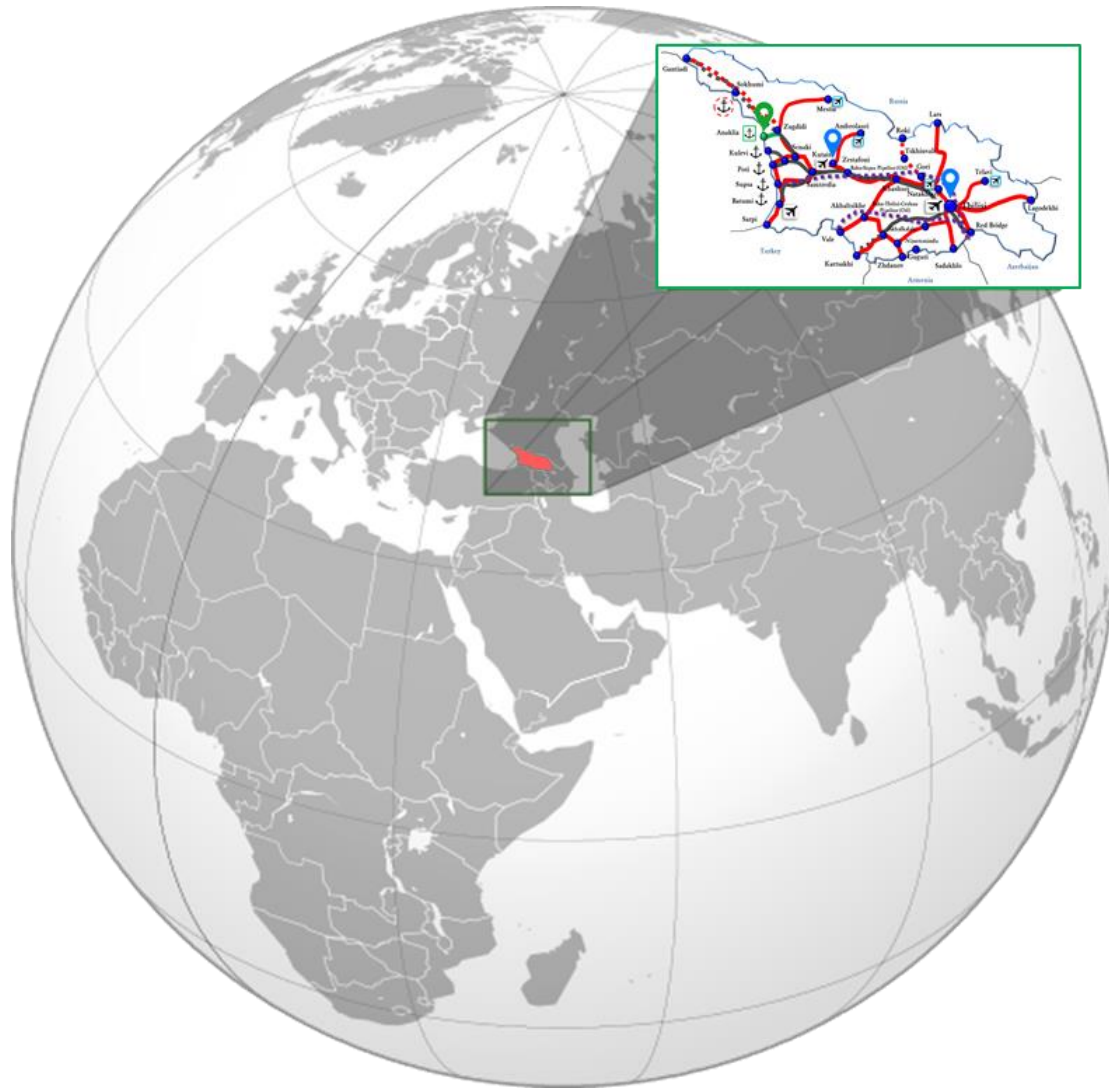




Ministry of Economy and Sustainable Development of Georgia

Towards Efficient Railway Connectivity





- Strategically located at the crossroad of Europe and Asia
- Free Trade Agreements with 2.3 bln market - China, (including Hong Kong), Turkey, Ukraine, EU, CIS & EFTA
- Well integrated into regional road and rail network
- Fast and streamlined border-crossing procedures

