of mobility statistics and covers 365 days a year. Each year
	the Department of Transport present the main results and they publish detailed data
	online.
	In the Netherlands there is a hig national project called Fiets TelWeek, were bicycle
	users are encouraged to install an innovative app on their smartphone to track their
	bicycle movements during one given week. Last year, 30,000 people participated at
	the survey and data was collected for more than 400,000 bicycle trips.
	France combines two types of data collecting on the national and local level: a gen-
	eral mobility survey (the last was 2008, the next one will be 2018) and the annual
	updated traditional population and nousing census, in which some questions about
	communing and picycle use has been introduced since 2015.

https://www.insee.fr/fr/information/2555376andhttps://www.insee.fr/fr/recherche?q=travail+v%C3%A9lo&debut=0with analyse foreach regionhttps://www.insee.fr/fr/statistiques/2555735.and

Recommendati tional level	on 8.2: Support member states in collecting coherent and comparable data on interna-
Description	In order to monitor the progress in the promotion of cycling on the pan-European level it is necessary to rely on comparable data. Reliable statistical data is also needed for applying various tools (like HEAT) for better planning and decision-making and for mon- itoring the effect of interventions and investments. Lack of data hampers the process of analyses and jeopardises the reliability of analytical findings.
	The UNECE Inland Transport Committee's Working Party on Transport Statistics (WP.6) already provides an internationally recognised framework for the collection of transport related statistics. This framework includes a web-based questionnaire jointly used by UNECE, ITF ⁷⁹ and Eurostat. Based on this, common data could be collected from member states without burdening them with additional questions.
	In order to use this existing instrument it is necessary to draw stronger attention on cycling. Right now WP.6 only focuses on passenger cars and carriage of goods in road transport except for road safety figures (pedestrians killed in road traffic accidents).
Beneficiaries	National and local authorities, urban planners, traffic engineers, public health workers, people who work with bicycle statistics at the national, pan-European and international level
Responsible institution	Ministries of Transport, national statistical agencies, Ministries of Health (in relation to monitoring of different types of physical activity), UNECE, EUROSTAT, OECD
Horizon for implementa- tion	A good and solid approach needs time. The awareness and the willingness to change are important factors.
Budget	
Steps	 Relevant and interested parties should participate in sessions of WP.6 to start discussions and seek the commitment of member states to extend the work of the WP.6 to gathering detailed cycling related statistics through this framework. Promote the importance of cycling data Develop guidelines to support member states to install a reliable and comparable national travel survey Create an information sharing mechanism/platform at national and international level (with members of the UNECE, Eurostat and OECD) and ensue availability of collected data to all stakeholders Provide questionnaires to collect harmonised data on UNECE level (for example use UNECE database questionnaire to issue national cycling data)
Good prac- tice example	The Eurostat Passenger Mobility Guidelines are a good example on European level on how to collect some basic information about the cycling modal split. Unfortunately, these guidelines only concern EU member states. The UNECE can provide a

⁷⁹ ITF: International Transport Forum

tool/guideline oriented for cycling only, and for all of the member states. The indicators mentioned in the previous recommendation are an ideal basis for that.

Furthermore, a system of financing for member states who collect data is desirable. The grant scheme of Eurostat for member states organising a national travel survey can be a good example for this.

Existing UNECE/WHO/OECD/UN databases are good practices for the collection of harmonised data on transnational level, although they donot provide cycling data.





Recommendation	R <mark>[F36]</mark> 8.3: Highlight the benefits of cycling by developing and applying common tools	
Description	Research on the links between cycling and health, environment and economy is a	
	rapidly developing field, and needs to be further supported. New/adapted tools are	
	necessary to assess the impact and benefits of cycling in one step. By using a com-	
	mon methodology and existing data the tool should assess the impact on the envi-	
	ronment, on health, safety and the economy in a single processing step. At the	
	moment, health effects, including mortality and morbidity, can be assessed by using	
	existing health impact assessment tools, such as the WHO Health Economic As-	
	sessment Tool (HEAT). But the broader spectre of benefits resulting from cycling is	
	still missing.	
	Therefore existing tools (such as HEAT) need to be further developed to clarify as-	
	pects related to morbidity as well as to improved assessment of the risks and bene-	
	fits related to cycling. In addition, new tools need to be developed to make envi-	
	ronmental and economic benefits readily and standardised assessable.	
	For financing aspects consider recommendations 4.1, 4.2, for gathering data, please	
	consider recommendation 8.1, 8.2. The methods have to be improved and adapted	
	with the current state of knowledge in terms of less data needs, easier and faster	
	assessment, programmability and automation, etc.	
Beneficiaries	Beneficial for all the UNECE countries, especially governments, transport planners	
	and organisations trying to assess benefits of cycling	
Responsible	Responsible institutions are: UNECE/WHO/OECD and their tools and databases;	
institution		
steps	On international level	
	1. Continue research on influencing factors and interactions of benefits of cycling	
	2. Expand the WHO HEAT Tool, based on an analysis of users' and stakeholders'	
	needs, and subject to an assessment of the underpinning scientific evidence	
	and feasibility considerations, to include a module that takes into account the	
	effect of cycling (and walking) on morbidity and/or cause-specific mortality.	
	Other possible developments may include the use of different economic met-	
	rics (additional to the currently used Value of Statistical Life), and the applica-	
	tion of the tool to specific population groups (e.g. children).	
	3. Develop a new tool for the assessment of economic and environmental bene-	
	fits	
	On national level	
	1. Use existing and newly developed tools for the assessment of national cycling	
	benefits	
	2. Give user feedback to the tool developers for further improvements	
	3. Use the assessed benefits in transport infrastructure CBAs ($ ightarrow$ see recommen-	
	dation <mark>4.3</mark>)	
Horizon for	ongoing action	
implementation		

