"Informal Multidisciplinary Advisory Group Meeting on Transport Responses to the COVID-19 Crisis"

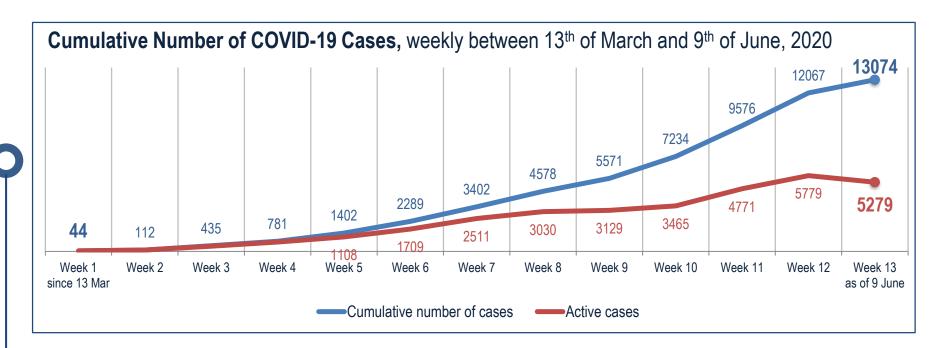
(9 June 2020, WebEx-hosted)

Mr. Sagyndyk Netaliyev

Deputy Director for Transit and Transport Logistics Development,

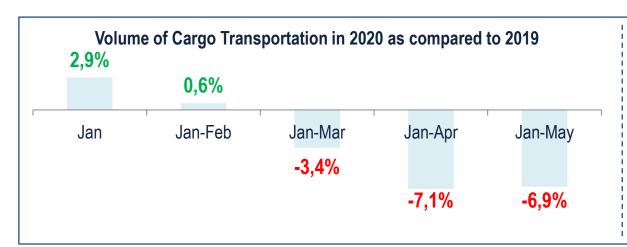
Ministry of Industry and Infrastructural Development of the Republic of Kazakhstan

Spread of COVID-19 and Mitigating Measures

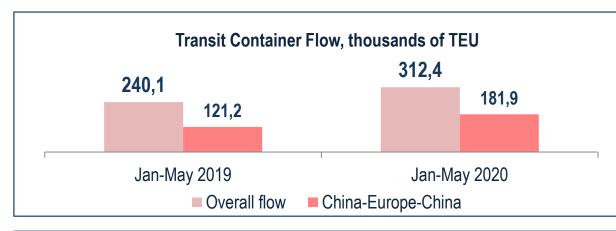


- > 3 consecutive phases of preventive measure taking before first cases registered on 13th of March
- One-month Emergency across the country from 16th of March to 15th of April and different lockdown periods
- ✓ Stricter procedures of epidemiological surveillance at border control
- ✓ Suspension of bus, passenger railway and air connections with China
- Categorisation of countries in terms of risk levels to have been taking decisions on either suspension or decrease of regular international flights
- ✓ No restriction on cargo transit via Kazakhstan

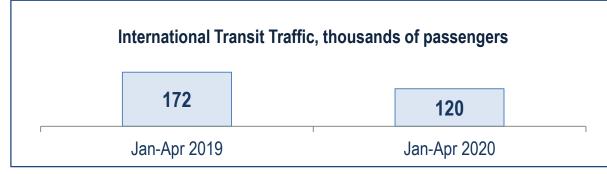
Impact of COVID-19 Pandemic on International Transport



- Road transport significantly undermined by the pandemic
- Railway transport keeping afloat with the rate slightly higher than the average



Container transit flow performing much better



- Significant decrease in transit passenger traffic
- 97 routes suspended,2 under operation

Measures on Recovery of Transport Sector

- ❖ Government's Comprehensive Plan 2020 on Economic Recovery
- Government's Strategic Development Plan 2025
- > Enhanced use of PPP mechanism in road and border crossing infrastructure development

> Earlier start of the scheduled railway projects (e.g. electrification)

Implementation of new projects on railway construction

Development of multimodal hubs using the existing sea and airport infrastructures

Compensation of transportation costs of exporting manufacturers of high value added products

Thank you for attention!