Transport Network of Georgia



Roads

- Total Length: ≈ 20 000 km
- Capacity: min. 8-10 thousand motor vehicles, max. 50 thousand motor vehicles per day (highway)

Railway

- Total Length: 1,342 km
- Annual Capacity: 28 mln tons

Sea Ports & Terminals

Poti Sea Port (APM Terminals)

- Berths - 15
- Depth: 8-11m
- Annual Capacity: 4 mln tons of dry cargo, 1 mln tons of oil products, 1.0 mln. Ferry cargo, 500 000 TEU

Batumi Sea Port (BIH)

- Berths - 11
- Depth: 9-12m
- Annual Capacity: 15 mln tons of oil products, 2 mln tons of dry cargo, 0.7 mln. Ferry cargo, 180 000-200 000 TEU, 180 000 passengers

Kulevi Sea Terminal (Socar)

- Berths - 2
- Depth: 17.10 m and 13.60 m
- Annual Capacity: 6 mln tons of oil products

Supsa Sea Terminal (BP)

- Annual Capacity: 8 mln tons of oil

Pipelines

Baku-Tbilisi-Ceyhan (BTC) pipeline (BP 30.1 %)

- Total Length: 1768 km
- Annual Capacity: 60 mln tons

Airports

Tbilisi International Airport (TAV)

- Capacity: ≈3 000 passengers per hour

Kutaisi International Airport (UAG)

- Capacity: ≈800 passengers per hour

Batumi International Airport (TAV)

- Capacity: ≈600 passengers per hour

Ambrolauri Domestic Airport (UAG)

- Capacity: ≈100 passengers per hour

Mestia Domestic Airport (UAG)

- Capacity: ≈50 passengers per hour

Natakhtari Domestic Airport (UAG)

- Capacity: ≈50 passengers per hour

Telavi Domestic Airport (UAG)

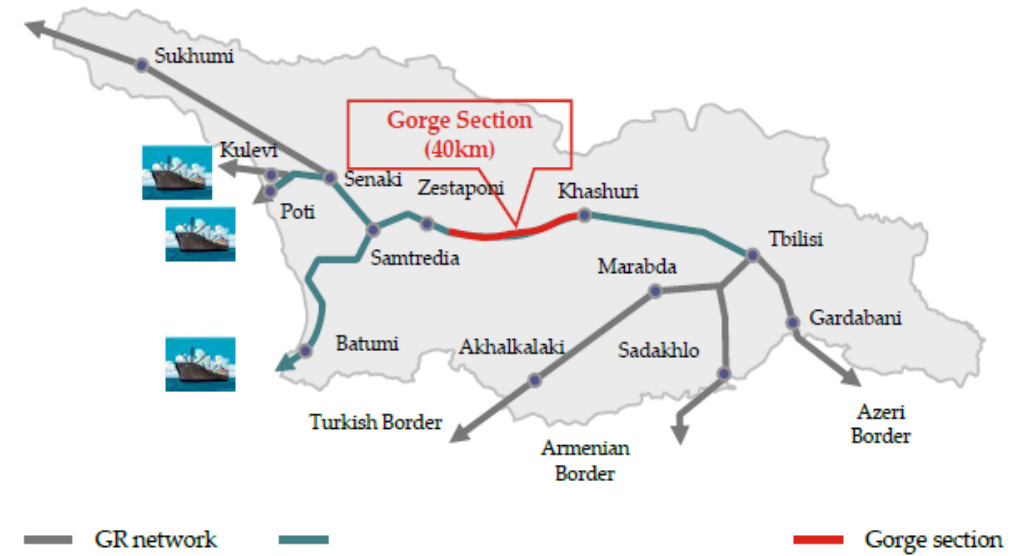
- Flight training

Improvements in Physical Connectivity

Railway Infrastructure Development



- Baku –Tbilisi – Kars new railway connection line was officially opened in October 2017
- Railway Modernization is underway increasing capacity and operational safety of Georgia's main railway line
- Rail link to new Anaklia Deep Sea Port is to be constructed