Budget	Make financing available for tool development, training people on how to use it and
	filling it with data
Good practice example	 The health and economic assessment tool (HEAT) for cycling and walking: is intended to be part of comprehensive cost-benefit analyses of transport interventions or infrastructure projects; complements existing tools for economic valuations of transport interventions, for example on emissions or congestion; can also be used to assess the current situation or past investment; is based on best available evidence, with parameters that can be adapted to fit specific situations. Default parameters are valid for the European context.
	HEAT calculates the answer to the following question: if x people cycle or walk y distance on most days, what is the economic value of mortality rate improvements? A guidance book and summary address practitioners and experts, focusing on approaches to the economic valuation of positive health effects related to cycling and walking. HEAT can be applied in many situations and has already been applied in several countries.
	between health and exercise <u>http://www.onaps.fr/l-onaps/</u> . It has published several surveys about the health's benefits of biking, complementing the HEAT methodology with other factors.
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5.9 DEVELOP CYCLING TOURISM

Cycle tourism and recreational cycling are already well established in many European countries and their continuing growth in popularity across the continent makes an increasingly significant contribution to national economies – according to a study commissioned by the European Parliament in 2012, cycle tour-ism contributes more than €44 billion to the EU (+ CH and NO) economy per year. This is in addition to the related environmental and societal benefits. Still, in many countries the potential of cycling tourism is not yet fully realised. There is a lack of coordination between different levels of responsibilities. This does not only refer to the design of cycling tourism routes but also to the accompanying services such as public transport connections and accommodation providers along the route.

The aim is to maximise the use of existing tourism routes and integrate new ones into the system to increase the numbers of cycle tourists.

In order to ensure that levels of cycle tourism and recreational cycling continue to grow it is vital to coordinate their development on a national level through the establishment of national cycling tourism coordination centres and to bring together the relevant service providers (who are often SMEs) through cycling friendly service schemes. This will ensure that they successfully reach out to their market.

Through these measures, cycling tourism will reach a wider share of the market and become more accessible. Additionally, both touristic and recreational cycling will also play an important role as a 'gateway' for people to use the bicycle as part of their day-to-day mobility. The related infrastructure can often be utilised by users for their daily travels if designed in a holistic way.

- 9 Promote cycling tourism
- 9.1 Establish national cycling tourism coordination centres
- 9.2 Introduce a national cycle friendly service scheme
- 9.3 Adopt a national standard for signalisation of cycle route networks

Recommendation 9.1: Establish national cycling tourism coordination centres		
Description	To make cycle tourism destinations successful it is important to establish organisa-	
	tional structures to coordinate the necessary actions on the national level, including	
	integrating EuroVelo-related tasks.	
	Mandatory tasks	
	• Route coordination (e.g. confirm the itinerary of official touristic routes, coor-	
	dinate temporary diversions etc.)	
	• Signing coordination (e.g. ensure the installation and maintenance of signs)	
	Marketing and communication bringing together relevant information from all	
	stakeholders (e.g. run a national cycle tourism webportal).	
	• Reporting (e.g. informing ECF of the current status of the EuroVelo network)	
	Optional tasks	
	• Network for services (e.g. cycling friendly service scheme - see recommenda-	
	tion <mark>9.2</mark>)	
	Public transport connections (e.g. work with public transport operators with	
	regards to bicycle carriage, publicity etc.)	
	Monitoring (e.g. arrange for the installation of counters, collection of qualita-	
	tive data etc.)	
	Although there are may be some overlaps with the multi-modal transport agencies	
	and 'cycling networks' (see chapter 5.7 Cycling & Planning processes), the national	
	cycling tourism (EuroVelo) coordination centres will have a clear focus on practical	
	work (e.g. see tasks listed above) with a strong link to cycle tourism and less em-	
	phasis on influencing policy.	
Beneficiaries	Cycle tourists (domestic and foreign), tourism industry, including many SMEs	
Responsible	Composition will vary from country to country but would typically include:	
institution	National tourism ministry/authority	
	National highways/transport ministry/authority	
	Regional authorities	
	Cycling organisations (representing the users)	
	Organisations representing service providers (e.g. accommodation)	
	Public transport operators	
steps	1. Establish national coordination centre	
	- Identify relevant stakeholders	
	- Define structure and legal status of the coordination centre	
	- Distribute tasks and responsibilities	
	- Assure financing	
	2. Urganise workshops/meetings to bring together representatives of the main	
	actors to discuss and agree priorities and actions.	
	3. Consider establishing individual route itinerary committees to develop im-	
	portant national routes.	
Horizon for	will depend on the current status in the country but the following could be ex-	
	Startory Establish a working group with an initial contact point	
	Starters: Establish a working group with an initial contact point	

		for inquiries (e.g. EuroVelo routes).
	Climbers:	Appoint an organisation(s) to be the main coordinator,
		on a temporary basis, which connects to the other rel-
		evant stakeholders
	Champions:	Develop a full coordination centre
Budget	€50,000-€1,000,	000 per year depending on tasks covered
Good practice	SwitzerlandMob	ility is the national network of routes for non-motorised traffic,
example	particularly rout	es for leisure and tourism. It was launched in 2008 and covers hik-
	ing, cycling, mou	intain biking, skating and canoeing.
	The supporting b	oody of SwitzerlandMobility is the SwitzerlandMobility Foundation.
	By offering vario	us services (route information, complete signing system, network
	of service provid	ers etc.), the Foundation makes it easy for users to actively experi-
	ence Switzerland	in attractive ways.
	Within its netwo	rk for non-motorised traffic, the Foundation also coordinates co-
	operation betwe	en public sector and private service providers. SwitzerlandMobility
	Foundation also	provides a coordinated and effective marketing of active recrea-
	tion in Switzerla	nd.
	The members of	the SwitzerlandMobility Foundation are various Swiss federal de-
	partments, the S	wiss cantons, the Principality of Liechtenstein and many individual
	organisations fro	om traffic, sport and tourism. It is also the National EuroVelo Coor-
	dination Centre	for Switzerland. Website: <u>www.veloland.ch/en/cycling-in-</u>
	<u>switzerland.htm</u>	
	Danish Cycling To	ourism is a non-profit association of public and private partners. Its
	overall objective	s are to develop cycling tourism in Denmark, to create links be-
	tween cycling to	urism initiatives in Denmark and to create growth in the tourism
	industry through	cycle tourism. Its work includes kick-starting new projects, coordi-
	nating various ac	ctions and disseminating knowledge and best practices on cycling
	tourism. Danish	Cycling Tourism is the National EuroVelo Coordination Centre for
	Denmark. Websi	te: <u>http://cykelturisme.dk/english/</u>

Recommendation 9.2: Introduce a national cycle friendly service scheme		
Description	Cycle tourists have some specific needs (e.g. safe and secure bike parking, tools for	
	repairing minor mechanical problems etc.) and service providers that cater for	
	these requirements can promote their offer to potential customers through nation-	
	al cycle friendly service schemes.	
	Such schemes have been established in many European countries and are often run	
	by the National EuroVelo Coordination Centre (see recommendation 3.1).	
	However, some countries remain that do not have any schemes while in other cas-	
	es several different regional schemes create a confusing situation for users.	
	In addition to providing a platform for promoting services to users, there should be	
	the scope to build capacities for tourism operators to cater for the needs of cycling	
	tourists. Furthermore, the provision of fiscal and financial incentives to develop	
	services for cyclists (e.g. provision of protected parking facilities in hotels, camping	
	sites, guest houses, restaurants, tourist attractions/monuments) should be encour-	
	aged.	
Beneficiaries	Cycle tourists, tourism industry, including many SMEs	
Responsible	Ideally the national cycle tourism coordination centre (see recommendation 9.1).	
institution		
steps	1. Coordinate existing systems on a regional level and agree on a single set of	
	criteria and a financing model.	
	2. If no existing systems exist, develop the criteria and a financing model.	
	3. Market and promote the scheme	
Horizon for	Can be established relatively quickly (e.g. shorter than a year) and then grown.	
implementation		
Budget	Self-sustaining - from contribution of the service providers if the system reaches a	
	certain size - but needs a €100,000-€500,000 start up support.	
Good practice	Bett+Bike (Germany)	
example	The largest cycle friendly service scheme in the world, Bett+Bike is run by the Ger-	
	man cyclist federation ADFC and makes it easy for travelling cyclists to find appro-	
	priate accommodation across Germany and beyond. Over 5,500 hotels, B&Bs,	
	youth hostels, Friends of Nature houses, and camping sites are currently included in	
	the system. All meet the minimum requirements of the ADFC and offer many com-	
	forts and amenities for their bicycling guests, including short-term stays, secure	
	bike storage, wet clothing drying, bike repair services, information materials, etc.	
	The accommodation providers pay an annual fee. In return they receive publication	
	In diverse media, inclusion on the App Bett+Bike as well as target group-	
	appropriate marketing and advertising	
	website: <u>http://www.bettunabike.de/en</u>	
	Accupit V/álo (Cyclicts Walcome) (France)	
	Accueil Vélo is a national mark guaranteeing a high quality of welcome and convices	
	for cyclists where its logo is displayed. The national system was developed to re-	
	nace several regional systems, which had previously provided a patchwork cover	
	place several regional systems, which had previously provided a patchwork cover-	

age of the country.

The quality mark Accueil Vélo covers services like accommodation, tourist offices, bike rental and repair companies, tourist attractions

All those awarded the quality mark are located no more than 5km from an official cycle route and have to respect certain conditions:

- Offering a warm welcome specially geared to cycling tourists via: a personalised welcome, information and advice (on cycling trails, weather, further Accueil Vélo services) and a special breakfast.
- Offering services such as: luggage transfers, clothes washing and drying, rental of bikes and accessories, bike-cleaning.