Transport Infrastructure Development in Georgia

TEN-T Investment Action Plan



Indicative TEN-T Investment Action Plan was published in January 2019

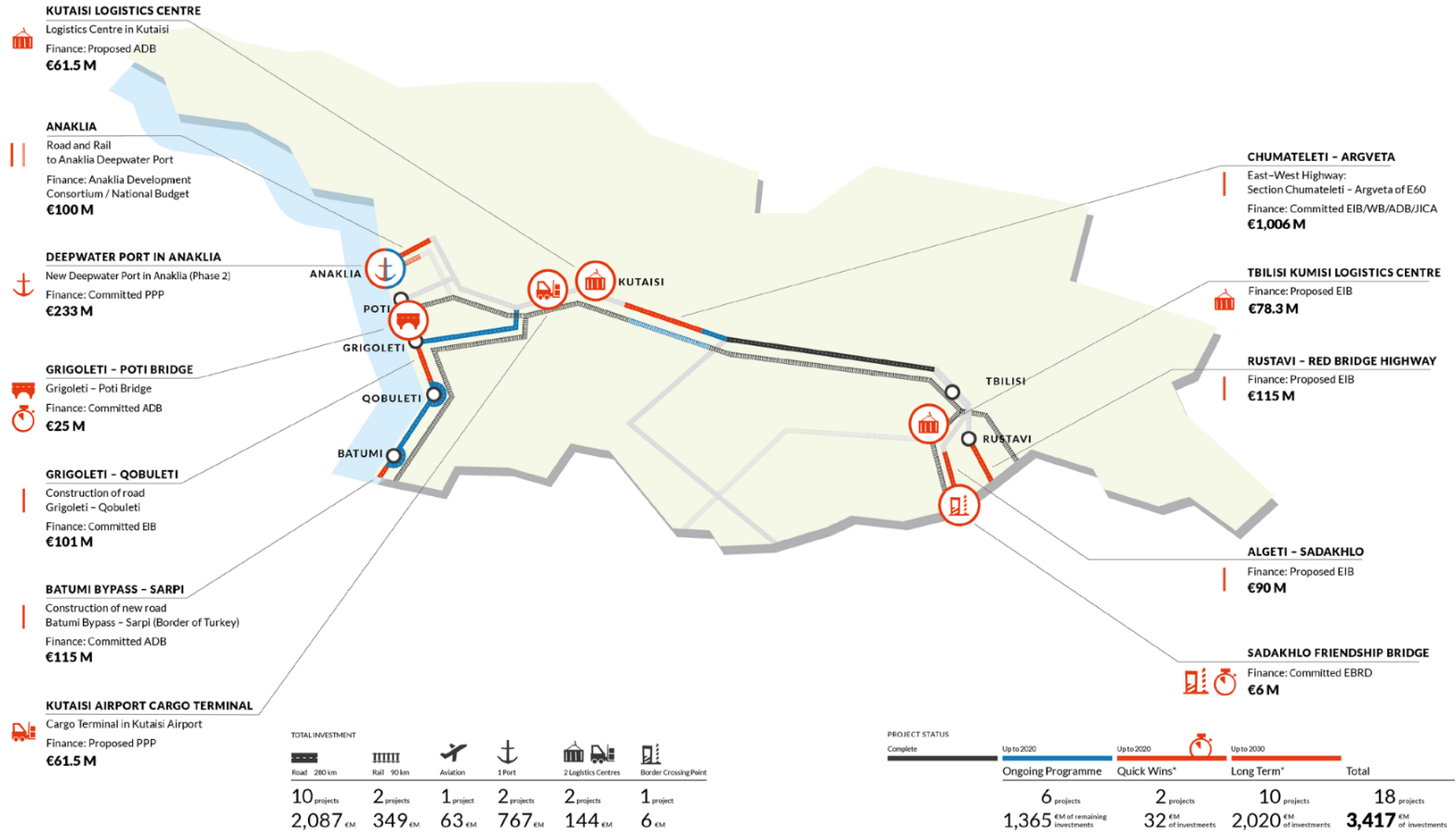
The Investment Plan identifies priority investments of around 12.8 billion Euros for the EaP countries