• Offering special facilities: a secure shelter for bikes and repair kits. Website: <u>https://en.francevelotourisme.com/contents/practical-infos/accueil-velo-</u> cyclists-welcome

Recommendation 2.3: Adopt and implement a national standard for signalisation of cycle route networks		
Description	In some countries, there is no national standard for the signalisation of cycle	
	routes. Such signalisation should show the main destinations and distances and	
	should be coherent, complete and readable enough to provide information for	
	orientation (at least) and to satisfy cycle tourists and inhabitants (communicate	
	brands and quality).	
	With no standardised system in place, cycle routes either run the risk of no sign-	
	age at all or of different systems on regional / local level that will confuse users.	
	An international standard for the signing of local, regional, national and Europe-	
	an cycle routes (EuroVelo) should form part of the relevant national traffic sign-	
	ing regulation. This would complete the THEPEP publication on signs which can	
	be downloaded: http://www.certu-	
	catalogue.fr/catalog/product/view/id/1706/?SID=U&link=2957	
	The UN Convention on road signs and signals (Vienna, 8 November 1968) is the	
	legal instrument with 65 contracting parties	
	(http://www.unece.org/trans/conventn/legalinst 10_rtrss_crss1968.html) that	
	regulates the road signs and signals at a global level. It is recommended that	
	governments should discuss and agree proposed signs and signals for cycling as	
	an amendment proposal to this Convention, especially in the framework of the	
	Group of Experts on Road Signs and Signals.	
Beneficiaries	All cyclists, public authorities with responsibility for traffic signing at all levels	
Responsible institu-	National highways/transport authority and government	
tion		
steps	1. Prepare a proposal for cycle route signage	
	2. Legislative process: adopt regulation related to traffic signing	
	3. Implement on a local, regional and national level.	
Horizon for imple-	Legislative process: Depending on national constitutional framework; after up-	
mentation	take, implementation of the new signage system will typically take a few years.	
Budget	Will depend on the size of the cycle route network and the level of current sig-	
	nalisation. In case the routes are already signed as local routes and only addi-	
	tional route information panels have been installed \leq 100 per km has to be spent.	
	In case of complete signalisation (i.e. pillars, complete signs etc.) is needed	
	€1,000 per km is needed.	

Good practice example

SwitzerlandMobility is the only international norm for standard signalisation of non-motorised traffic. It is based on Swiss norms for signalisation of nonmotorised traffic (SN 640 829) throughout Switzerland.

The yellow signs for hiking trails, white signs for the barrier-free routes and red for cycling. Mountain biking and skating routes were supplemented for SwitzerlandMobility adding route information panels including route names and numbers. One-digit numbers indicate national routes, two-digit numbers indi-



cate regional routes and three-digit numbers indicate local routes. The route information panels are green for hikers and barrier-free routes, light blue for cyclists, ochre for mountain bikers, violet for skaters and turquoise for canoeists. These colours are also used by SwitzerlandMobility to illustrate the various routes e.g. on maps, information signs and the Internet.

http://www.veloland.ch/en/traffic-regulations-and-signalization.html

In Limburg, a province of Belgium near the Dutch and German border, the system of cycling '**knooppunten'** was invented in the nineties. Each cycling way has its own number; an intersection of 2 or more routes is called a 'knooppunt'. You can easily find your way when cycling because at each 'knooppunt' you find a map of the region. Using different icons, you can check on the map if the cycling path is a car-trafficfree zone, if there is a slope along the path and in with



direction, unpaved/paved road, etc. This system is very popular, and quickly adopted by neighbouring regions. Other EU member states consider implementing the same system.

Source: https://nl.wikipedia.org/wiki/Fietsroutenetwerk

Based on an extensive benchmarking study taking into account different signalisation systems all over Europe, **Luxemburg** introduced a new signalisation system.



5.10 TECHNOLOGY AND INNOVATION

The basic principles of the bike have hardly changed since the invention, 200 years ago. In recent years, technological developments accelerated and new types of bicycles, similar vehicles and tools that support cycling are ready for the market. Innovation can help to make cycling more attractive, safer and more comfortable. Many useful technological features have been developed and implemented by the automotive industry first. Route planners and cruise control are quite common and form the prelude to more autonomous driving. Intelligent Traffic Systems (ITS) offers opportunities for traffic management as communication between vehicles and traffic lights. Some of these features become available for cyclists as well. New cycling technologies include, for instance, travel and journey planning; placing sensors on bicycles to pick up air, light, surface, environmental information; connectivity; electric mobility; Public Bike Share; and data sharing. With B-ITS the flow of cyclists can be recognised and prioritised. Data can be collected either via the bike, by placing tags on them, or by apps on smartphones used by the cyclist. The opportunities to use technological innovations are enormous. E.g. preventing bike theft by placing tags on bikes, signalisation of spare places in large bicycle parkings, improvement of signing and DTIS.

Big data becomes big business. Yet the chances are not yet sufficiently used. The technology associated with the bicycle sector is still a patchwork, unregulated and difficult to compartmentalize industry. This causes potential problems considering the regulation, growth and clear comprehension of strengths and weaknesses in the sector. The role of government can be increased by agenda setting, steering on more open standards and stimulating cooperation.

This would stimulate cycling and benefit the users. For example, public bike sharing systems in different cities and countries could benefit from open standards and interoperable systems. Additionally, this becomes important considering the rise of Mobility as a Service (MaaS). One-stop shop for transport services must include active modes and as part of this inclusion cycling data and services must be interoperable and easily available for public authorities.

10	Technology and innovation
10.1	Introduce open standards for data exchange
10.2	Use smart data to improve cycling conditions
10.3	Support innovative vehicles for the last km logist

Recommendation 10.1: Introduce open standards for data exchange		
Description	The rise of numerous forms of data collection and innovative applications resulted	
	in non-transparent patchwork. As every developer works on implementing its own	
	standards, the exchange of data is restricted.	
	The introduction of open standards can help to make applications accessible to the	
	wider public and to organise better business collaboration. Possible applications are	
	e.g. Multimodal Travel Information, Public Bike Sharing, Bike Parkings, Theft Pre-	
	vention, etc.	
Beneficiaries	cyclists, business, local government, principals and concessionaires for public bike	
	sharing	
Responsible	EU, UNECE	
institution		
steps	1. Define the range of data sets and models	
	2. Discuss different solutions with the industry	
	3. Amend legislation, including privacy, if necessary	
	4. Adapt new services and systems compatible with public authorities' standards	
Horizon for	1-2 years	
implementation		
Budget	Budget should be provided by national ministries, and can be part of working pro-	
	gram on cycling policies.	
Good practice	European Standards Organisation CEN developed and reviewed Multimodal Travel	
example	Information data and services standards. This work ranges from collating and defin-	
	ing data sets and models, working groups looking into creating urban access data	
	portals, to making sure that legacy and new services and systems are compatible	
	with public authorities' standards.	

Recommendation 10.2: Use smart data to improve cycling conditions		
Description	Data collection can contribute to cycling policies (see recommendation 8.1 & 8.2).	
	More knowledge on when and where people cycle and where not, which preferred	
	routes they choose, what speed etc. helps to develop strategies to encourage peo-	
	ple to go cycling and to make cycling more comfortable. It can help to invest in the	
	right kind of infrastructure. Modern technology is a useful tool, and smartphones	
	generate a lot of data that is helpful for local and regional policy.	
	To encourage data collection from cyclists, to use this data to improve urban cycling	
	and to allow access to data for individual cyclists governments should cooperate	
	with third parties and develop strategies to share information.	
Beneficiaries	national, regional and local governments, cyclists	
Responsible	national, regional and local governments	
institution		
steps	1. Develop a clear vision which data are required	
	2. Identify stakeholders and third parties that collect data	
	3. Support start-up pilots for data collection with apps and devices	
	4. Define standards for data collection with apps	
	5. Build and maintain national data bases for easy access of data	
Horizon for	5 years	
implementation		
Budget	depending on the scope of the data collection, \in 50.000 - \in 100.000 / year	
Good practice	The 'Fietstelweek' (Bicycle Count Week) in the Netherlands was implemented to	
example	encourage cyclists to use an app during a week in September. The app registers all	
	data in the background, and can distinguish between driving, public transport and	
	cycling or walking. About 50,000 Dutch participated in this week. The Fietstelweek	
	was organised in cooperation between national and local government, the cyclists'	
	union and other stakeholders. The data gave insight in the speed, routes and be-	
	haviour on different days. For example, commuters cycle faster on rainy days. Addi-	
	tionally, it also gave insight to missing links and unnecessary detours in local net-	
	works.	
	http://fietstelweek.nl	
	Also in Belgium a Fietstelweek was held in 2016, with the support of the Cyclist	
	Union and Fietsberaad.	
	Strava	

Recommendation	10.3: Support innovative bike-vehicles for the last-km logistics
Description	The question of the last-mile logistics for e-commerce and home-shopping is essen-
	tial to improve the sustainability of the cities and the safety of pedestrians and cy-
	clists who are very much in danger with the lorries.
	Innovation is able to provide colutions to belp bikes to some up with this shallongs
	innovation is able to provide solutions to help blikes to come up with this challenge.
Beneficiaries	Business, local governments, population, environment
Responsible	National states and EU for the necessary regulatory approval.
institution	
<mark>steps</mark>	1. Identify products and vehicles
	2. Local experimentation
	3. Amend legislation, regulation in order to approve
	4. Evaluate the benefits and support other developments
Horizon for	1-2 years
implementation	
Budget	Budget should be provided by national ministries
Good practice	Examples :
example	
	K'Ryole is an electric self-propelled trailer for loads transport by bike to plug and unplug on the bike very fast, carrying up to 250 kg, with significant autonomy. http://en.k-ryole.com/e electric self-propelled trailer, revolutionizing loads transport
6 IMPLEMENTATION

Chapter will be updated right before the adoption of the master plan

6.1 THE PEP PARTNERSHIP ON CYCLING

Starting at the 4th High-level Meeting on Transport, Health and Environment in April 2014, the Member States of THE PEP established the partnership on cycling and initiated the development of a pan-European masterplan for cycling promotion. The partnership on cycling is coordinated by Austria and France and overseen by the Steering Committee of THE PEP. As of September 2015, a total of 18 Member States and the European Cyclists' Federation actively participated in the partnership.