According to the Investment Plan, 18 priority projects with the total cost of around 3.4 bln Euros have been identified in Georgia

Completion of the priority projects listed in the Investment Action Plan is envisaged by 2030



GEORGIA PRIORITY PROJECTS



Implementation of Large-scale Transport Infrastructure Projects

Donors and Partners



WB – World Bank



EU – European Union



Kuwait Fund



EIB – European
Investment Bank



ADB – Asian
Development Bank



JICA – Japan
International
Cooperation Agency



AIIB – Asian
Infrastructure
Investment Bank

Regional Connectivity Initiatives



Railway - Based Multimodal Transportation between Europe and Asia

Middle Corridor



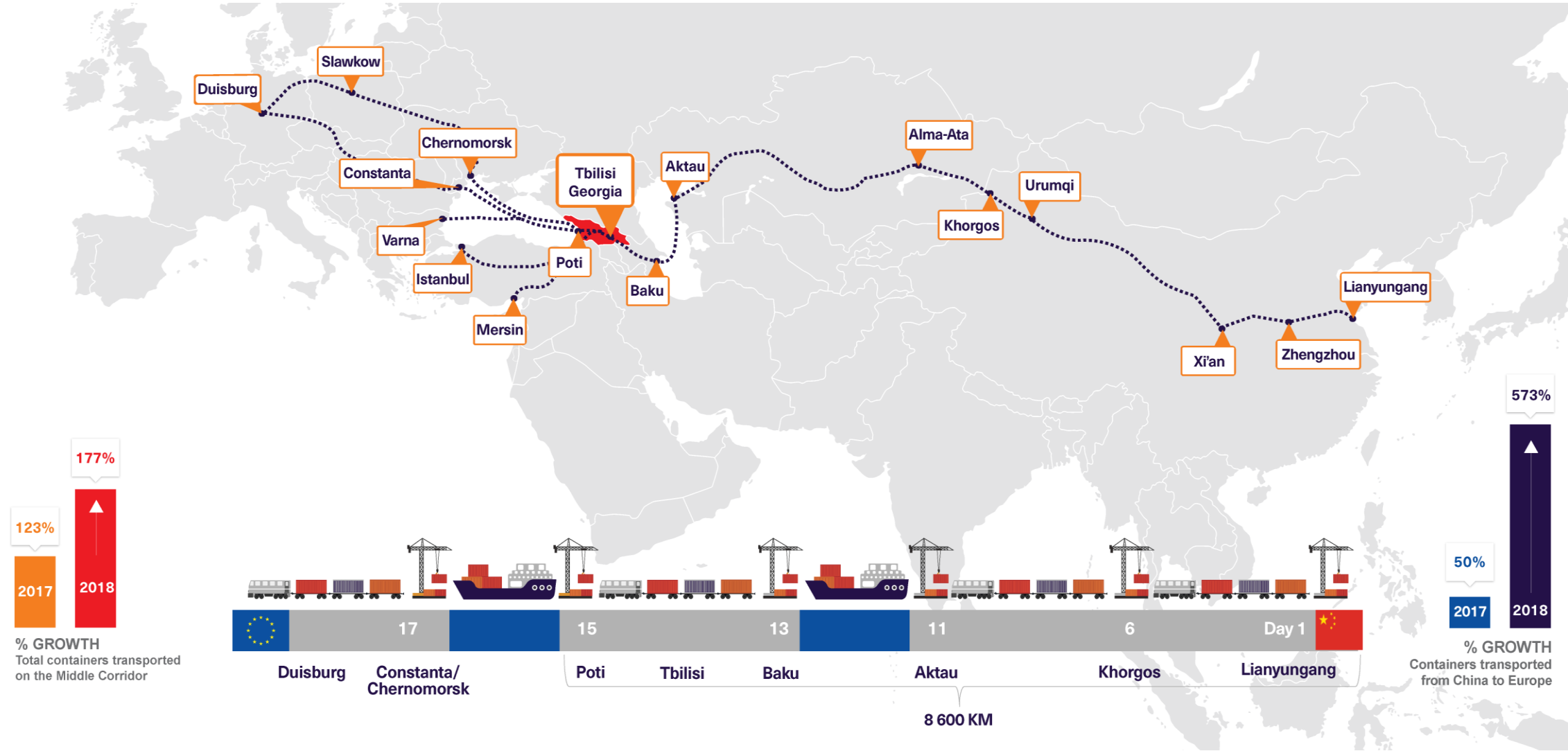
North Sea – Baltic Corridor (The Netherlands, Belgium, Germany, Poland, Lithuania, Latvia, Estonia, Finland)

Rhine Danube Corridor (Bulgaria, Czech Republic, Germany, France, Hungary, Austria, Romania and Slovakia)



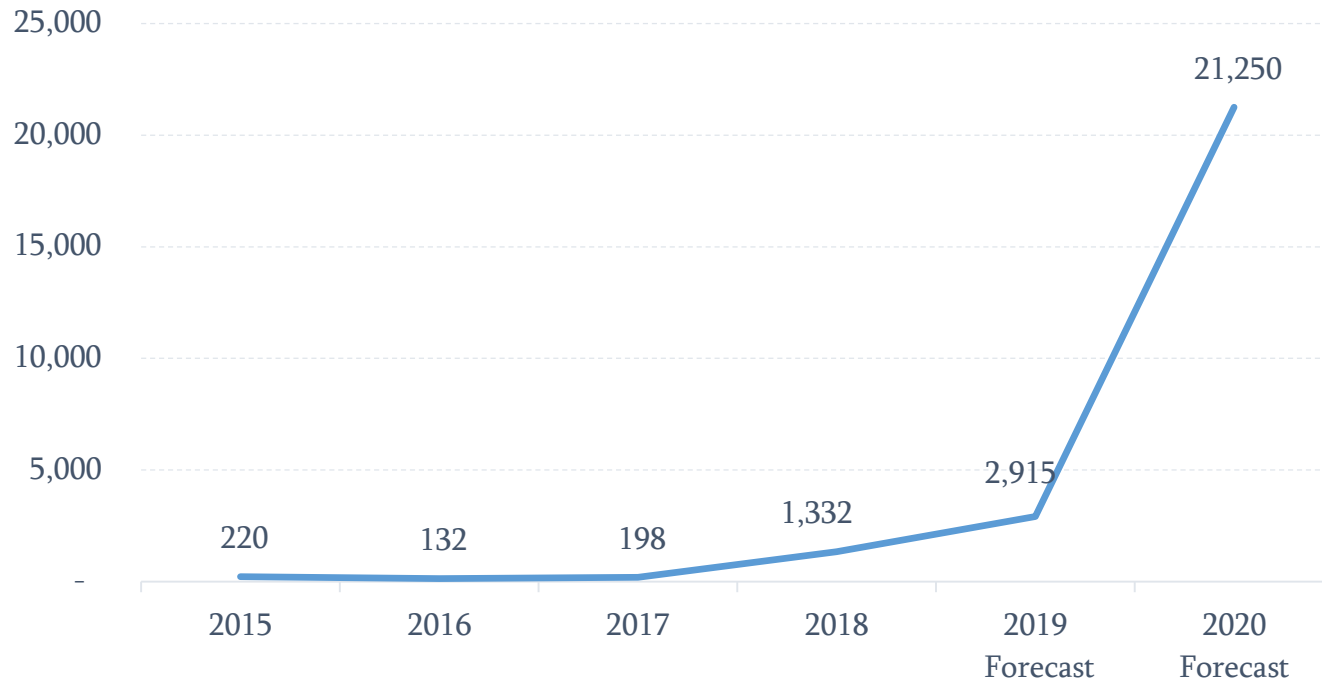
Railway - Based Multimodal Transportation between Europe and Asia