Since then, the partnership extended and includes now 24 out of <mark>56 countries</mark> involved.

6.2 MONITORING

7 CONTACT DETAILS

- 7.1 MEMBERS OF THE PEP PARTNERSHIP
- 7.2 LIST OF TOPIC LEADERS
- 7.3 OTHER RELEVANT CONTACTS

ANNEX: COUNTRY FACT SHEETS



ANNEX: TABLES

Values used for calculating the benefits of cycling in chapter 4.

km cycled			
Country	population 2015	per capita per year	Source
Albania	2.889.173	50	expert guess
Andorra	70.473	50	expert guess
Armenia	3.017.712	50	expert guess
Austria	8.544.586	234	Österreich unterwegs 2013/2014
Azerbaijan	9.649.300	50	expert guess
Belarus	9.495.826	50	expert guess
Belgium	11.265.834	271	Belgian Daily Mobility Survey (BELDAM), 2009-2010; COWI, KU Leuven 2017
Bosnia and Herzegovin	3.810.416	50	expert guess
Bulgaria	7.149.787	50	expert guess
Croatia	4.240.317	50	expert guess
Cyprus	853.166	12	Short Distance Passenger Mobility Survey, 2009
Czech Republic	10.542.942	250	expert guess
Denmark	5.678.348	584	Transportvaneundersøgelsen (TU), 2014
Estonia	1.312.558	50	expert guess
Finland	5.503.457	266	National Travel Survey (NTS), 2010-2011
France	64.395.344	150	ENTD 2008
Georgia	3.727.000	50	expert guess
Germany	80.688.544	438	Mobilität in Deutschland (MiD), 2008
Greece	10.954.617	50	expert guess
Hungary	9.855.023	250	expert guess
Iceland	330.814	50	expert guess
Ireland	4.635.400	73	National Travel Survey (NTS), 2014
Israel	8.064.036	50	expert guess
Italy	60.697.504	411	A global high shift cycling scenario; ITDP and UC Davis, 2015
Kazakhstan	17.544.126	50	expert guess
Kyrgyzstan	5.957.271	50	expert guess
Latvia	1.970.503	250	expert guess
Liechtenstein	37.898	250	expert guess
Lithuania	2.878.405	50	expert guess
Luxembourg	567.110	250	expert guess
Malta	418.670	50	expert guess
Moldova	4.068.897	50	expert guess
Monaco	37.800	50	expert guess
Montenegro	625.781	50	expert guess
Netherlands	16.924.928	931	Onderzoek Verplaatsingen in Nederland (OVIN), 2015
Norway	5.210.967	250	expert guess
Poland	38.454.576	250	expert guess
Portugal	10.349.803	50	expert guess
Romania	19.511.324	50	expert guess
Russian Federation	143.456.912	50	expert guess
San Marino	32.831	50	expert guess
Serbia	7.131.787	50	expert guess
Slovakia	5.426.258	412	Transport Mobility Survey, 2015
Slovenia	2.063.077	50	expert guess
Spain	46.423.064	50	expert guess
Sweden	9.799.186	219	National Travel Survey (RVU), 2014-2015
Switzerland	8.298.663	292	Mikrozensus Mobilität und Verkehr (Micro census Mobility and Transport), 2010
Tadjikistan	8.481.855	50	expert guess
Macedonia	2.078.453	50	expert guess
Turkey	78.665.832	50	expert guess
Turkmenistan	5.373.502	50	expert guess
Ukraine	44.823.764	50	expert guess
United Kingdom	64.715.808	91	National Travel Survey (only covers England), 2014
Uzbekistan	29.893.488	50	expert guess

NUTSHELLS

NATIONAL CYCLING PLANS

For getting a better insight in the current status of national cycling policies some of these existing plans and their main characteristics are illustrated.

The five chosen country examples are:

- The Netherlands as the prominentCycling Nation worldwide,
- Germany as the first country in the new millennium which developed a nationwide cycling plan in 2002,
- Czech Republic and Slovakia which were involved in the Central MeetBike project (CMB is a joint work of the Polish-Czech-Slovak-German partnership; <u>www.centralmeetbike.eu</u>)
- Hungary as a country with a high cycling modal split and a recently developed National Cycling Plan (2014-2020).

The Netherlands have been the first country which developed a National Cycling Plan ("Masterplan Fiets" for the period 1990-1996). The project group of the Dutch Bicycle Master Plan (BMP) chose an integrated framework from the outset. Bicycle policy is regarded as an inextricable part of traffic and transport policy as a whole and cyclingas a mode of transport amidst other modes.⁸⁰(

In the Netherlands, but also in other countries with national cycling policies, cycling and bicycle policy are not conceived as objectives in themselves but rather as a means of contributing to solving traffic and transport problems and/or restricting the growth in car use.