Middle Corridor





Total TEU



Factors:

- Increased tendency in transportation of tomato pasta to Italy
- Block trains from Lianyungang to Istanbul
- Local export and transit from Turkey
- Rhine-Danube direction development

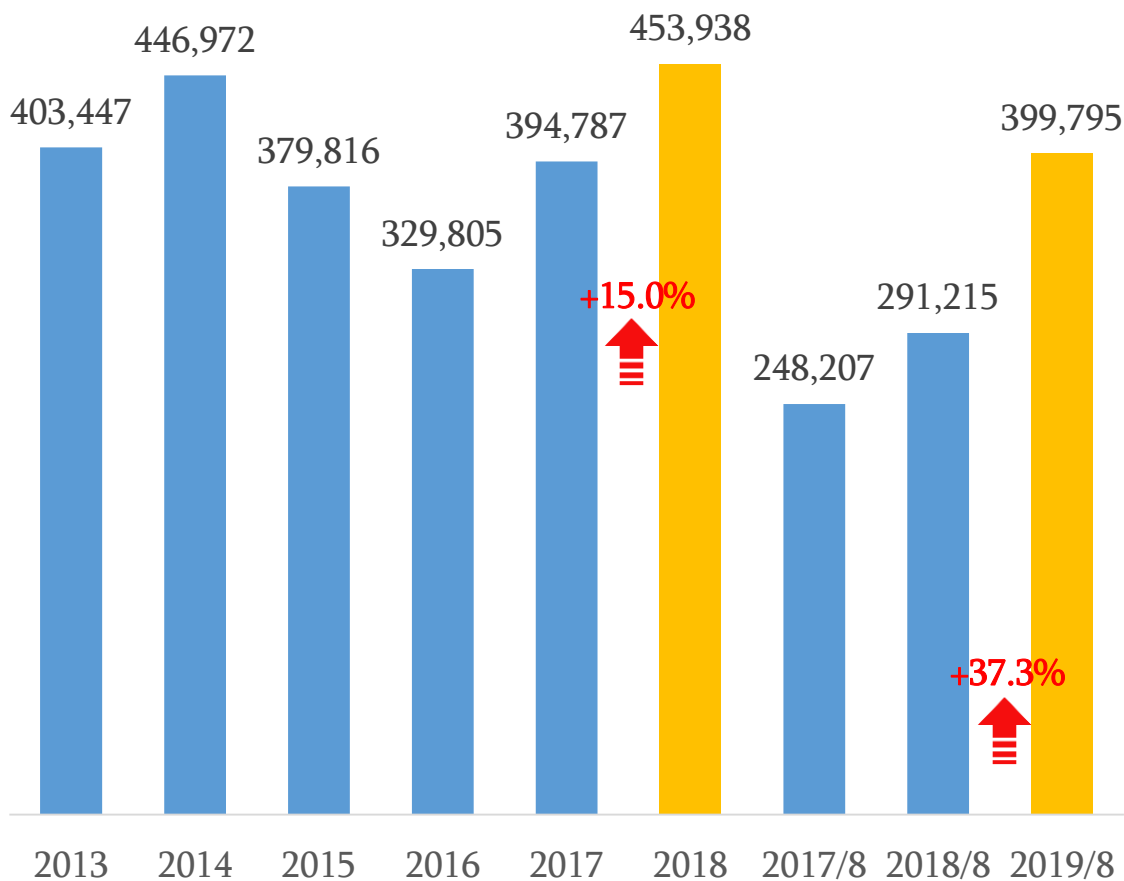




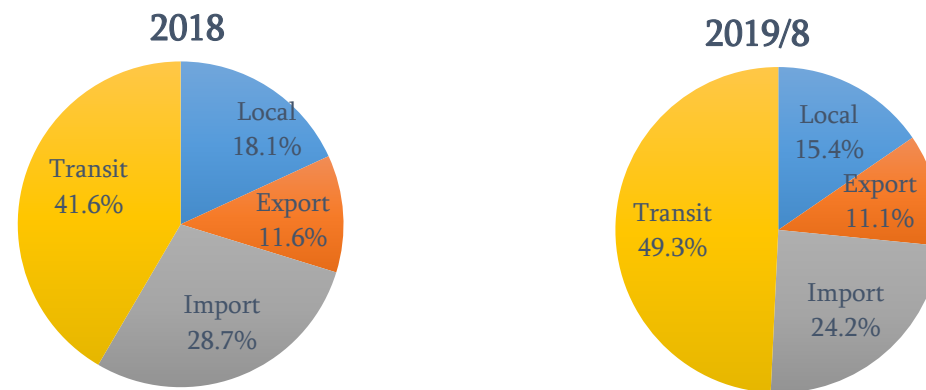
- Apart from physical barriers, administrative obstacles need to be addressed to ensure efficient railway connectivity in the region and beyond
- United Railway Law (URL) is a step forward for the corridor development in terms of smoothening border crossing procedures across countries which are members of different international railway organizations
- Digitalization is also key to enhancing international transport corridors. Railways and connection nodes along the middle corridor need efficient digital corridor management systems. This also includes URL e-document exchange systems.



Number of Containers (TEU) Handled by Georgia's Sea Ports in 2013-2019

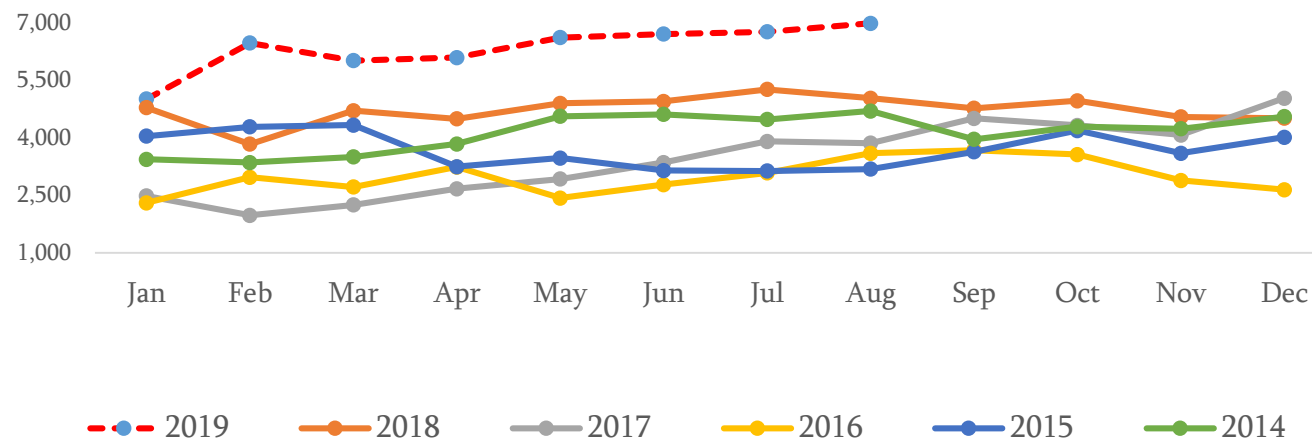


Freight Transportation by Georgian Railway



TEUs Transported by Georgian Railway

- ✓ 33.4% growth in container business in 2019/8 compared to 2018/8
- ✓ 37.2% growth in container business in 2018 compared to 2017



Thank you for your attention