This notion is based on the efficiency of the traffic and transport systems as a whole and the facilitation of the cyclist within it.

Germany developed its **first National Cycling Plan** in 2002 ("Nationaler Radverkehrsplan 2002-2012").⁸¹ The plan can be regarded as a catalyst for regional and local activities to promote cycling. Different principles of bicycle planning and for cycling friendly policies were provided with the plan and different tools (e.g. including budget for cycling facilities along national roads, a funding programme for "soft" measures and research projects, a "Bicycle Academy" including seminars, workshops, excursions etc. for experts/responsible persons in cities with state of the art regarding various bike related issues (bicycle plan-

⁸⁰The Dutch Bicycle Master Plan; Ministry of Transport, Public Works and Water Management; March 1999, page 49).

⁸¹Cycling Expertise from Germany O-1/2010Germany'; url: <u>https://nationaler-</u> <u>radverkehrsplan.de/sites/default/files/forschung_radverkehr/cye-o-01.pdf</u>; National Cycling Plan 2002– 2012 "Ride Your Bike"

ning etc.), a national website for cycling which provides good examples from all planning levels and German regions.

The German Federal Government (Federal Ministry of Transport and Digital Infrastructure) puts great importance to promoting cycling as part of a modern transport system in urban and rural areas. In order to better promote, facilitate and coordinate cycling actions the federal ministry assured that the **second National Cycling Plan** ("Nationaler Radverkehrsplan 2020") was developed in a transparent and coordinate way including numerous stakeholders and experts from different horizontal and vertical levels (e.g. federal states, regions, cities, research institutes, non-profit organizations). The present National Cycling Plan 2020 came into force in 2013 and has the title "**Joining forces to evolve cycling**". ⁸²

The **Czech Republic** updated its first national cycling strategy of 2004 within the European Union programme CENTRAL EUROPE within the project Central MeetBike. ⁸³Czech experts incorporated major findings of this EU project into a policy paper ("Stories that have affected the Czech Cycling Strategy 2013 – **Czech National Cycling Development Strategy 2013-2020**") with a variety of goals and related actions. Initial funding is regarded to be very essential, both for hard and soft measures. Great potential is seen for improving road safety for cyclists e.g. by education, raising awareness of car drivers and improving legal regulations in line with European standards. Also, deficiencies in vocational education of transport planners have been identified. Therefore also a Czech Bicycle Academy similar to the German "good practice example" was established in the course of Central MeetBike.

Also **Slovakia** developed a new Cycling Strategy in the course of the Central MeetBike project. ⁸⁴This document ("National strategy of Development of Cycling Transport and Cycle Touring in the Slovak Republic") focusses on an analysis of the current situation of cycling in Slovakia regarding strategic documents as legislation, infrastructure, safety, financing and education. Based on this analysis, four priority areas are proposed as (1) Management and legislative support, (2) Development of cycling infrastructure, (3) Provision of funds for the development of infrastructure for cycling transport and cycling tourism and (4) Research and education.

Establishment of a permanent financial mechanism for the implementation of the Cycling Strategy

The establishment of a permanent financial mechanism requires the earmarking of permanent volume of funds for the construction and maintenance of cycling infrastructure from the state budget, budgets of self-governing regions, cities and communities.

An example is the proposal for financing of cycling infrastructure in the new German national cycling strategy for the years 2013-2020. This document specifies the estimated requirement of funds

⁸²https://nationaler-radverkehrsplan.de/en/notices/news/german-federal-government-agrees-national-cycling

⁸³http://www.centralmeetbike.eu/palio/html.run?_Instance=centralmeetbike&_PageID=352&_CatID=125 &_NewsID=355&_CheckSum=288522337

⁸⁴http://www.centralmeetbike.eu/palio/html.run?_Instance=centralmeetbike&_PageID=352&_CatID=125 &_NewsID=340&_CheckSum=1971859717

for cities and communities (depending on their size) for new construction, maintenance and operation of cycling infrastructure in amount of EUR 6 to 15 per inhabitant and year.

Hungary has recently developed a national cycling plan (National Cycling Programme – Hungary 2014-2020) including the four main objectives (1) Infrastructure development, (2) Raising awareness, (3) Recreational cycling and (4) Bicycle industry and trade. In total 24 measures have been allocated to these four key areas. The desired budget to realise the different measures between 2014-2020 add up to a total of 297 million EUR.⁸⁵

However (until January 2016), there is no general, dedicated budget available for implementation. The most expensive infrastructure developments are financed by different EU programs, supporting the implementation of complex projects with cycling elements. A dedicated budget for operation and maintenance has been proposed by the Ministry, but still needs high level approval.

The currently existing national cycling plans in 17 out of 56 PEP countries often address the intervention areas infrastructure development and maintenance, cycle tourism, research/education/promotion/knowledge provision and road safety. But also issues as planning concepts, information/communication, intermodality/linkage cycling and public transport or legislation and regulation are picked up in national cycling strategies.

⁸⁵https://www.bicyclenetwork.com.au/media/vanilla_content/files/Hungary%20-%20Bike%20Plan.pdf

OTHER RECOMMENDED RULES AND REGULATIONS WHICH HAVE PROVEN USEFUL TO PROMOTE CYCLING

Many national highway codes still lack of regulations to promote cycling and to increase safety of cyclists. Some rules proved to be efficient and therefore should be evaluated for adoption in THE PEP member states. Examples are:

- Possibility for the city mayor or the local bodies to generalise the traffic calming zones (France, Austria)
- Implement traffic restricted zones (Italy)
- Limiting speed on every road where no (or poor) pedestrian and cycling facilities are provided (even outside the cities)
- Cycling against the traffic on one-way lanes, (contraflow)
- Side-walk sharing for bicycles and pedestrians in case of there are no car parks left on the lanes
- Transform red light in yield for cyclists (initiative of local authorities)
- Mandatory distance of overpassing a bicyclist on pavement = 1,00 m in built up areas and = 1,50m in the country (Rules have been strengthened in some countries (Austria: 1m +(1 cm /km/h of speed limit) = 1,50 m if speed is 50km/h, Germany: 1,50 to 2,00m recommended)
- Cross a continued line to pass a bicyclist in order to leave enough distance
- Authorise cyclists to use specialized bus lanes (France local decision)
- Authorise cyclists to use specialized tramway tracks (Belgium, Austria with expert decision)
- Circulation of 2 cyclists at once in line in less than 30km/h areas
- Cycle tracks and cycle lanes are not mandatory for cyclists
- Same priority as the one of the street or road carriageway which supports the cycling bike facilities (idem around a roundabout)
- Introduce specialised rules for groups (pedestrians or cyclists)
- Not motorised new vehicles be admitted both on side-walk and on pavement, cycling lines and roadways but yield to the more vulnerable users. Light and safety brakes required to go on pavement or cycle lanes (It's an actual issue for debates in France. They should be admitted both on side-walk and on pavement, cycling lines and roadways but yield to more vulnerable users)
- Motorized new vehicles (if their own speed limit is under 25 km/h) be admitted both and on pavement, cycling lines and roadways but yield to more vulnerable users
- L1eA: mandatory helmet (adapted helmet?), free access to cycle lane or track, mandatory insurance, registration? (Germany)
- Marking sign on road instead of vertical signs for Z30 , shared spaces, cycles lanes or tracks
- Forbid car parking 5 (10?) meters before pedestrian crossings
- priority is given to pedestrians (more vulnerable than bicyclists)

GLOBAL STANDARDS FOR SIGNALISATION

Global Forum for Road Traffic Safety

The UNECE pioneered road safety activities in the United Nations system with the establishment of an Ad Hoc Working Group on the prevention of road accidents in 1950. In 1988, the Working Party on Road Traffic Safety (WP.1), an intergovernmental body, was established. http://www.unece.org/trans/roadsafe/rsabout.html

Today, WP.1 remains the only permanent body in the United Nations system that focuses on improving road safety Its primary function is to serve as guardian of the United Nations legal instruments aimed at harmonizing traffic rules. The Conventions on Road Traffic and on Roads Signs and Signals of 1968, and other UNECE legal instruments that address the main factors of road crashes (i.e. the road user behaviour, the vehicle and the infrastructure) are real contributors to improved road safety. Participation in WP.1 is open to all countries across the world. Typically, WP.1 meets twice a year in Geneva, Switzerland.

Convention on Road Signs and Signals, of 8 November 1968

The two Vienna Conventions on Road Signs and Signals and on Road Traffic, which have a global scope, the European Agreements supplementing

them, and the Protocol on Road Markings, additional to the European Agreement supplementing the Convention on Road Signs and Signals, are important legal tools enabling not only the facilitation of trade and transport through harmonized rules, but also the development of road safety policies aimed at the reduction of the number of road crashes and victims. http://www.unece.org/fileadmin/DAM/trans/conventn/Conv road signs 2006v EN.pdf

Group of Experts on Road Signs and Signals

The Group of Experts on Road Signs and Signals is established to provide an international discussion platform to review the 1968 Convention on Road Signs and Signals and the 1971 European Agreement supplementing the 1968 Convention on Road Signs and Signals. If it is found useful and/or necessary, the Expert Group may also decide to review - at the same time - the Protocol on Road Markings, Additional to the European Agreement Supplementing the Convention on Road Signs and Signals.

The Expert Group will focus its work towards achieving three major objectives:

(a) First, the Expert Group will assess the internal consistencies of the 1968

Convention on Road Signs and Signals and the 1971 European Agreement supplementing the 1968 Convention on Road Signs and Signals. The Expert Group will also consider the coherence of these two international legal instruments.

(b) Second, the Group of Experts will take stock of the existing national legislation (of each Contracting Party to these two legal instruments) to describe and assess the degree of implementation of the 1968 Convention on Road Signs and Signals and the 1971 European Agreement supplementing the 1968 Convention on Road Signs and Signals in these Contracting Parties.

(c) Third, the Group of Experts will – on the basis of its deliberations - write and submit a final report. In general, the report will aim at identifying any perceived inadequacies and inconsistencies of the two legal instruments; and inconsistencies between these two legal instruments and the existing national legislation. <u>http://www.unece.org/trans/roadsafe/eg_road_signs_signals_01.html</u>